

MARKET COMMENTARY

Tuesday, October 16th, 2018

Indices



Equity Turnover

KES 514.17 Mn
87.1%

Bonds Turnover

KES 1.65Bn
101%

Company Statistics

Counter	Price	Price Change	Volume (000)	Turnover (Mn)	Closing Demand '000'	Closing Supply '000'	Div. Yield	Trailing P/E
ARM	5.55	0.0%	-	-	-	-	0.0%	-
Bamburi	150.00	0.7%	0.20	0.03	0.40	8.80	2.7%	10.78
Barclays	10.45	1.0%	168.80	1.76	35.40	21.70	9.7%	8.73
BAT	600.00	0.0%	-	-	0.10	1.00	3.8%	13.45
Britam	10.65	-6.6%	271.90	2.90	0.20	7.10	3.1%	13.51
Centum	25.00	-3.8%	28.50	0.71	5.30	22.50	4.6%	2.21
CIC Insurance	3.95	1.3%	29.80	0.12	53.60	9.20	3.1%	30.00
Co-op Bank	15.25	-0.3%	647.10	9.87	49.40	33.70	5.2%	7.01
EABL	184.00	-1.6%	147.90	27.21	37.20	2.60	4.0%	15.33
Equity Group	35.25	-3.4%	928.40	32.73	1.90	552.90	5.5%	5.60
HF Group	5.95	-0.8%	35.20	0.21	7.90	100.00	5.8%	5.55
KCB	35.75	-0.7%	2,344.50	83.82	29.70	21.70	8.3%	5.28
KenGen	6.95	0.0%	421.30	2.93	64.20	107.50	0.0%	6.44
KenolKobil	13.15	-5.7%	1,222.60	16.08	0.10	99.10	4.3%	10.18
Kenya Airways	11.60	2.7%	102.20	1.19	11.00	0.30	11.2%	1.21
Kenya Re	15.30	-3.8%	27.20	0.42	25.80	0.50	5.3%	3.07
KPLC	4.45	0.0%	119.10	0.53	64.20	152.90	11.2%	1.21
NSE	13.85	0.7%	3.70	0.05	0.30	56.50	2.2%	40.44
NIC Bank	24.00	-1.0%	50.10	1.20	3.40	4.10	4.1%	3.46
Safaricom	23.50	5.6%	13,366.80	314.12	281.30	977.90	4.7%	24.74
Stanbic	90.00	0.0%	4.00	0.36	7.90	1.00	5.8%	7.51
Scangroup	12.80	-1.5%	1.40	0.02	0.10	0.10	0.0%	8.67

KEY NSE MARKET INDICATORS

Indicator	15-Oct-18	16-Oct-18	%Δ
NSE 20 Share Index	2,782.97	2,749.34	1.2
NSE 25 Share Index	3,619.51	3,625.71	0.2
NASI	141.78	144.32	1.8
FTSE 15	173.24	172.47	0.4
FTSE 25	178.16	179.90	1.0
Turnover KES' Mn	274.80	514.17	87.1
Shares Traded 'Mn	12.92	20.95	62.2
Bonds KES' Bn	0.82	1.65	101.2
Mkt. Cap KES' Bn	2,094.55	2,132.15	1.8

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,782.97	-33.63	1.2
WTD	2,842.26	-92.92	3.3
MTD	2,993.38	-244.04	8.2
YTD	3,704.51	-955.17	25.8
1YR	3,623.76	-874.42	24.1

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
SAFARICOM	23.50	5.6	E.A. CABLES	2.55	8.9
KQ	11.60	2.7	NBK	4.75	7.8
SAMEER	2.45	2.1	NBV	1.40	6.7
CIC	3.95	1.3	BRITAM	10.65	6.6
BARCLAYS	10.45	1.0	HOME AFRI.	0.75	6.3

TOP LOSERS

TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	23.50	13.37	317.06	88.5
KCB	35.75	2.34	84.31	89.7
EQUITY	35.25	0.93	32.89	75.4

FOREIGN INVESTOR ACTIVITY

Counter	Buys(Mn)	%	Counter	Sell(Mn)	%
SCOM	262.13	82.7	SCOM	299.17	94.4
KCB	76.34	90.5	KCB	74.92	88.9
EQUITY	16.93	51.5	EQUITY	32.70	99.4
Others	13.31		Others	58.65	
Total	368.71		Total	465.44	

STERLING CAPITAL SECTOR INDICES

Segment	15-Oct-18	16-Oct-18	%Δ
Banking	68.56	67.53	1.5
Manufacturing	74.05	73.72	0.4
Telecommunications	252.88	267.09	5.6
Energy & Petroleum	55.25	54.60	1.2
Insurance	91.24	88.91	2.6
Construction	29.96	29.45	1.7

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Bps Δ	Subscription Rate (%)
91 -Days	7.594	10.6bps	157.64%
182 -Days	8.500	19.0bps	26.42%
364 -Days	9.607	13.1bps	63.42%

CURRENCY WATCH

Currency	15-Oct-18	16-Oct-18	%Δ
\$/KES	100.90	100.93	0.0
£/KES	133.01	132.76	0.2
€/KES	116.50	116.89	0.3

Source: CBK, NSE, SCL

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