



## Key Market Indicators

Key Indicators (Weekly)	19-July-19	26-July-19	Δ (%)
NSE20 Share Index	2689.53	2651.80	1.40
NSE25 Share Index	3613.57	3606.21	0.20
NSE All Share Index	149.82	149.00	0.55
Equity Turnover (KES Mn)	2269.76	2696.80	18.81
Volume shares traded(Mn)	77.66	91.70	18.08
Bonds Traded (KES Bn)	23.66	16.12	31.87
Mkt. Cap. (KES Billion)	2281.86	2269.37	0.55
Mkt. Cap. (US\$ Billions)	22.13	21.87	1.17

## Top Gainer Stocks

Stock	19-July-19	26-July-19	Δ (%)
CABL	2.39	2.65	10.88
C&G	21.00	23.10	10.00
EVRD	1.00	1.07	7.00
XPRS	6.38	6.78	6.27
TPSE	19.15	19.95	4.18

## Top Loser Stocks

Stock	19-July-19	26-July-19	Δ (%)
TCL	3.98	3.30	17.09
KQ	4.90	4.11	16.12
OCH	2.60	2.34	10.00
MSC	0.38	0.35	7.89
UMME	8.00	7.40	7.50

## Top Movers

Counter	Price (KES)	Vol 'Mn'	Value (KES 'Mn')
SCOM	27.60	35.50	979.76
EABL	203.25	1.97	401.30
KCB	39.90	8.74	348.72
EQTY	40.35	8.37	337.69
BBK	10.45	16.54	172.85

## Foreign Trades (22- July- 2019 - 26- July- 2019)

Day	BUYS(KES 'Mn')	SALES(KES 'Mn')	NET(KES 'Mn')
Monday	183.92	217.47	33.55
Tuesday	181.12	477.73	296.61
Wednesday	372.18	398.41	26.23
Thursday	708.55	791.96	83.41
Friday	273.12	228.80	44.32
<b>Total</b>	<b>1718.89</b>	<b>2114.37</b>	<b>395.48</b>

## Market Statistics (Values in 'Mn') (22-July- 2019 – 26-July- 2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	265.59	34.63	40.94	8.41
Tuesday	525.40	17.24	45.46	28.84
Wednesday	461.45	40.33	43.17	12.14
Thursday	962.64	36.80	41.13	24.35
Friday	346.45	39.42	33.02	13.16
<b>Total</b>	<b>2561.54</b>	<b>33.55</b>	<b>41.27</b>	<b>86.91</b>

Source: NSE & Sterling Capital Research

Date	Value (KES.Bn)	Ave. Interbank Rate (%)
<b>15-July-19-July-2019</b>	<b>8.65</b>	<b>2.12</b>
Monday	9.91	2.09
Tuesday	6.76	2.31
Wednesday	6.61	2.66
Thursday	9.60	2.61
<b>Monday-Thursday</b>	<b>8.22</b>	<b>2.42</b>

Currency	19-July-19	26-July-19	Δ %
US Dollar	103.10	103.80	0.68
STG Pound	127.89	129.78	1.48
EURO	115.60	115.99	0.34
Japanese Yen	95.46	95.56	0.10
SA Rand	7.36	7.36	0.00
KES/USHS	35.84	35.58	0.73
KES/TSHS	22.31	22.15	0.72
KES/RWF	8.88	8.82	0.68

