



The Market Whispers: The market was 80% foreign dominated with a net inflow of KES 82.42Mn. A boost from the telecommunication sector saw a total of 20.04Mn share exchange with a turnover of KES 806.05Mn compared to KES 8.45Mn and KES 213.00Mn in value traded in the previous session.

The NSE 20 share receded by a massive 51.97points to close at 3,644.80 points as thirteen of constituent counter lost value with only two gaining. The NSE 25 share index was down 1.04% to 4,143.75 points. NASI slid 0.67% lower to 159.78 points with market capitalization following suit at the same ratio to KES 2,340.97Bn from KES 2,356.72Bn with the majority of the large cap shedding value.

Safaricom was the top day's mover with KES 268.52 in value from 10.73Mn shares trading at a flat rate of KES 25.00. The counter saw a 90.32% foreign participation with a high of KES 25.25 and a low of KES 24.75.

The manufacturing index gained 0.35%, propelled by a 3.23% and 1.13% gains in Unga Group and BAT, which closed at an average of KES 32.00 and KES 809.00 respectively. EABL lost 0.41% in value to average the day at KES 245.00 with 0.46Mn shares exchanging. Carbacid ended the day 0.39% lower at KES 12.70 from KES 12.75.

The banking sector saw declines in BBK (KES 9.60, 3.52%), KCB (KES 37.75, 3.21%), I&M (KES 121.00, 3.20%) and Equity Group (KES 35.75, 2.05%). BK continued thriving advancing by 0.51% to KES 9.85 as Housing Finance gained 0.93% to close at an average of KES 10.80.

Bonds: Bond market saw KES 1.19Bn in value on 33 deals compared to 56 deals with a value of KES 0.78Bn yesterday.

Company Statistics

Counter	Today's Price	Price Change	Volume ('000)	Turnover (Mn)	Closing DD '000'	Closing SS'000'	Div. Yield	Trailing P/E
ARM	13.00	-1.9%	3,032.10	39.42	0.40	74.50	0.0%	-
Bamburi	176.00	0.0%	0.50	0.09	0.50	3.40	6.8%	12.74
Barclays Bank	9.60	-3.5%	218.00	2.09	1.90	46.10	10.4%	7.56
BAT	809.00	1.1%	13.60	11.00	2.10	0.40	5.3%	18.13
BRITAM	14.80	-1.3%	46.40	0.69	27.50	1.60	2.0%	7.87
Centum	40.00	-1.8%	443.70	17.75	86.10	11.80	3.0%	3.40
CIC Insurance	5.30	-1.9%	163.40	0.87	29.80	22.30	2.0%	40.77
Co-op Bank	16.50	0.0%	705.40	11.64	593.20	5.00	4.8%	5.73
EABL	245.00	-0.4%	0.60	0.15	11.00	72.90	3.1%	20.08
Equity group	35.75	-2.1%	2,010.90	71.89	3.70	24.00	5.6%	6.06
Housing Finance	10.80	0.9%	41.20	0.44	10.00	50.90	4.6%	2.60
KCB	37.75	-3.2%	377.20	14.24	2.10	39.00	7.9%	5.54
National Bank	9.85	0.5%	5.10	0.05	0.70	0.50	0.0%	-
KenGen	8.90	-1.7%	235.60	2.10	0.50	16.20	0.0%	5.09
KenolKobil	15.00	-2.6%	131.80	1.98	5.30	99.90	3.0%	10.95
Kenya Airways	4.75	0.0%	3.10	0.01	29.00	13.90	0.0%	-
Kenya Re	19.65	-0.5%	5.30	0.10	14.20	8.00	4.1%	3.79
KPLC	9.75	-1.5%	86.90	0.85	0.90	26.10	5.1%	2.56
Mumias Sugar	1.05	0.0%	0.10	0.00	1,909.40	15.40	0.0%	-
NSE	18.65	0.0%	7.40	0.14	0.10	3.20	1.4%	54.85
NIC Bank	37.00	-0.7%	9.60	0.36	0.20	379.20	3.4%	5.29
Safaricom	25.00	0.0%	10,732.20	268.31	5.20	19.20	3.0%	26.32
Stanbic	77.00	0.0%	-	-	1.50	1.00	6.8%	6.28
Uchumi	3.45	0.0%	15.60	0.05	1.00	1.80	0.0%	2.52
WPP Scangroup	18.40	0.5%	2.80	0.05	1.00	0.20	0.0%	12.27

KEY NSE MARKET INDICATORS

Indicator	10-Oct-17	11-Oct-17	%Δ
NSE 20 Share Index	3,696.77	3,644.80	1.41
NSE 25 Share Index	4,187.46	4,143.75	1.04
NASI	160.85	159.78	0.67
FTSE 15	200.38	197.62	1.38
FTSE 25	204.50	202.29	1.08
Turnover Ksh' Mn	213.00	809.21	279.91
Shares Traded 'Mn	8.45	20.04	137.23
Bonds	0.78	1.19	53.08
Mkt. Cap Ksh' Bn	2,356.72	2,340.97	0.67

NSE-20 Share	Level	Points	%Δ
1DY	3,696.77	-51.97	1.41
WTD	3,691.87	-47.87	1.27
MTD	3,815.71	-170.91	4.48
YTD	3,206.24	439.86	13.68
1 YR	3,241.92	402.88	12.43

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
C&G	17.60	10.00	NBV	1.80	10.00
EXPRESS	3.45	7.81	WTKL	150.00	8.54
TCL	6.40	6.67	SASINI	25.00	6.54

STOCK MARKET MOVERS

Counter	Price	Volumes	Turnover (Mn)	Foreign Activity (%)
SCOM	25.00	10.73	268.52	90.32
BAT	810.00	0.23	187.00	99.91
EABL	245.00	0.46	112.99	99.45

Foreign Activity (Value in Mn)

Counter	Buys	%	Counter	Sell	%
SCOM	254.33	47.36	SCOM	230.73	42.96
BAT	187.03	50.00	BAT	186.71	49.91
EABL	112.67	49.86	EABL	112.06	49.59
Others	131.96		Others	74.06	
Total	685.98		Total	603.56	

STERLING CAPITAL SECTOR INDICES

Segment	10-Oct-17	11-Oct-17	%Δ
Banking	83.86	82.92	1.13
Manufacturing	104.96	105.32	0.35
Telecommunication	284.14	284.14	0.00
Energy & Petroleum	74.82	73.24	2.12
Insurance	106.48	106.04	0.41
Construction	44.12	43.47	1.47

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Δ bps	Subscription (%)
91-Days	8.129%	10.10bps	121.84
182-Days	10.319%	10.20bps	22.24
364-Days	10.975%	11.70bps	80.68

SHILLING AGAINST WORLD MAJOR CURRENCIES

Currency	10-Oct-17	11-Oct-17	%Δ
Ksh/\$	103.27	103.22	0.05
Ksh/£	135.72	136.13	0.30
Ksh/€	121.15	121.79	0.53

Source: CBK, NSE, SCL

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