

MARKET COMMENTARY

Wednesday, October 24th, 2018

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	-	0.0%	-
Bamburi	141.00	0.7%	89.20	12.58	2.10	-	2.9%	10.13
Barclays	10.30	-1.9%	63.50	0.65	7.50	30.20	9.5%	8.86
BAT	580.00	0.0%	0.10	0.06	-	5.50	3.9%	13.00
Britam	10.40	-1.0%	63.20	0.66	30.00	-	3.3%	12.44
Centum	25.00	0.0%	15.80	0.40	0.30	-	4.8%	2.13
CIC Insurance	3.95	0.0%	558.70	2.21	-	-	3.0%	30.38
Co-op Bank	14.25	-1.0%	1,672.80	23.84	-	-	5.6%	6.59
EABL	180.00	0.6%	0.40	0.07	-	32.60	4.2%	14.67
Equity Group	39.75	0.0%	2,203.00	87.57	14.10	-	5.0%	6.10
HF Group	5.80	5.5%	9.40	0.05	1.00	30.40	6.4%	5.09
KCB	38.75	0.0%	1,899.10	73.59	6.50	10.00	7.7%	5.68
KenGen	7.20	0.7%	473.50	3.41	2.00	25.00	0.0%	6.62
KenolKobil	19.80	29.4%	243.10	4.81	-	0.50	3.9%	11.17
Kenya Airways	11.55	1.3%	85.40	0.99	-	-	12.7%	1.07
Kenya Re	15.35	-1.9%	30.20	0.46	17.00	-	5.4%	3.02
KPLC	4.05	2.5%	3,234.70	13.10	4.50	-	12.7%	1.07
NSE	14.10	0.0%	74.40	1.05	-	-	2.1%	41.47
NIC Bank	24.50	1.0%	38.70	0.95	-	-	4.1%	3.46
Safaricom	23.50	-1.1%	3,622.80	85.14	-	-	4.7%	24.74
Stanbic	90.00	0.0%	4.00	0.36	2.70	5.00	5.8%	7.51
Scangroup	14.00	0.0%	-	-	-	-	0.0%	9.33

KEY NSE MARKET INDICATORS

Indicator	23-Oct-18	24-Oct-18	%Δ
NSE 20 Share Index	2,766.25	2,801.14	1.3
NSE 25 Share Index	3,694.05	3,702.99	0.2
NASI	145.64	145.29	0.2
FTSE 15	179.04	180.28	0.7
FTSE 25	183.74	184.06	0.2
Turnover KES' Mn	6,045.55	331.82	94.5
Shares Traded 'Mn	385.45	16.32	95.8
Bonds KES' Bn	4.25	3.45	18.8
Mkt. Cap KES' Bn	2,151.60	2,146.45	0.2

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,766.25	34.89	1.3
WTD	2,754.91	46.23	1.7
MTD	2,873.04	-71.90	2.5
YTD	3,704.51	-903.37	24.4
1YR	3,602.56	-801.42	22.3

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
KENO	19.80	29.4	UMEME	7.75	9.9
TOTAL	29.25	9.4	SAMEER	2.20	6.4
HFCK	5.80	5.5	MUMIAS	0.85	5.6
EVEREADY	1.35	3.9	B.O.C.	81.00	2.4
KPLC	4.05	2.5	I & M	93.00	2.1

TOP LOSERS

TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
EQTY	39.75	2.20	87.93	74.9
SCOM	23.50	3.62	85.61	71.0
KCB	38.75	1.90	73.66	48.6

FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
EQTY	53.05	60.3	EQTY	78.65	89.4
SCOM	51.23	59.8	SCOM	70.28	82.1
BAMB	12.55	99.8	KCB	67.28	91.3
Others	13.93	-	Others	21.20	-
Total	130.76		Total	237.41	

STERLING CAPITAL SECTOR INDICES

Segment	23-Oct-18	24-Oct-18	%Δ
Banking	67.55	67.59	0.1
Manufacturing	76.27	75.54	1.0
Telecommunications	269.93	267.09	1.1
Energy & Petroleum	55.86	59.02	5.7
Insurance	89.48	89.17	0.4
Construction	29.00	29.04	0.1

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.507	↓8.7bps	95.75%
182 -Days	8.450	↓5.0bps	35.75%
364 -Days	9.579	↓2.8bps	49.64%

CURRENCY WATCH

Currency	23-Oct-18	24-Oct-18	%Δ
\$/KES	101.10	101.13	0.0
£/KES	131.25	131.41	0.1
€/KES	116.08	115.98	0.1

Source: CBK, NSE, SCL

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