Source: Nairobi Securities Exchange

## Weekly Statistics

Sector	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES Mn)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	13.30	4.7	46.8	13.92	0.0732	23.75	23.75	0.00
Kakuzi	340.00	0.0	3.3	340.00	1.3940	12.63	12.63	1.76
Kapchorua Tea	92.50	1.9	37.04	90.67	1.2488		3.09	5.41
Limuru Tea	470	0.0	6.0	470.00		370.08	250.00	0.21
Sasini	19.00	4.7	32.96	18.98	0.5665	4.28	2.62	6.91
Williamson Tea	165.00	1.5	4.43	162.50	12.7380		4.09	24.24
<b>Automobiles</b>								
Car & General	23.10	10.0	10.00	21.00	0.0046	30.39	16.74	0.00
<b>Banking</b>								
Barclays Bank	10.45	1.5	8.85	10.30	172.85	7.65	8.19	10.53
Diamond Trust	114.00	0.9	40.63	40.45		4.77	4.67	2.28
Equity Bank	40.35	0.2	0.88	40.45	52.57	7.73	5.99	4.96
Housing Finance	4.00	6.5	61.35	4.28	337.69			0.00
I&M Holdings	53.00	1.0	55.83	52.50	0.60	3.34	3.00	7.36
KCB	39.90	0.9	6.67	39.53	348.72	5.10	5.85	8.77
National Bank	3.88	0.8	60.00	3.91	0.17	187.57		0.00
NIC Bank	29.90	0.5	12.06	30.05	7.78	4.53	4.27	4.18
Stanbic Holdings	98.50	2.6	23.13	95.98	1.37	6.20	5.80	5.89
StanChart	196.00	0.3	6.67	196.50	4.02	8.31	9.81	9.69
Co-op Bank	12.10	0.8	24.14	12.00	11.49	5.58	5.02	8.26
<b>Commercial</b>								
Atlas Development								
Deacons E A	0.45	0.0	87.14	0.45				0.00
Eveready	1.07	7.00	55.42	1.00	0.0268	0.38	0.41	0.00
Express	6.78	6.3	80.80	6.41	0.1173			0.00
Kenya Airways	4.11	16.12	75.82	4.85	0.8516			0.00
Longhorn Kenya	8.06	0.75	49.26	7.99	0.4481	12.21	12.21	4.34
Nairobi Business V.	0.89	0.00	72.19	0.89	0.0597	0.42	0.42	0.00
Nation Media	46.05	4.16	59.96	48.05	4.3517	3.90	4.17	21.72
Sameer Africa	4.22	1.44	53.45	4.16	0.8026			0.00
Standard Group	27.10	0.00	26.76	27.10	0.0027	12.66	11.68	0.00
TPS EA	19.95	4.18	38.62	19.15	0.1436	12.24		6.77
Uchumi	0.36	2.86	92.17	0.35	0.4051		0.26	0.00
WPP Scangroup	12.00	0.42	36.84	11.95	0.2820	10.71	8.00	0.00
<b>Construction</b>								
ARM	5.55	0.0	58.74	114.00				0.00
Bamburi Cement	114.25	0.2	36.53	84.50	0.3313	7.91	8.27	10.50
Crown Berger	80.25	5.0	0.31	2.39	0.3371	123.46	93.31	0.75
E.A.Cables	2.65	10.9	53.51	14.30	0.0668			0.00
E.A.Portland	14.30	0.0	47.04			0.31	0.18	0.00
<b>Energy</b>								
KenGen	6.00	5.4	30.23	22.0	33.3264	4.4	5.6	0.1
KenolKobil	22.00	0.00	54.39	4.0		13.4	16.1	0.0
KPLC	4.00	1.3	55.80	28.9	9.7572	1.1	1.1	0.1
Total Kenya	28.65	0.69	20.63	8.0	1.4669	11.1	9.9	0.0
Umeme Ltd	7.40	7.5	45.39		0.0133	3.6	4.2	0.1
<b>Insurance</b>								
BRITAM	7.84	0.51	143.7	3.49	5.5075			0.00
CIC	3.56	2.01	89.20	366.50	0.3691	50.86	27.38	3.65
Jubilee	370.00	0.95	201.81	3.93	5.2500	8.60	8.41	2.43
Kenya Re	3.89	1.02	87.65	10.99	1.5498	0.76	0.75	11.57
Liberty Kenya	10.50	4.5	73.0	19.55	0.1330	8.97	10.00	0.00
Sanlam	19.40	0.8	34.24		0.1164	30.79		0.00
<b>Investments</b>								
Centum	32.90	0.5	24.37	0.65	34.4989	3.01	2.80	
Home Afrika	0.61	6.2	57.93	1,500.00	0.1470			
Kurwitu	1,500.00	0.00	0.00	3				
Olympia Capital	2.34	10.0	28.00	4.02	0.0026	9.00	9.00	
TransCentury	3.30	17.1	50.00		0.0271		82.50	
<b>Investment Service</b>								
NSE	11.55	3.75	42.96		1.3109	16.27	33.97	2.51
<b>Manufacturing</b>								
BOC	72.00	1.41	32.71	520.00	0.0432	9.46	9.28	7.22
BAT	512.00	1.54	32.63	8.60	135.9872	12.03	11.47	8.40
Carbacid	8.94	3.95	26.42	198.81	0.1100	6.08	5.77	7.83
EABL	203.25	2.26	14.60	2.57	401.2968	16.66	16.66	3.69
Flame Tree	2.67	3.9	40.67	12.60	0.0294	1.96	2.50	0.00
Kenya Orchards	12.60	0.00	87.01	0.38	0.0013	38.18	42.00	0.00
Mumias Sugar	0.35	7.89	68.18	36.98	0.2308			0.00
Unga Group	36.50	1.35	25.86		0.0548	8.45	9.76	2.74
<b>Telecommunication</b>								
Safaricom	27.60	0.90	3.18	27.85	979.7641	17.47	17.47	4.53

