

MARKET COMMENTARY

Wednesday, October 17th, 2018

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	-	0.0%	-
Bamburi	145.00	-3.3%	2.80	0.41	3.00	7.30	2.7%	10.85
Barclays	10.50	0.5%	279.80	2.94	21.50	15.50	9.6%	8.82
BAT	600.00	0.0%	0.20	0.12	0.30	30.50	3.8%	13.45
Britam	10.10	-5.2%	198.10	2.00	13.00	15.50	3.3%	12.62
Centum	25.50	2.0%	443.10	11.30	0.10	1.60	4.8%	2.13
CIC Insurance	3.95	0.0%	148.70	0.59	89.00	77.10	3.0%	30.38
Co-op Bank	14.90	-2.3%	240.20	3.58	0.40	87.40	5.2%	6.98
EABL	183.00	-0.5%	270.10	49.43	0.10	25.10	4.1%	15.08
Equity Group	35.00	-0.7%	2,868.60	100.40	1.80	0.50	5.7%	5.41
HF Group	5.80	-2.5%	49.30	0.29	31.00	85.60	5.9%	5.50
KCB	36.00	0.7%	1,006.20	36.22	4.90	37.30	8.4%	5.24
KenGen	6.95	0.0%	217.50	1.51	39.30	11.20	0.0%	6.44
KenolKobil	13.40	1.9%	1,790.90	24.00	104.70	10.20	4.6%	9.60
Kenya Airways	11.50	-0.9%	26.70	0.31	0.40	4.70	11.2%	1.21
Kenya Re	15.65	2.3%	0.60	0.01	0.60	3.40	5.6%	2.95
KPLC	4.40	-1.1%	855.70	3.77	15.70	204.80	11.2%	1.21
NSE	14.00	1.1%	702.90	9.84	-	54.10	2.2%	40.74
NIC Bank	24.75	3.1%	35.80	0.89	3.80	8.90	4.2%	3.43
Safaricom	23.75	1.1%	4,369.70	103.78	446.30	14.90	4.6%	25.00
Stanbic	90.00	0.0%	0.10	0.01	7.80	1.00	5.8%	7.51
Scangroup	13.30	3.9%	6.40	0.09	0.10	-	0.0%	8.53

KEY NSE MARKET INDICATORS

Indicator	16-Oct-18	17-Oct-18	%Δ
NSE 20 Share Index	2,749.34	2,754.91	0.2
NSE 25 Share Index	3,625.71	3,624.15	0.0
NASI	144.32	144.70	0.3
FTSE 15	172.47	172.39	0.0
FTSE 25	179.90	180.16	0.1
Turnover KES' Mn	514.17	357.36	30.5
Shares Traded 'Mn	20.95	14.00	33.2
Bonds KES' Bn	1.65	1.10	33.3
Mkt. Cap KES' Bn	2,132.15	2,137.81	0.3

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,749.34	5.57	0.2
WTD	2,825.11	-70.20	2.5
MTD	2,929.69	-174.78	6.0
YTD	3,704.51	-949.60	25.6
1YR	3,597.85	-842.94	23.4

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
EVEREADY	1.20	9.1	NBK	4.50	5.3
UMEME	8.65	8.1	BRITAM	10.10	5.2
MUMIAS	0.70	7.7	BAMBURI	145.00	3.3
HOME AFRI.	0.80	6.7	HFCK	5.80	2.5
UNGA	41.50	4.4	OLYMPIA	2.10	2.3

TOP LOSERS

TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	23.75	4.37	104.84	59.2
EQTY	35.00	2.87	100.62	71.0
EABL	183.00	0.27	49.51	61.1

FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
EQTY	42.99	42.7	EQTY	99.79	99.2
SCOM	26.81	25.6	SCOM	97.38	92.9
EABL	12.02	24.3	EABL	48.51	98.0
Others	5.59		Others	62.03	
Total	87.40		Total	307.71	

STERLING CAPITAL SECTOR INDICES

Segment	16-Oct-18	17-Oct-18	%Δ
Banking	67.53	66.97	0.8
Manufacturing	73.72	74.52	1.1
Telecommunications	267.09	269.93	1.1
Energy & Petroleum	54.60	55.64	1.9
Insurance	88.91	88.93	0.0
Construction	29.45	29.25	0.7

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.594	↓0.6bps	157.64%
182 -Days	8.500	↓9.0bps	26.42%
364 -Days	9.607	↓3.1bps	63.42%

CURRENCY WATCH

Currency	16-Oct-18	17-Oct-18	%Δ
\$/KES	100.93	100.97	0.0
£/KES	132.76	133.35	0.4
€/KES	116.89	117.19	0.3

Source: CBK, NSE, SCL

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