



## Key Market Indicators

Key Indicators (Weekly)	06-Dec-19	13-Dec-19	%
NSE20 Share Index	2,621.55	2,587.84	1.2
NSE25 Share Index	3,965.47	3,941.68	0.1
NSE All Share Index	160.29	160.52	1.0
Equity Turnover (KshBn)	2.83	3.36	18.7
Volume traded (Mn)	82.11	111.35	35.6
Bonds Traded (KES Bn)	4.64	3.06	34.1
Mkt. Cap. (Ksh Billion)	2,446.46	2,449.90	1.0
Mkt. Cap. (US\$ Billions)	24.04	24.10	0.2

## Top Gainer Stocks

Stock	06-Nov-19	13-Dec-19	Δ (%)
UMEME	6.50	7.12	9.5
EAAGADS	10.70	11.25	5.1
EVERDY	1.15	1.20	4.4
SCBK	195.00	201.50	3.3
BBK	12.65	13.00	2.8

## Top Loser Stocks

Stock	06-Dec-19	13-Dec-19	Δ (%)
OLYMPIA	2.40	2.01	16.3
SAMEER	3.89	3.42	12.1
UCHUMI	0.39	0.35	10.3
TCL	2.97	2.70	9.1
KQ	2.36	2.15	8.9

## Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SCOM	30.30	42.20	1278.64
EQTY	51.25	23.38	1198.40
KCB	52.25	5.99	312.83
EABL	192.50	1.41	272.16
CARBACID	8.00	12.72	101.79

## Foreign Trades - (06-Dec-2019- 13-Dec-2019)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	429.90	314.70	115.20
Tuesday	702.88	831.28	-128.41
Wednesday	176.51	226.67	-49.76
Thursday	-	-	-
Friday	1,110.87	565.98	544.89
<b>Total</b>	<b>2,420.16</b>	<b>1,938.23</b>	<b>481.92</b>

## Market Statistics (Values in 'Mn') (06-Dec- 2019-13-Dec- 2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	464.41	46.28	33.88	14.16
Tuesday	1,123.30	31.29	37.00	27.12
Wednesday	417.78	21.12	27.08	20.99
Thursday	-	-	-	-
Friday	1,350.51	41.13	20.95	49.14
<b>Total</b>	<b>3,356.01</b>			<b>111.40</b>

## Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
29-Nov-05-Nov-2019	22.4	6.1
06-Nov-2019	32.9	7.8
09-Dec-2019	35.7	7.7
10-Dec-2019	27.5	7.6
11-Dec-2019	24.8	7.6
12-Dec-2019	-	-
<b>06-Dec-12-Dec-2019</b>	<b>30.2</b>	<b>7.7</b>

Currency	06-Nov-19	13-Dec-19	Δ %
US Dollar	101.75	101.67	0.1
STG Pound	133.50	133.84	0.3
EURO	112.80	112.67	0.1
Japanese Yen	93.48	93.54	0.1
SA Rand	6.93	6.90	0.4
KES/USHS	36.2	36.15	0.1
KES/TSHS	22.57	22.60	0.1
KES/RWF	9.18	9.19	0.1