Source: Nairobi Securities Exchange

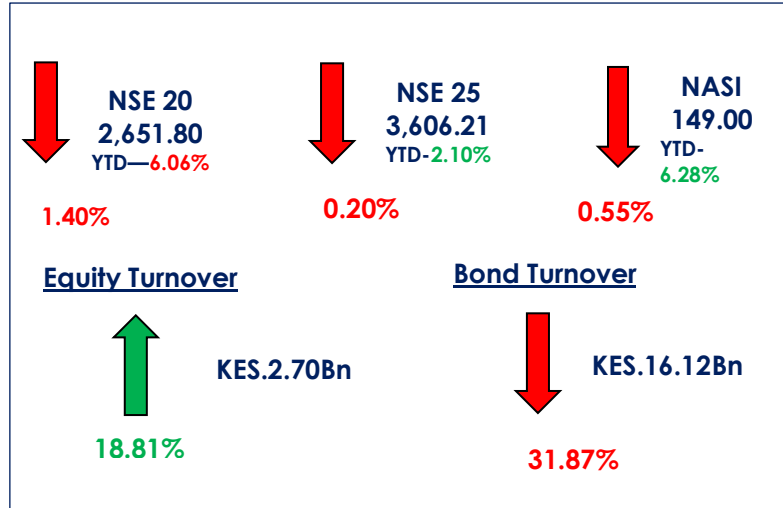


**Sector Performances**

Segment	19-July-19	26-July-19	Week/Week	YTD (%)
Banking	71.46	71.05	0.56	14.03
Manufacturing	55.32	55.34	0.02	10.45
Telecommunication	104.11	103.18	0.90	24.04
Energy & Petroleum	81.35	79.30	2.52	3.19
Insurance	54.07	56.24	0.50	27.59
Construction	57.21	57.83	1.08	5.88
Commercial	46.41	46.95	1.15	8.46
Agricultural	75.50	75.81	0.57	12.75
Automobile	91.30	91.30	0.00	10.45
Investment	68.34	67.56	1.14	6.69
NSE 20	2689.53	2651.80	1.40	6.06

