

MARKET COMMENTARY

Monday, October 22nd, 2018

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	-	0.0%	-
Bamburi	140.00	-1.4%	1.80	0.25	16.90	5.80	2.8%	10.27
Barclays	10.50	0.5%	245.50	2.58	23.80	10.00	9.6%	8.82
BAT	598.00	-0.3%	0.80	0.48	3.30	29.50	3.8%	13.45
Britam	10.45	0.0%	94.80	0.99	50.70	0.10	3.3%	12.38
Centum	25.50	1.0%	28.90	0.74	10.50	21.30	4.8%	2.15
CIC Insurance	3.95	0.0%	35.50	0.14	29.70	1.30	3.0%	30.38
Co-op Bank	14.45	-1.0%	630.10	9.10	8.60	0.20	5.5%	6.69
EABL	179.00	-3.2%	24.00	4.30	17.00	0.40	4.1%	15.16
Equity Group	40.00	4.6%	128.60	5.14	1.00	11.30	5.2%	5.87
HF Group	5.75	-2.5%	20.00	0.12	0.40	68.50	5.9%	5.46
KCB	39.00	2.0%	172.40	6.72	18.80	50.00	7.8%	5.61
KenGen	7.10	0.0%	639.60	4.54	163.00	466.70	0.0%	6.57
KenolKobil	15.25	4.5%	29,505.10	449.95	167.90	7.60	4.1%	10.66
Kenya Airways	11.15	-0.9%	58.30	0.65	191.10	0.30	11.4%	1.19
Kenya Re	15.90	0.6%	19.10	0.30	10.30	0.60	5.4%	3.05
KPLC	4.05	-8.0%	761.30	3.08	40.60	517.70	11.4%	1.19
NSE	14.05	-2.1%	34.70	0.49	-	0.90	2.1%	42.21
NIC Bank	24.50	-1.0%	30.80	0.75	0.80	11.90	4.0%	3.54
Safaricom	23.75	0.0%	6,414.40	152.34	8.50	10.00	4.6%	25.00
Stanbic	90.00	0.0%	1.10	0.10	13.80	1.70	5.8%	7.51
Scangroup	14.95	4.9%	20.30	0.30	2.00	0.10	0.0%	9.50

KEY NSE MARKET INDICATORS

Indicator	19-Oct-18	22-Oct-18	%Δ
NSE 20 Share Index	2,807.12	2,803.01	0.2
NSE 25 Share Index	3,706.61	3,717.70	0.3
NASI	146.33	146.21	0.1
FTSE 15	178.18	179.60	0.8
FTSE 25	184.25	184.84	0.3
Turnover KES' Mn	671.09	651.54	2.9
Shares Traded 'Mn	36.71	40.25	9.6
Bonds KES' Bn	0.80	1.74	117.5
Mkt. Cap KES' Bn	2,161.91	2,160.11	0.1

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,807.12	-4.11	0.2
WTD	2,782.97	20.04	0.7
MTD	2,832.48	-29.47	1.0
YTD	3,704.51	-901.50	24.3
1YR	3,543.99	-740.98	20.9

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
FLAME TREE	3.35	6.4	OLYMPIA	1.90	9.5
MUMIAS	0.85	6.3	KPLC	4.05	8.0
SCAN GRP.	14.95	4.9	UCHUMI	0.65	7.1
EQUITY	40.00	4.6	HOME AFRI.	0.70	6.7
KENOL	15.25	4.5	JUBILEE	424.0	6.2

TOP LOSERS

TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
KENO	15.25	29.51	450.74	49.2
SCOM	23.75	6.41	152.77	80.9
COOP	14.45	0.63	9.12	39.4

FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
SCOM	101.39	66.4	KENO	438.96	97.4
KENO	4.90	1.1	SCOM	145.77	95.4
EQTY	1.70	33.0	CO-OP	7.17	78.6
Others	0.89		Others	7.28	
Total	108.88		Total	599.18	

STERLING CAPITAL SECTOR INDICES

Segment	19-Oct-18	22-Oct-18	%Δ
Banking	68.94	68.53	0.6
Manufacturing	75.47	76.16	0.9
Telecommunications	269.93	269.93	0.0
Energy & Petroleum	56.78	56.03	1.3
Insurance	90.58	90.47	0.1
Construction	29.20	29.00	0.7

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.507	↓8.7bps	95.75%
182 -Days	8.450	↓5.0bps	35.75%
364 -Days	9.579	↓2.8bps	49.64%

CURRENCY WATCH

Currency	19-Oct-18	22-Oct-18	%Δ
\$/KES	101.03	101.04	0.0
£/KES	132.33	131.71	0.5
€/KES	116.14	115.83	0.3

Source: CBK, NSE, SCL

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