

The Market Whispers:

The NSE shrunk by 6.23 points to a seven day low of 3,591.62 points. NSE 25 Share Index was down 0.32% to 4,080.25 points while NASI shed 0.50% to 156.66 points. Market Capitalization closed at KES 2,295.16Bn, losing a net of KES 11.45Bn. Volumes were down to 28.18% to 20.92Mn from 29.12Mn. Turnover was at KES 496.05Mn from KES 826.77Mn driven by low sales and decline in overall prices.

Safaricom traded 13.28Mn shares with average price falling by 1.01% to 24.25 from KES 24.50. The telecommunication giant has seen a total of KES 30.05Bn washed away in a one week price loss.

Kengen value depreciation of 1.41% to KES 8.65 on the day it released its FY-17 results. PBT increased by 2% to KES 11.53Bn from KES 11.26Bn driven by 123% increase in Interest Income while PAT was at KES 9.06Bn from KES 6.74Bn with the boost coming from tax incentive after commissioning wellheads. The power generator saw its revenue shrink by 8% to KES 35.44Bn from KES 38.61Bn. The sector saw Kenol Kobil and Total shedding 2.34% and 5.38% to reverse the gains they made yesterday as they settle the day at 14.60 and KES 22.00.

EABL gained KES 2.00 per share to end the day at KES 242.00 while BAT lost KES 10.00 to average KES 790.00 with only 1,000 shares exchanging.

Banking sector saw KCB lose 1.35% to KES 36.50 while Equity Holding advanced by 0.69% to KES 36.25 with the two counters moving 1.08Mn and 0.21Mn shares respectively. BBK gained 0.55% to KES 9.15 halting a ten day tumble.

Company Statistics

Counter	Today's Price	Price Change	Volume ('000)	Turnover (Mn)	Closing DD '000'	Closing SS'000'	Div. Yield	Trailing P/E
ARM	13.00	0.0%	1,138.90	14.81	183.10	25.00	0.0%	-
Bamburi	175.00	0.0%	0.10	0.02	3.40	0.10	6.9%	12.66
Barclays Bank	9.15	0.5%	47.40	0.43	3.60	136.20	10.9%	7.20
BAT	790.00	-1.3%	0.40	0.32	65.80	5.00	5.4%	17.71
BRITAM	13.95	-1.4%	63.10	0.88	0.10	43.60	2.2%	7.42
Centum	39.50	-0.6%	38.50	1.52	10.80	37.90	3.0%	3.36
CIC Insurance	5.25	0.0%	114.20	0.60	1.90	38.90	2.0%	40.38
Co-op Bank	16.30	0.0%	131.70	2.15	3.80	0.60	4.9%	5.66
EABL	242.00	0.8%	1.00	0.24	61.00	48.30	3.1%	19.84
Equity group	36.25	0.7%	208.30	7.55	100.00	10.00	5.5%	6.14
Housing Finance	10.80	0.0%	10.10	0.11	0.90	26.80	4.6%	2.60
KCB	36.50	-1.4%	1,076.80	39.30	357.70	9.20	8.2%	5.35
National Bank	9.90	-1.0%	8.70	0.09	9.70	2.70	0.0%	-
KenGen	8.65	-1.1%	333.00	2.88	4.00	2.40	0.0%	4.94
KenolKobil	14.60	-2.3%	1,228.50	17.94	5.70	11.00	3.1%	10.66
Kenya Airways	4.70	0.0%	10.70	0.05	156.00	152.10	0.0%	-
Kenya Re	19.75	0.3%	1,013.80	20.02	20.60	22.20	4.1%	3.81
KPLC	9.45	0.0%	93.60	0.88	41.90	15.80	5.3%	2.48
Mumias Sugar	1.05	0.0%	-	-	424.70	260.20	0.0%	-
NSE	19.25	1.9%	12.20	0.23	0.10	0.10	1.4%	56.62
NIC Bank	37.25	0.0%	16.30	0.61	2.30	50.00	3.4%	5.32
Safaricom	24.25	-1.0%	13,276.70	321.96	2.30	0.10	3.1%	25.53
Stanbic	78.00	-1.3%	8.40	0.66	3.50	1.90	6.7%	6.36
Uchumi	3.40	0.0%	-	-	2.00	1.40	0.0%	2.48
WPP Scangroup	17.65	-1.7%	0.90	0.02	0.10	1.70	0.0%	11.77

KEY NSE MARKET INDICATORS

Indicator	17-Oct-17	18-Oct-17	%Δ
NSE 20 Share Index	3,597.85	3,591.62	0.17
NSE 25 Share Index	4,093.28	4,080.25	0.32
NASI	157.44	156.66	0.50
FTSE 15	194.09	192.32	0.40
FTSE 25	199.02	198.23	0.40
Turnover Ksh' Mn	826.77	496.05	40.00
Shares Traded 'Mn	29.12	20.92	28.18
Bonds	1.29	-	-
Mkt. Cap Ksh' Bn	2,306.56	2,295.16	0.50

NSE-20 Share	Level	Points	%Δ
1DY	3597.85	-6.23	0.17
WTD	3466.80	-53.18	1.46
MTD	3780.61	-188.99	5.00
YTD	3206.24	385.38	12.02
1 YR	3249.67	341.95	10.52

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
DEACONS	3.90	8.33	TOTAL	22.00	5.38
SAMEER	2.70	8.00	NBV	1.60	3.03
SASINI	27.25	6.86	KENOL	14.60	2.34

STOCK MARKET MOVERS

Counter	Price	Volumes	Turnover (Mn)55.78	Foreign Activity (%)
SCOM	24.25	13.28	322.24	91.62
JUBILEE	477.00	0.90	42.91	88.99
KCB	36.50	1.08	39.50	82.18

Foreign Activity (Value in Mn)

Counter	Buys	%	Counter	Sell	%
SCOM	291.18	45.18	SCOM	299.33	46.45
JUBILEE	33.51	39.04	JUBILEE	42.86	49.94
KCB	29.65	37.52	KCB	35.28	44.65
Others	34.06	-	Others	40.64	-
Total	388.39	-	Total	418.11	-

STERLING CAPITAL SECTOR INDICES

Segment	17-Oct-17	18-Oct-17	%Δ
Banking	82.72	82.45	0.15
Manufacturing	103.41	103.79	0.37
Telecommunication	278.45	275.61	1.02
Energy & Petroleum	71.82	70.88	1.31
Insurance	105.62	105.33	0.27
Construction	43.67	43.75	0.18

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Δ bps	Subscription (%)
91-Days	8.097	13.20bps	63.36
182-Days	10.316	10.30bps	43.55
364-Days	10.989	11.40bps	33.67

SHILLING AGAINST WORLD MAJOR CURRENCIES

Currency	17-Oct-17	18-Oct-17	%Δ
Ksh/\$	103.30	103.36	0.06
Ksh/£	137.21	136.17	0.76
Ksh/€	121.89	121.40	0.40

Source: CBK, NSE, SCL

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