

MARKET COMMENTARY

Monday, November 12th, 2018

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	-	0.0%	-
Bamburi	143.00	0.0%	-	-	0.60	0.90	2.8%	10.35
Barclays	11.35	1.3%	1,431.60	16.25	1.20	101.20	8.9%	9.45
BAT	590.00	0.0%	0.10	0.06	0.20	0.20	3.8%	13.22
Britam	10.30	0.5%	145.90	1.50	19.70	5.60	3.4%	12.15
Centum	28.50	0.9%	443.60	12.64	0.30	50.20	4.2%	2.40
CIC Insurance	3.85	-1.3%	23.10	0.09	48.50	3.70	3.1%	30.00
Co-op Bank	14.10	-0.7%	580.80	8.19	106.60	2.80	5.6%	6.50
EABL	169.00	-0.6%	191.30	32.33	0.10	11.80	4.4%	13.93
Equity Group	39.25	0.6%	871.90	34.22	79.00	519.80	5.1%	5.98
HF Group	5.50	2.8%	78.50	0.43	0.20	1.00	6.5%	4.95
KCB	38.00	0.0%	973.60	37.00	0.40	0.50	7.9%	5.57
KenGen	7.25	0.7%	59.50	0.43	36.20	364.60	0.0%	6.67
KenolKobil	20.00	2.0%	48.70	0.97	84.00	6.50	3.1%	14.31
Kenya Airways	10.45	-1.9%	11.20	0.12	45.30	74.10	12.5%	1.08
Kenya Re	15.50	-0.3%	4.90	0.08	1.00	12.60	5.5%	3.00
KPLC	4.00	0.0%	856.40	3.43	0.10	9.70	12.5%	1.08
NSE	14.10	-2.1%	9.30	0.13	-	-	2.1%	42.35
NIC Bank	23.00	0.0%	61.10	1.41	56.90	8.20	4.3%	3.29
Safaricom	24.25	0.0%	9,482.30	229.95	0.50	1.70	4.5%	25.53
Stanbic	91.00	-0.5%	0.10	0.01	6.50	0.10	5.7%	7.63
Scangroup	13.50	-0.7%	0.60	0.01	1,314.20	39.20	0.0%	9.07

KEY NSE MARKET INDICATORS

Indicator	09-Nov-18	12-Nov-18	%Δ
NSE 20 Share Index	2,833.29	2,837.34	0.14
NSE 25 Share Index	3,702.39	3,700.54	0.05
NASI	147.01	147.12	0.07
FTSE 15	179.37	179.79	0.23
FTSE 25	185.18	185.23	0.03
Turnover KES' Mn	406.68	340.32	16.32
Shares Traded 'Mn	14.69	13.21	10.06
Bonds KES' Bn	1.04	0.77	26.02
Mkt. Cap KES' Bn	2,171.94	2,173.60	0.08

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,833.29	4.05	0.14
WTD	2,839.35	-2.01	0.07
MTD	2,807.03	30.31	1.08
YTD	3,704.51	-867.17	23.41
1YR	3,752.15	-914.81	24.38

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
SASINI	22.0	10.00	UNGA	37.00	6.92
UCHUMI	0.65	8.33	EXPRESS	4.60	4.17
CABLES	3.00	7.14	OLYMPIA	2.60	3.70
NBK	6.05	5.22	STANLIB I-REIT	10.00	3.38
FLAME TREE	3.25	4.84	KAPCHORUA	70.00	2.78

TOP LOSERS

TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	24.25	10.30	250.17	97.99
KCB	38.00	1.09	41.47	90.47
EQTY	39.25	0.55	21.51	88.78

FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
SCOM	245.67	98.20	SCOM	244.62	97.78
EQTY	37.03	89.30	EQTY	38.00	91.64
ICDC	19.35	89.94	BBK	18.85	87.62
Others	16.93		Others	6.90	
Total	318.98		Total	308.37	

STERLING CAPITAL SECTOR INDICES

Segment	09-Nov-18	12-Nov-18	%Δ
Banking	68.86	69.43	0.83
Manufacturing	72.40	72.50	0.14
Telecommunications	275.61	275.61	0.00
Energy & Petroleum	58.01	58.44	0.73
Insurance	88.33	89.09	0.85
Construction	29.15	29.55	1.39

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.349	3.8	49.12
182 -Days	8.302	1.5	22.98
364 -Days	9.520	0.1	167.07

CURRENCY WATCH

Currency	9-Nov-18	12-Nov-18	%Δ
\$/KES	101.86	102.10	0.24
£/KES	133.52	133.14	0.28
€/KES	116.38	115.98	0.34

Source: CBK, NSE, SCL

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