

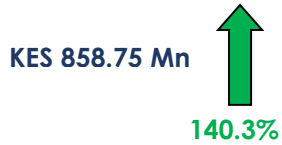
## MARKET COMMENTARY

Thursday, October 18<sup>th</sup>, 2018

### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	-	0.0%	-
Bamburi	142.00	-2.1%	6.10	0.87	14.80	1.00	2.8%	10.49
Barclays	10.45	-0.5%	73.40	0.77	1.80	8.90	9.5%	8.86
BAT	600.00	0.0%	0.30	0.18	3.40	1.00	3.8%	13.45
Britam	10.10	0.0%	26.50	0.27	10.00	88.90	3.5%	11.97
Centum	25.00	-2.0%	23.50	0.59	0.90	81.40	4.7%	2.17
CIC Insurance	3.95	0.0%	99.70	0.39	49.60	24.60	3.0%	30.38
Co-op Bank	14.75	-1.0%	66.50	0.98	9.80	12.00	5.4%	6.82
EABL	184.00	0.5%	38.40	7.07	5.10	0.50	4.1%	15.00
Equity Group	36.50	4.3%	3,075.20	112.24	319.40	-	5.7%	5.37
HF Group	5.90	1.7%	27.80	0.16	0.50	63.80	6.0%	5.37
KCB	36.75	2.1%	71.40	2.62	10.10	0.20	8.3%	5.28
KenGen	7.05	1.4%	354.70	2.50	12.40	0.10	0.0%	6.44
KenolKobil	14.70	9.7%	27,888.60	409.96	2.50	100.00	4.5%	9.78
Kenya Airways	11.30	-1.7%	43.30	0.49	1.20	25.70	11.4%	1.19
Kenya Re	15.75	0.6%	74.80	1.18	0.70	2.20	5.4%	3.02
KPLC	4.40	0.0%	367.40	1.62	108.50	99.30	11.4%	1.19
NSE	14.20	1.4%	12.40	0.18	-	49.10	2.1%	41.18
NIC Bank	24.25	-2.0%	67.80	1.64	0.30	8.90	4.0%	3.54
Safaricom	23.50	-1.1%	12,332.70	289.82	1,790.10	29.90	4.7%	24.74
Stanbic	90.00	0.0%	0.10	0.01	14.70	1.00	5.8%	7.51
Scangroup	13.60	2.3%	1.10	0.01	1.00	0.10	0.0%	8.87

### KEY NSE MARKET INDICATORS

Indicator	17-Oct-18	18-Oct-18	%Δ
NSE 20 Share Index	2,754.91	2,776.59	0.8
NSE 25 Share Index	3,624.15	3,656.03	0.9
NASI	144.70	144.73	0.0
FTSE 15	172.39	174.62	1.3
FTSE 25	180.16	181.20	0.6
Turnover KES' Mn	357.36	858.75	140.3
Shares Traded 'Mn	14.00	45.79	227.1
Bonds KES' Bn	1.10	1.70	54.6
Mkt. Cap KES' Bn	2,137.81	2,138.22	0.0

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,754.91	21.68	0.8
WTD	2,825.11	-48.52	1.7
MTD	2,962.02	-185.42	6.3
YTD	3,704.51	-927.92	23.1
1YR	3,591.62	-815.03	22.7

### TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
KENOL	14.70	9.7	UMEME	8.00	7.5
EVEREADY	1.30	8.3	UCHUMI	0.70	6.7
MUMIAS	0.75	7.1	B.O.C	78.00	4.3
CROWN	84.50	7.0	KAPCHORUA	74.00	3.9
LIBERTY	13.25	6.0	EAAGADS	16.50	2.9

### TOP LOSERS

### TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
KENO	14.70	27.89	409.92	48.9
SCOM	23.50	12.33	291.54	71.1
EQTY	36.50	3.08	112.34	56.4

### FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
SCOM	128.34	44.0	KENO	400.50	97.7
EQTY	19.07	17.0	SCOM	286.43	98.2
EABL	6.72	94.5	EQTY	107.66	95.8
Others	0.60		Others	14.88	
<b>Total</b>	<b>154.72</b>		<b>Total</b>	<b>809.47</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	17-Oct-18	18-Oct-18	%Δ
Banking	66.97	67.75	1.2
Manufacturing	74.52	75.09	0.8
Telecommunications	269.93	267.09	1.1
Energy & Petroleum	55.64	56.17	0.9
Insurance	88.93	90.28	1.5
Construction	29.25	29.41	0.5

### FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.594	↓0.6bps	157.64%
182 -Days	8.500	↓9.0bps	26.42%
364 -Days	9.607	↓3.1bps	63.42%

### CURRENCY WATCH

Currency	17-Oct-18	18-Oct-18	%Δ
\$/KES	100.97	100.97	0.0
£/KES	133.35	132.65	0.5
€/KES	117.19	116.66	0.5

Source: CBK, NSE, SCL

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