

MARKET COMMENTARY

Tuesday, October 23rd, 2018

Indices



Equity Turnover

Bonds Turnover



Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	-	0.0%	-
Bamburi	140.00	0.0%	1.30	0.18	15.80	5.70	2.9%	10.13
Barclays	10.50	0.0%	272.40	2.86	21.30	47.90	9.5%	8.86
BAT	580.00	-3.0%	3.50	2.03	-	0.10	3.8%	13.40
Britam	10.50	0.5%	71.10	0.75	0.10	0.50	3.3%	12.38
Centum	25.00	-2.0%	46.00	1.15	1.60	15.50	4.7%	2.17
CIC Insurance	3.95	0.0%	60.00	0.24	71.00	33.50	3.0%	30.38
Co-op Bank	14.40	-0.3%	133.50	1.92	1.50	27.00	5.5%	6.62
EABL	179.00	0.0%	40.60	7.27	0.60	19.10	4.2%	14.67
Equity Group	39.75	-0.6%	3,182.50	126.50	6.80	149.00	5.0%	6.13
HF Group	5.50	-4.3%	10.90	0.06	1.90	6.20	6.1%	5.32
KCB	38.75	-0.6%	1,852.20	71.77	5.20	71.50	7.7%	5.72
KenGen	7.15	0.7%	507.70	3.63	0.50	2.90	0.0%	6.57
KenolKobil	15.30	0.3%	373,457.6	5,713.90	2.00	3.20	3.9%	11.13
Kenya Airways	11.40	2.2%	40.90	0.47	0.20	1.10	12.3%	1.10
Kenya Re	15.65	-1.6%	43.70	0.68	10.00	0.10	5.3%	3.07
KPLC	3.95	-2.5%	336.50	1.33	4.50	200.00	12.3%	1.10
NSE	14.10	0.4%	11.50	0.16	-	9.10	2.1%	41.32
NIC Bank	24.25	-1.0%	57.80	1.40	0.60	11.90	4.1%	3.50
Safaricom	23.75	0.0%	4,292.40	101.94	546.80	210.50	4.6%	25.00
Stanbic	90.00	0.0%	10.30	0.93	3.50	1.20	5.8%	7.51
Scangroup	14.00	-6.4%	2.00	0.03	1.70	0.10	0.0%	9.97

KEY NSE MARKET INDICATORS

Indicator	22-Oct-18	23-Oct-18	%Δ
NSE 20 Share Index	2,803.01	2,766.25	1.3
NSE 25 Share Index	3,717.70	3,694.05	0.6
NASI	146.21	145.64	0.4
FTSE 15	179.60	179.04	0.3
FTSE 25	184.84	183.74	0.6
Turnover KES' Mn	651.54	6,045.55	827.9
Shares Traded 'Mn	40.25	385.45	857.6
Bonds KES' Bn	1.74	4.25	144.3
Mkt. Cap KES' Bn	2,160.11	2,151.60	0.4

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,803.01	-36.76	1.3
WTD	2,754.91	11.34	0.4
MTD	2,832.48	-66.23	2.3
YTD	3,704.51	-938.26	25.3
1YR	3,541.56	-775.31	21.9

TOP GAINERS

TOP LOSERS

Counter	Price	%Δ	Counter	Price	%Δ
KAPCHORUA	73.50	9.7	DTB	145.0	8.8
OLYMPIA	2.05	7.9	SCAN GRP	14.00	6.4
MUMIAS	0.90	5.9	TCL	3.40	5.6
B.O.C.	83.00	2.5	HFCK	5.50	4.4
KQ	11.40	2.2	EVEREADY	1.30	3.7

TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
KENO	15.30	373.46	5,713.9	99.2
EQTY	39.75	3.18	127.19	89.2
SCOM	23.75	4.30	102.05	61.8

FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
KENOL	5,628.72	98.5	KENO	5,711.59	100.0
EQTYT	124.81	98.1	EQTY	101.39	79.7
KCB	64.60	89.4	SCOM	83.82	82.1
Others	49.79		Others	75.07	
Total	5,867.92		Total	5,971.86	

STERLING CAPITAL SECTOR INDICES

Segment	22-Oct-18	23-Oct-18	%Δ
Banking	68.53	67.55	1.4
Manufacturing	76.16	76.27	0.1
Telecommunications	269.93	269.93	0.0
Energy & Petroleum	56.03	55.86	0.3
Insurance	90.47	89.48	1.1
Construction	29.00	29.00	0.0

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.507	↓8.7bps	95.75%
182 -Days	8.450	↓5.0bps	35.75%
364 -Days	9.579	↓2.8bps	49.64%

CURRENCY WATCH

Currency	22-Oct-18	23-Oct-18	%Δ
\$/KES	101.04	101.10	0.1
£/KES	131.71	131.25	0.3
€/KES	115.83	116.08	0.2

Source: CBK, NSE, SCL

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