

## MARKET COMMENTARY

Tuesday, November 6<sup>th</sup>, 2018

### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	-	0.0%	-
Bamburi	148.00	-1.3%	1.40	0.21	25.20	0.10	2.7%	10.85
Barclays	11.25	4.2%	185.60	2.09	30.30	12.80	9.3%	9.11
BAT	579.00	-0.2%	-	-	0.10	14.40	3.9%	13.00
Britam	10.30	0.5%	208.10	2.14	66.90	1.10	3.4%	12.15
Centum	29.25	-0.8%	19.70	0.58	2.00	16.10	4.1%	2.51
CIC Insurance	3.95	1.3%	23.90	0.09	12.00	49.00	3.1%	30.00
Co-op Bank	14.30	0.0%	700.00	10.01	23.30	88.20	5.6%	6.55
EABL	173.00	0.6%	55.70	9.64	0.20	32.30	4.4%	14.10
Equity Group	39.00	-1.9%	986.20	38.46	2.40	589.90	5.0%	6.10
HF Group	5.40	2.9%	12.20	0.07	0.40	49.50	6.7%	4.86
KCB	37.50	-1.3%	464.10	17.40	23.90	100.00	7.9%	5.57
KenGen	7.20	0.7%	353.20	2.54	22.70	23.20	0.0%	6.62
KenolKobil	18.50	0.5%	620.80	11.48	3.30	125.30	3.3%	13.43
Kenya Airways	11.40	-2.1%	33.90	0.39	1.30	9.50	12.0%	1.12
Kenya Re	15.60	-0.3%	15.20	0.24	0.60	11.40	5.4%	3.02
KPLC	4.25	2.4%	103.10	0.44	3.10	512.50	12.0%	1.12
NSE	14.30	0.7%	20.60	0.29	0.60	1.80	2.1%	41.76
NIC Bank	23.00	0.0%	103.10	2.37	2.70	18.90	4.3%	3.29
Safaricom	22.50	-5.3%	5,447.10	122.56	278.20	632.00	4.9%	23.68
Stanbic	92.50	1.1%	2.00	0.19	0.50	0.20	5.7%	7.63
Scangroup	14.00	-3.4%	2.10	0.03	-	0.60	0.0%	9.67

### KEY NSE MARKET INDICATORS

Indicator	05-Nov-18	06-Nov-18	%Δ
NSE 20 Share Index	2,839.35	2,842.00	0.09
NSE 25 Share Index	3,710.54	3,660.79	1.34
NASI	146.23	142.95	2.24
FTSE 15	179.20	176.97	1.24
FTSE 25	184.25	180.32	2.13
Turnover KES' Mn	205.97	226.19	9.82
Shares Traded 'Mn	8.25	10.35	25.41
Bonds KES' Bn	2.32	2.16	6.93
Mkt. Cap KES' Bn	2,160.35	2,111.89	2.24

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,839.35	2.65	0.09
WTD	2,801.22	40.78	1.46
MTD	2,864.99	-22.99	0.80
YTD	3,704.51	-862.51	23.28
1YR	3,797.96	-955.96	25.17

### TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
NBK	5.45	9.00	Eveready	1.25	7.41
Stanchart	201.00	5.79	SCOM	22.50	5.26
Barclays	11.25	4.17	Total	27.25	4.39
TPSE	23.75	3.26	ScanGroup	14.00	3.45
HF Group	5.40	2.86	FAHR	10.20	2.86

### TOP LOSERS

### TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	22.50	5.45	123.65	69.17
EQTY	39.00	0.99	38.61	52.26
KCB	37.50	0.46	17.43	29.98

### FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
SCOM	50.41	40.77	SCOM	120.66	97.58
EQTY	11.79	30.53	EQTY	28.57	73.99
EABL	8.75	90.60	KCB	10.26	58.87
Others	2.10		Others	15.17	
<b>Total</b>	<b>73.05</b>		<b>Total</b>	<b>174.66</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	05-Nov-18	06-Nov-18	%Δ
Banking	67.55	68.72	1.74
Manufacturing	72.23	72.19	0.06
Telecommunications	269.93	255.72	5.26
Energy & Petroleum	59.56	59.46	0.17
Insurance	87.44	87.43	0.01
Construction	29.26	29.18	0.27

### FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.494	10.7	128.44
182 -Days	8.386	6.9	59.75
364 -Days	9.524	0.5	144.30

### CURRENCY WATCH

Currency	05-Nov-18	06-Nov-18	%Δ
\$/KES	101.46	101.51	0.05
£/KES	131.76	132.06	0.23
€/KES	115.74	115.47	0.23

Source: CBK, NSE, SCL

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