

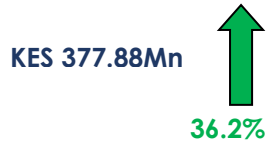
MARKET COMMENTARY

Thursday, November 8th, 2018

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	0.01	0.0%	-
Bamburi	143.00	0.0%	-	-	(0.00)	0.15	2.8%	10.35
Barclays	11.15	0.0%	1,431.60	15.96	(0.00)	0.01	9.0%	9.41
BAT	590.00	1.7%	0.10	0.06	-	0.58	3.9%	13.00
Britam	10.15	-3.3%	145.90	1.48	0.00	0.01	3.3%	12.44
Centum	28.75	0.0%	443.60	12.75	-	0.09	4.2%	2.45
CIC Insurance	3.90	-1.3%	23.10	0.09	0.00	0.00	3.0%	30.38
Co-op Bank	14.20	0.0%	580.80	8.25	(0.00)	0.01	5.6%	6.50
EABL	170.00	-1.2%	191.30	32.52	(0.00)	0.17	4.4%	14.10
Equity Group	38.75	-0.6%	871.90	33.79	-	0.04	5.1%	5.98
HF Group	5.35	-1.8%	78.50	0.42	0.00	0.01	6.4%	5.04
KCB	37.75	0.7%	973.60	36.75	(0.01)	0.07	8.0%	5.50
KenGen	7.15	0.0%	59.50	0.43	0.00	0.04	0.0%	6.62
KenolKobil	18.85	2.4%	48.70	0.92	0.00	0.01	3.3%	13.43
Kenya Airways	10.65	-1.8%	11.20	0.12	-	0.00	11.5%	1.18
Kenya Re	15.75	1.3%	4.90	0.08	(0.00)	0.02	5.5%	3.00
KPLC	4.05	-6.9%	856.40	3.47	-	0.02	11.5%	1.18
NSE	14.20	-1.0%	9.30	0.13	-	0.01	2.1%	42.21
NIC Bank	22.75	0.0%	61.10	1.39	0.00	0.01	4.4%	3.25
Safaricom	23.25	2.2%	9,482.30	220.46	(0.01)	0.20	4.7%	24.47
Stanbic	91.50	0.0%	0.10	0.01	(0.00)	0.09	5.7%	7.63
Scangroup	13.60	-6.2%	0.60	0.01	0.00	0.02	0.0%	9.67

KEY NSE MARKET INDICATORS

Indicator	07-Nov-18	08-Nov-18	%Δ
NSE 20 Share Index	2,837.42	2,819.78	0.62
NSE 25 Share Index	3,649.90	3,660.41	0.29
NASI	142.94	144.14	0.84
FTSE 15	176.94	177.22	0.16
FTSE 25	180.78	181.87	0.60
Turnover KES' Mn	277.36	377.88	36.24
Shares Traded 'Mn	12.99	15.90	22.37
Bonds KES' Bn	0.89	1.27	42.88
Mkt. Cap KES' Bn	2,111.75	2,129.51	0.84

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,837.42	-17.64	-0.62
WTD	2,820.28	-0.50	-0.02
MTD	2,866.06	-46.28	-1.61
YTD	3,704.41	-884.73	-23.88
1YR	3,768.38	-948.60	-25.17

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
Unga	39.50	8.22	Uchumi	0.55	8.33
Williamson	162.00	4.52	Eveready	1.15	8.00
TCL	2.85	3.64	KPLC	4.05	6.90
NBK	5.70	3.64	Umeme	7.95	6.47
Kapchorua	72.00	2.86	Scangroup	13.60	6.21

TOP LOSERS

TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	23.25	9.48	222.61	80.24
KCB	37.75	0.97	36.75	2.65
EQTY	38.75	0.87	33.79	49.07

FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
SCOM	186.26	83.67	SCOM	171.00	76.82
EQTY	13.79	40.81	EQTY	19.38	57.34
ICDC	2.26	17.61	BBK	14.89	93.15
Others	0.91		Others	8.92	
Total	203.22		Total	214.19	

STERLING CAPITAL SECTOR INDICES

Segment	07-Nov-18	08-Nov-18	%Δ
Banking	68.45	68.76	0.46
Manufacturing	71.69	72.33	0.89
Telecommunications	258.6	264.25	2.20
Energy & Petroleum	58.84	7.73	1.89
Insurance	89.19	89.11	0.09
Construction	28.72	28.72	0.00

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.494	10.7	128.44
182 -Days	8.386	6.9	59.75
364 -Days	9.524	0.5	144.30

CURRENCY WATCH

Currency	07-Nov-18	08-Nov-18	%Δ
\$/KES	101.82	101.78	0.04
£/KES	133.66	133.61	0.04
€/KES	116.62	116.83	0.18

Source: CBK, NSE, SCL

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