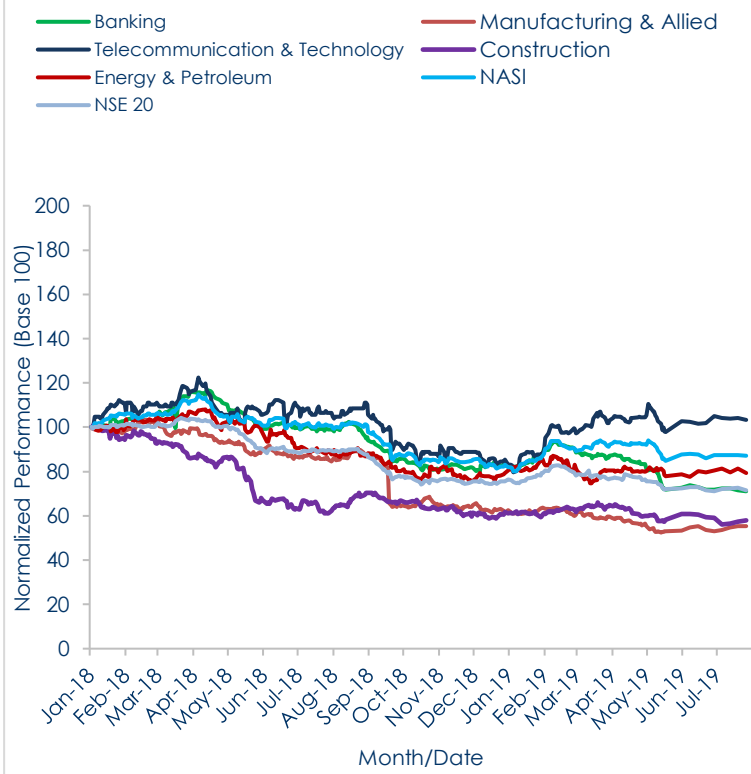
Source: Nairobi Securities Exchange

**Indices**



Source: Nairobi Securities Exchange

**Sector Performance**



Source: Nairobi Securities Exchange & Sterling Capital Research

EABL	Final Dividend - KES.6.00	Subject to approval	Subject to approval
BAT	Interim Dividend - KES.3.50	19/8/2019	20/9/2019
Kapchorua Tea	Final Dividend - KES.10.00	30/7/19	Subject to approval
Williamson Tea	Final Dividend - KES.20.00	31/7/19	Subject to approval
Liberty KE	Final Dividend - KES.0.50	7/6/19	Subject to approval
Centum	FINAL DIVIDEND - KES 1.20	Subject to approval	Subject to approval
Kenya Re	Bonus Issue (3:1)	14/6/19	Subject to approval

**Domestic Debt Market:**

**Treasury Bonds Secondary Market Trading Activity**

Metric	19-July-19	26-July-19	Δ (%)
Bond Turnover	23.66	16.12	31.87

Source: Nairobi Securities Exchange

**Treasury Bills Auction Results**

Treasury Bills	Amount Offered (KES.Bn)	Bids Received (Kes.Bn)	Amount Accepted (Kes.Bn)	Performance Rate (%)
91-Day	4.00	8.07	5.13	201.80
182-Day	10.00	2.72	2.72	27.20
364-Day	10.00	16.45	16.42	164.46
<b>Total</b>	<b>24.00</b>	<b>27.24</b>	<b>24.27</b>	<b>113.49</b>

Source: Central Bank of Kenya

**Treasury Bill Rates**

T-Bill	This Week Yield %	Previous Week Yield %	Δ Basis points
91 -Days	6.592	6.498	9.40
182 -Days	7.365	7.358	0.70
364 -Days	8.988	8.785	20.30

Source: Central Bank of Kenya

Key Rates	(%)	Date
CBK Rate	9.00	24/07/2019
Interbank Rate	2.61	25/07/2019
CBK Discount Window	15.00	27/03/2019
REPO	0.00	13/05/2019
Horizontal REPO	11.50	02/09/2014
Inflation	5.70	June, 2019

Source: Central Bank of Kenya

