

MARKET COMMENTARY

Monday, November 5th, 2018

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	-	0.0%	-
Bamburi	150.00	4.9%	0.10	0.02	1.40	0.50	2.8%	10.35
Barclays	10.80	-1.4%	140.10	1.51	6.70	0.80	9.1%	9.24
BAT	580.00	0.0%	-	-	-	6.20	3.9%	13.00
Britam	10.25	-1.0%	17.40	0.18	3.10	2.70	3.4%	12.26
Centum	29.50	0.9%	14.10	0.42	0.40	2.60	4.1%	2.49
CIC Insurance	3.90	0.0%	21.20	0.08	3.50	67.30	3.1%	30.00
Co-op Bank	14.30	-0.3%	48.20	0.69	0.10	10.90	5.6%	6.57
EABL	172.00	0.6%	11.10	1.91	0.10	16.00	4.4%	14.02
Equity Group	39.75	0.6%	807.40	32.09	305.60	571.00	5.1%	6.06
HF Group	5.25	-0.9%	10.60	0.06	1.00	54.30	6.6%	4.90
KCB	38.00	0.0%	124.60	4.73	93.30	0.40	7.9%	5.57
KenGen	7.15	0.7%	57.70	0.41	1.90	16.80	0.0%	6.57
KenolKobil	18.40	-0.5%	955.50	17.58	72.40	133.40	3.2%	13.50
Kenya Airways	11.65	0.4%	8.80	0.10	3.00	9.70	12.3%	1.10
Kenya Re	15.65	-0.6%	17.10	0.27	4.30	10.70	5.4%	3.04
KPLC	4.15	2.5%	608.10	2.52	7.60	83.00	12.3%	1.10
NSE	14.20	-1.7%	18.50	0.26	0.20	0.90	2.1%	42.50
NIC Bank	23.00	0.0%	46.40	1.07	2.10	19.00	4.3%	3.29
Safaricom	23.75	-3.1%	4,705.30	111.75	451.90	1,736.60	4.6%	25.00
Stanbic	91.50	0.0%	2.10	0.19	0.40	6.00	5.7%	7.63
Scangroup	14.50	3.6%	0.30	0.00	-	1.00	0.0%	9.33

KEY NSE MARKET INDICATORS

Indicator	02-Nov-18	05-Nov-18	%Δ
NSE 20 Share Index	2,831.10	2,839.35	0.29
NSE 25 Share Index	3,729.90	3,710.54	0.52
NASI	147.89	146.23	1.12
FTSE 15	179.98	179.20	0.43
FTSE 25	185.82	184.25	0.84
Turnover KES' Mn	608.70	205.97	66.16
Shares Traded 'Mn	23.89	8.25	65.56
Bonds KES' Bn	2.95	2.32	21.35
Mkt. Cap KES' Bn	2,184.94	2,160.35	1.13

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,831.10	8.25	0.29
WTD	2,811.87	27.48	0.98
MTD	2,864.99	-25.64	0.89
YTD	3,704.51	-865.16	23.35
1YR	3,800.43	-961.08	25.29

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
Umeme	8.80	8.64	Olympia	2.60	8.77
Sameer	2.35	6.82	Uchumi	0.55	8.33
NBK	5.00	6.38	B.O.C	73.50	8.19
Bamburi	150.00	4.90	Flame Tree	3.00	7.69
Carbacid	11.00	3.77	Eveready	1.35	3.57

TOP LOSERS

TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	23.75	4.71	112.27	77.67
EQTY	39.75	8.07	32.10	47.67
DTK	155.00	1.42	22.03	99.75

FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
SCOM	76.35	68.00	SCOM	98.06	87.34
EQTY	30.61	95.33	DTK	22.03	100.0
DTK	21.92	99.51	KENO	16.25	92.40
Others	19.15		Others	0.53	
Total	14.80		Total	13.69	

STERLING CAPITAL SECTOR INDICES

Segment	02-Nov-18	05-Nov-18	%Δ
Banking	67.23	67.20	0.04
Manufacturing	73.21	72.78	0.58
Telecommunications	278.45	267.09	4.08
Energy & Petroleum	58.68	58.56	0.20
Insurance	88.02	88.77	0.85
Construction	28.98	29.01	0.10

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.494	10.7	128.44
182 -Days	8.386	6.9	59.75
364 -Days	9.524	0.5	144.30

CURRENCY WATCH

Currency	02-Nov-18	05-Nov-18	%Δ
\$/KES	101.74	101.46	0.28
£/KES	131.39	131.76	0.28
€/KES	115.94	115.74	0.17

Source: CBK, NSE, SCL

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