Source: Nairobi Securities Exchange & Central Bank of Kenya

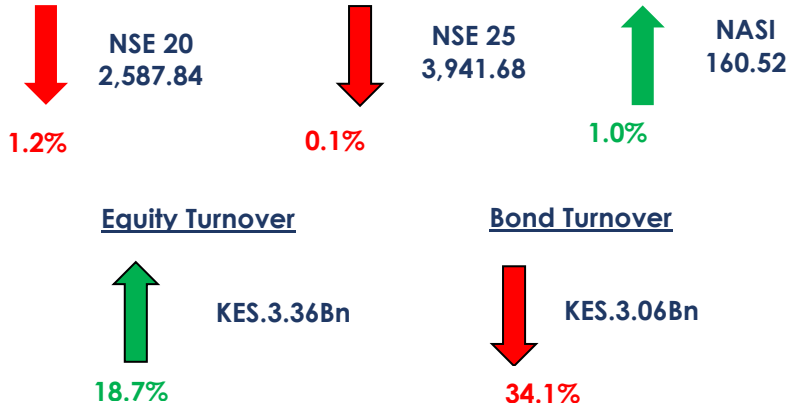
## Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	11.3	5.1%	-22.4%	10.7	0.0	20.1	20.1	0.0%
Kakuzi	350.0	-0.2%	12.9%	350.7	0.5	13.0	13.0	2.6%
Kapchorua Tea	75.3	2.7%	1.0%	73.4	0.3	-	2.5	13.3%
Limuru Tea	450.0	0.0%	-10.0%	450.0	-	354.3	239.4	0.2%
Sasini	17.1	-5.6%	-18.4%	17.1	0.2	3.8	2.3	6.2%
Williamson Tea	134.0	1.5%	-10.7%	132.0	0.6	-	3.3	14.9%
<b>Automobiles</b>								
Car & General	22.0	-4.6%	-6.2%	23.1	0.0	28.9	15.9	3.6%
<b>Banking</b>								
Barclays Bank	13.0	2.8%	-87.2%	12.7	19.3	9.5	10.2	8.5%
Diamond Trust	110.0	-1.8%	-29.5%	52.2	-	4.6	4.5	2.4%
Equity Bank	51.3	-1.9%	47.9%	52.2	19.2	9.8	7.6	3.9%
Housing Finance	5.5	0.4%	-4.5%	5.5	1,198.4	-	-	0.0%
I&M Holdings	50.0	-3.4%	-41.2%	51.8	1.0	3.2	2.8	7.8%
KCB	52.3	1.5%	40.8%	51.5	312.8	6.7	7.7	6.7%
National Bank	4.1	0.0%	-22.6%	3.8	-	199.2	-	0.0%
NIC Bank	33.8	-0.6%	22.2%	34.0	34.2	5.1	4.8	3.7%
Stanbic Holdings	100.0	-4.8%	11.1%	105.0	18.5	6.3	5.9	5.8%
StanChart	201.5	3.3%	2.2%	195.0	1.7	8.5	10.1	9.4%
Co-op Bank	15.6	-1.0%	12.3%	15.7	8.8	7.2	6.5	6.4%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.2	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	7.0	4.3%	22.4%	1.2	0.0	0.4	0.5	0.0%
Express	2.2	0.0%	40.0%	7.0	-	-	-	0.0%
Kenya Airways	6.1	-8.9%	-75.7%	2.4	0.8	-	-	0.0%
Longhorn Kenya	0.7	-7.3%	32.3%	6.6	0.3	9.2	9.2	8.5%
Nairobi Business V.	38.2	-7.5%	-38.3%	0.8	0.0	0.4	0.4	0.0%
Nation Media	3.4	-1.3%	-41.9%	38.7	2.8	3.2	3.5	13.1%
Sameer Africa	25.0	-12.1%	83.9%	3.9	0.0	-	-	0.0%
Standard Group	17.0	-3.5%	-12.9%	26.0	0.0	11.7	10.8	0.0%
TPS EA	0.4	-4.5%	-30.8%	17.8	0.2	10.4	-	2.1%
Uchumi	16.9	-10.3%	-56.8%	0.4	5.6	-	0.3	0.0%
WPP Scangroup	16.9	0.3%	25.2%	16.9	0.4	15.1	11.3	2.1%
<b>Construction</b>								
ARM	5.6	0.0%	0.9%	80.0	-	-	-	0.0%
Bamburi Cement	80.0	0.0%	-39.6%	64.0	8.6	5.5	5.8	5.1%
Crown Berger	64.0	0.0%	-20.0%	2.7	-	98.5	74.4	0.9%
E.A.Cables	2.7	-1.1%	0.4%	14.5	0.1	-	-	0.0%
E.A.Portland	14.5	0.0%	-13.4%	-	0.0	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	5.8	0.3%	-18.0%	22.0	2.9	4.2	5.4	6.9%
KenolKobil	22.0	0.0%	16.4%	3.0	6.4	13.4	16.1	0.0%
KPLC	2.8	-7.0%	-34.4%	28.0	3.4	0.8	0.8	0.0%
Total Kenya	28.0	0.0%	-1.8%	6.5	0.1	10.9	9.7	4.6%
Umeme Ltd	7.1	9.5%	-12.1%	-	0.0	3.5	4.0	7.7%
<b>Insurance</b>								
BRITAM	8.2	0.5%	-18.4%	3.0	20.3	-	-	0.0%
CIC	3.0	0.0%	-21.5%	350.0	0.1	42.9	23.1	4.3%
Jubilee	350.8	0.2%	-13.3%	3.0	7.4	8.2	8.0	2.6%
Kenya Re	3.1	2.3%	-77.7%	10.5	0.8	0.6	0.6	14.5%
Liberly Kenya	10.5	0.5%	-18.9%	17.0	0.1	9.0	10.0	0.0%
Sanlam	16.5	-2.9%	-18.7%	-	0.5	26.2	-	0.0%
<b>Investments</b>								
Centum	30.0	-3.4%	1.7%	0.6	32.7	2.7	2.5	0.0%
Home Afrika	0.6	0.0%	-19.1%	1,500.0	0.2	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.4	-	-	-	0.0%
Olympia Capital	2.0	-16.3%	-12.6%	3.0	0.0	7.7	7.7	0.0%
TransCentury	2.7	-9.1%	-9.7%	-	0.0	-	67.5	0.0%
<b>Investment Service</b>								
NSE	11.1	-7.5%	-23.7%	-	0.7	15.6	32.6	2.6%
<b>Manufacturing</b>								
BOC	63.0	0.0%	-16.0%	485.0	-	8.3	8.1	8.3%
BAT	480.0	-1.0%	-33.8%	8.2	2.8	11.3	10.8	7.3%
Carbacid	8.0	-2.4%	-20.0%	197.0	101.8	5.4	5.2	8.8%
EABL	192.5	-2.3%	11.0%	2.7	272.2	15.8	15.8	4.4%
Flame Tree	2.5	-5.6%	8.6%	12.5	0.0	1.9	2.4	0.0%
Kenya Orchards	12.5	0.0%	-10.7%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.3	0.0%	-53.4%	33.1	-	-	-	0.0%
Unga Group	31.9	-3.3%	-18.2%	-	0.0	7.4	8.5	1.6%
<b>Telecommunication</b>								
Safaricom	30.3	1.0%	36.2%	30.0	1,278.6	19.2	19.2	4.1%

