

## MARKET COMMENTARY

Tuesday, November 13<sup>th</sup>, 2018

### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	-	0.0%	-
Bamburi	143.00	0.0%	-	-	2.00	-	2.8%	10.35
Barclays	11.50	1.3%	1,431.60	16.46	59.10	49.20	8.8%	9.58
BAT	590.00	0.0%	0.10	0.06	0.20	0.20	3.8%	13.22
Britam	10.40	1.0%	145.90	1.52	5.30	8.90	3.4%	12.21
Centum	28.25	-1.7%	443.60	12.53	0.30	50.20	4.2%	2.45
CIC Insurance	3.85	0.0%	23.10	0.09	11.40	6.70	3.1%	29.62
Co-op Bank	14.15	0.4%	580.80	8.22	6.00	201.00	5.7%	6.46
EABL	169.00	0.0%	191.30	32.33	0.20	2.00	4.4%	13.85
Equity Group	39.00	-0.6%	871.90	34.00	6.20	33.00	5.1%	6.02
HF Group	5.50	0.0%	78.50	0.43	6.20	64.40	6.4%	5.09
KCB	38.00	0.0%	973.60	37.00	1.40	0.30	7.9%	5.57
KenGen	7.20	-0.7%	59.50	0.43	145.20	43.80	0.0%	6.71
KenolKobil	19.15	-4.2%	48.70	0.93	1.50	16.90	3.0%	14.60
Kenya Airways	10.25	-1.9%	11.20	0.11	107.10	129.70	12.5%	1.08
Kenya Re	15.50	0.0%	4.90	0.08	0.60	1.70	5.5%	2.99
KPLC	3.95	-1.3%	856.40	3.38	0.70	3.70	12.5%	1.08
NSE	14.25	1.4%	9.30	0.13	-	-	2.1%	41.32
NIC Bank	23.00	0.0%	61.10	1.41	41.60	7.70	4.3%	3.29
Safaricom	24.25	0.0%	9,482.30	229.95	1.70	0.40	4.5%	25.53
Stanbic	91.00	0.0%	0.10	0.01	4.10	0.10	5.8%	7.59
Scangroup	13.60	0.0%	0.60	0.01	750.20	394.80	0.0%	9.07

### KEY NSE MARKET INDICATORS

Indicator	12-Nov-18	13-Nov-18	%Δ
NSE 20 Share Index	2,837.34	8,829.65	0.27
NSE 25 Share Index	3,700.54	3,691.63	0.24
NASI	147.12	146.78	0.23
FTSE 15	179.79	179.29	0.28
FTSE 25	185.23	185.09	0.08
Turnover KES' Mn	340.32	385.62	13.31
Shares Traded 'Mn	13.21	16.94	28.20
Bonds KES' Bn	0.77	2.01	160.51
Mkt. Cap KES' Bn	2,173.60	2,168.62	0.23

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,837.34	-7.69	0.27
WTD	2,842.00	-12.35	0.43
MTD	2,807.03	22.62	0.81
YTD	3,704.51	-874.86	23.62
1YR	3,746.69	-917.04	24.48

### TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
HAFR	0.75	7.14	UMEME	7.25	8.81
UNGA	39.50	6.76	KENOLKOBIL	19.15	4.25
EVEREADY	1.20	4.35	NBV	1.40	3.45
LIBERTY	12.20	1.67	STANCHART	194	2.51
FLAMETREE	3.30	1.54	STANDARD	29.75	2.46

### TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	24.25	12.01	291.45	97.16
EQTY	39.00	0.67	25.99	67.90
KCB	38.00	0.51	19.35	26.86

### FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
SCOM	278.61	95.59	SCOM	287.73	98.72
EQTY	12.44	47.84	EQTY	22.86	87.95
KCB	10.40	53.72	JUB	2.25	88.33
Others	9.20		Others	2.07	
<b>Total</b>	<b>310.64</b>		<b>Total</b>	<b>314.92</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	12-Nov-18	13-Nov-18	%Δ
Banking	69.43	69.31	0.17
Manufacturing	72.50	73.06	0.76
Telecommunications	275.61	275.61	0.00
Energy & Petroleum	58.44	56.55	3.23
Insurance	89.09	89.47	0.43
Construction	29.55	29.43	0.39

### FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.349	3.8	49.12
182 -Days	8.302	1.5	22.98
364 -Days	9.520	0.1	167.07

### CURRENCY WATCH

Currency	12-Nov-18	13-Nov-18	%Δ
\$/KES	102.10	102.44	0.3
£/KES	133.14	131.78	1.0
€/KES	115.98	115.46	0.5

Source: CBK, NSE, SCL

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