

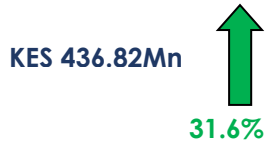
## MARKET COMMENTARY

Thursday, October 25<sup>th</sup>, 2018

### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	0.01	0.0%	-
Bamburi	142.00	0.7%	89.20	12.67	0.00	0.14	2.8%	10.20
Barclays	10.25	-0.5%	63.50	0.65	0.00	0.01	9.7%	8.69
BAT	600.00	3.4%	0.10	0.06	0.00	0.58	3.9%	13.00
Britam	10.30	-1.0%	63.20	0.65	-	0.01	3.4%	12.32
Centum	24.75	-1.0%	15.80	0.39	(0.00)	0.03	4.8%	2.13
CIC Insurance	3.90	-1.3%	558.70	2.18	(0.00)	0.00	3.0%	30.38
Co-op Bank	14.45	1.4%	1,672.80	24.17	0.00	0.01	5.6%	6.53
EABL	179.00	-0.6%	0.40	0.07	-	0.18	4.2%	14.75
Equity Group	40.00	0.6%	2,203.00	88.12	0.00	0.04	5.0%	6.10
HF Group	5.50	-5.2%	9.40	0.05	(0.01)	0.01	6.0%	5.37
KCB	38.75	0.0%	1,899.10	73.59	-	0.04	7.7%	5.68
KenGen	7.35	2.1%	473.50	3.48	0.00	0.01	0.0%	6.67
KenolKobil	19.95	0.8%	243.10	4.85	0.00	0.02	3.0%	14.45
Kenya Airways	11.50	-0.4%	85.40	0.98	0.00	0.01	12.3%	1.10
Kenya Re	15.65	2.0%	30.20	0.47	0.00	0.02	5.5%	2.96
KPLC	4.10	1.2%	3,234.70	13.26	0.00	0.00	12.3%	1.10
NSE	14.05	-0.4%	74.40	1.05	0.00	0.02	2.1%	41.47
NIC Bank	24.75	1.0%	38.70	0.96	-	0.00	4.1%	3.50
Safaricom	23.50	0.0%	3,622.80	85.14	-	0.02	4.7%	24.74
Stanbic	90.50	0.6%	4.00	0.36	0.00	0.09	5.8%	7.51
Scangroup	13.95	-0.4%	-	-	0.00	0.03	0.0%	9.33

### KEY NSE MARKET INDICATORS

Indicator	24-Oct-18	25-Oct-18	%Δ
NSE 20 Share Index	2,801.14	2,825.41	0.87
NSE 25 Share Index	3,702.99	3,720.71	0.48
NASI	145.29	145.77	0.33
FTSE 15	180.28	180.57	0.16
FTSE 25	184.06	184.92	0.47
Turnover KES' Mn	331.82	436.82	31.64
Shares Traded 'Mn	16.32	28.67	75.15
Bonds KES' Bn	3.45	2.88	16.45
Mkt. Cap KES' Bn	2,146.45	2,153.64	0.33

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,801.14	24.27	0.87
WTD	2,776.59	48.82	1.76
MTD	2,873.03	-47.62	1.66
YTD	3,704.51	-879.10	23.73
1YR	3,602.56	-777.15	21.57

### TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
DTK	158.00	8.97	KAPCHORUA	68.50	7.43
EVEREADY	1.40	3.70	HAFR	0.65	7.14
BAT	600.00	3.45	UNGA	37.50	6.25
LONGHORN	5.00	3.09	MUMIAS	0.80	5.88
KENGEN	7.35	2.08	HFCK	5.50	5.17

### TOP LOSERS

### TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	23.50	9.83	230.94	47.0
KPLC	4.10	14.48	59.38	32.7
KCB	38.75	1.47	56.82	37.5

### FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
KCB	15.85	27.9	SCOM	216.33	93.7
EABL	8.97	75.5	KPLC	38.64	65.1
DTK	6.66	27.6	KCB	26.74	47.1
Others	7.34		Others	51.15	
<b>Total</b>	<b>38.83</b>		<b>Total</b>	<b>332.86</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	24-Oct-18	25-Oct-18	%Δ
Banking	67.59	68.07	0.72
Manufacturing	75.54	74.92	0.81
Telecommunications	267.09	267.09	0.00
Energy & Petroleum	59.02	59.19	0.29
Insurance	89.17	89.39	0.25
Construction	29.04	29.09	0.14

### FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.507	18.7bps	95.75%
182 -Days	8.450	15.0bps	35.75%
364 -Days	9.579	12.8bps	49.64%

### CURRENCY WATCH

Currency	24-Oct-18	25-Oct-18	%Δ
\$/KES	101.13	101.21	0.1
£/KES	131.41	130.86	0.4
€/KES	115.98	115.50	0.4

Source: CBK, NSE, SCL

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