Source: Nairobi Securities Exchange & Central Bank of Kenya



## Market Watch:



## Sector Performances

Segment	06-Dec-19	13-Dec-19	Week/Week	YTD (%)
Banking	80.78	80.58	0.25	2.50
Manufacturing	50.89	49.95	1.85	19.17
Telecommunication	112.15	113.27	1.00	36.18
Energy & Petroleum	72.13	72.44	0.44	11.56
Insurance	51.12	51.16	0.08	34.14
Construction	51.77	51.65	0.22	15.94
Commercial	44.08	42.17	4.34	17.78
Agricultural	66.97	67.34	0.55	22.18
Automobile	91.11	86.96	4.56	22.13
Investment	64.35	60.52	5.96	4.43
NSE 20	2,621.55	2,587.84	1.19	8.32
NASI	160.29	160.52	1.01	14.49

Source: Nairobi Securities Exchange & Sterling Capital Research

## Debt Market:

### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	3.80	3.74	95.0
182-Day	10.0	3.48	3.46	34.8
364-Day	10.0	5.56	5.53	55.6
<b>Total</b>	<b>24.0</b>	<b>12.84</b>	<b>12.74</b>	<b>53.5</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 50	Yield (%) Week 49	Δ from previous auction
91-Day	7.151	7.162	0.011
182-Day	8.107	8.201	0.094
364-Day	9.798	9.803	0.005

Source: Central Bank of Kenya

### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.50	25-Nov-19
Interbank Rate	7.7	11-Dec-19
CBK Discount Window	14.50	25-Nov-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.56	Nov-19

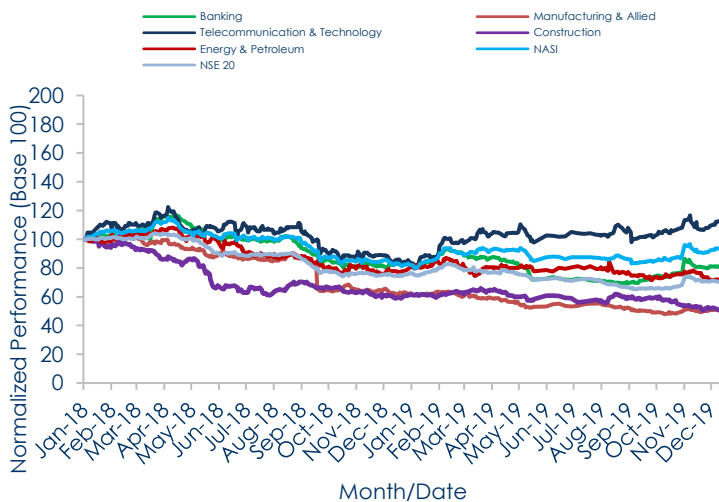
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

## Company Announcements

Company	Announcement	Book Closure Date	Payment Date
Unga Group	Final dividend KES.0.50	05/12/2019	15/01/2020

Source: Nairobi Securities Exchange

## Sector Performance



Source: Nairobi Securities Exchange