

MARKET COMMENTARY

Wednesday, November 7th, 2018

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	0.01	0.0%	-
Bamburi	143.00	-3.4%	0.10	0.01	(0.00)	0.15	2.7%	10.71
Barclays	11.15	-0.9%	63.90	0.71	(0.00)	0.01	8.9%	9.49
BAT	580.00	0.0%	12.50	7.25	-	0.58	3.9%	13.00
Britam	10.50	1.9%	68.40	0.72	0.00	0.01	3.4%	12.21
Centum	28.75	-1.7%	28.30	0.81	-	0.09	4.1%	2.49
CIC Insurance	3.95	0.0%	272.00	1.07	0.00	0.00	3.0%	30.38
Co-op Bank	14.20	-0.7%	205.80	2.92	(0.00)	0.01	5.6%	6.55
EABL	172.00	-0.6%	47.50	8.17	(0.00)	0.17	4.3%	14.18
Equity Group	39.00	0.0%	201.50	7.86	-	0.04	5.1%	5.98
HF Group	5.45	0.9%	11.30	0.06	0.00	0.01	6.5%	5.00
KCB	37.50	0.0%	151.80	5.69	(0.01)	0.07	8.0%	5.50
KenGen	7.15	-0.7%	110.00	0.79	0.00	0.04	0.0%	6.67
KenolKobil	18.40	-0.5%	1,429.50	26.30	0.00	0.01	3.2%	13.50
Kenya Airways	10.85	-4.8%	13.70	0.15	-	0.00	11.8%	1.15
Kenya Re	15.55	-0.3%	5.70	0.09	(0.00)	0.02	5.4%	3.01
KPLC	4.35	2.4%	897.90	3.91	-	0.02	11.8%	1.15
NSE	14.35	0.3%	7.50	0.11	-	0.01	2.1%	42.06
NIC Bank	22.75	-1.1%	253.20	5.76	0.00	0.01	4.3%	3.29
Safaricom	22.75	1.1%	8,627.80	196.28	(0.01)	0.20	4.8%	23.95
Stanbic	91.50	-1.1%	0.10	0.01	(0.00)	0.09	5.7%	7.71
Scangroup	14.50	3.6%	9.90	0.14	0.00	0.02	0.0%	9.33

KEY NSE MARKET INDICATORS

Indicator	06-Nov-18	07-Nov-18	%Δ
NSE 20 Share Index	2,842.00	2,837.42	0.16
NSE 25 Share Index	3,660.79	3,649.90	0.30
NASI	142.95	142.94	0.01
FTSE 15	176.97	176.94	0.02
FTSE 25	180.32	180.78	0.26
Turnover KES' Mn	226.19	277.36	22.62
Shares Traded 'Mn	10.35	12.99	25.54
Bonds KES' Bn	2.16	0.89	59.00
Mkt. Cap KES' Bn	2,111.89	2,111.75	0.01

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,842.00	-4.58	0.16
WTD	2,810.32	27.10	0.96
MTD	2,864.99	-27.57	0.96
YTD	3,704.51	-867.09	23.41
1YR	3,788.84	-951.2	25.11

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
Uchumi	0.60	9.09	Portland	17.20	9.95
SANLAM	25.00	8.70	Unga	36.50	7.59
E.A Cables	2.60	6.12	Kapchorua	70.00	5.41
Sasini	20.00	4.99	S.C.B.K	190.0	5.47
Olympia	2.75	3.77	K.Q	10.85	4.82

TOP LOSERS

TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	22.75	8.63	197.61	72.39
KENO	18.40	1.43	26.36	31.95
EABL	172.00	0.05	8.19	62.55

FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
SCOM	157.44	79.67	SCOM	128.68	65.12
EABL	7.81	95.39	KENO	16.84	63.91
BAT	7.08	97.60	EQTY	6.26	79.70
Others	3.69		Others	5.01	
Total	176.02		Total	156.79	

STERLING CAPITAL SECTOR INDICES

Segment	06-Nov-18	07-Nov-18	%Δ
Banking	68.72	68.45	0.40
Manufacturing	72.19	71.69	0.69
Telecommunications	255.72	258.57	1.11
Energy & Petroleum	59.46	58.84	1.03
Insurance	87.43	89.19	2.01
Construction	29.18	28.72	1.58

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.494	10.7	128.44
182 -Days	8.386	6.9	59.75
364 -Days	9.524	0.5	144.30

CURRENCY WATCH

Currency	06-Nov-18	07-Nov-18	%Δ
\$/KES	101.51	101.82	0.31
£/KES	132.06	133.66	1.21
€/KES	115.47	116.62	1.00

Source: CBK, NSE, SCL

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