

## The Market Whispers:

Market activity dropped with the number of volumes traded nearly halved to 8.45Mn from 16.99Mn while turnover decreased by 56.53% to KES 213.00Mn from KES 490.00Mn. Local investors continued market dominance with a 52.0% participation.

The NSE retreated by 15.60 points to 3,696.77 points. The NSE 25 shed 0.29% to 4,187.46 points. FTSE 15 was down 0.19% to 200.38 points while FTSE 25 was flat at 200.38. NASI and Market capitalization lost 0.11% to close at 160.085 points and KES 2,356.72Bn from KES 2,353.26Bn in that order.

Banking sector dominated the day with 5.38Mn shares or 63.7% of the day's trade. Equity Bank traded 2.60Mn shares recovering KES 0.50 to KES 36.50. The bank continues to witness heavy trade with a foreign withdrawal. Cooperate Bank remained flat at KES 16.50 with 2.31Mn shares traded. NBK was the top gainer advancing 2.62% to KES 9.80 from KES 9.55. Stanbic Holdings moved on the opposite direction, losing 3.75% to settle the day at KES 77.00.

EA Cables gained 3.70% on 12,700 trades. ARM was up 1.92% to KES 13.25 as it continues to witness price volatility. Portland and Bamburi were down 5.77% and 0.56% to KES 24.50 and KES 176.00 respectively.

Kenya Re was the only counter to turn green to average the day at KES 19.75 from KES 19.70. Liberty slid 2.01% downwards to KES 12.20 as CIC Insurance transacted 0.156Mn shares at KES 5.40.

**Bonds:** Bond market traded KES 0.78Bn in value, a 59.05% KES 1.89Bn.

## Company Statistics

Counter	Today's Price	Price Change	Volume ('000)	Turnover (Mn)	Closing DD '000'	Closing SS'000'	Div. Yield	Trailing P/E
ARM	13.25	1.9%	89.00	1.18	16.00	0.30	0.0%	-
Bamburi	176.00	-0.6%	0.80	0.14	0.60	0.30	6.8%	12.74
Barclays Bank	9.95	-1.5%	103.00	1.02	13.90	202.00	10.1%	7.83
BAT	800.00	0.0%	43.70	34.96	5.70	4.00	5.4%	17.93
BRITAM	15.00	-1.3%	79.80	1.20	7.50	5.70	2.0%	7.98
Centum	40.75	1.2%	186.40	7.60	6.30	18.70	2.9%	3.47
CIC Insurance	5.40	-0.9%	145.20	0.78	93.90	41.00	1.9%	41.54
Co-op Bank	16.50	0.0%	2,308.80	38.10	47.60	4.40	4.8%	5.73
EABL	246.00	0.4%	0.90	0.22	15.00	27.80	3.0%	20.16
Equity group	36.50	1.4%	2,604.20	95.05	58.50	0.40	5.5%	6.19
Housing Finance	10.70	-1.4%	88.50	0.95	0.10	3.20	4.7%	2.58
KCB	39.00	-1.3%	209.20	8.16	16.20	11.20	7.7%	5.72
National Bank	9.80	2.6%	11.90	0.12	5.00	8.60	0.0%	-
KenGen	9.05	1.1%	289.00	2.62	0.30	80.30	0.0%	5.17
KenolKobil	15.40	-3.1%	96.20	1.48	4.50	0.20	2.9%	11.24
Kenya Airways	4.75	0.0%	1.00	0.00	23.20	14.70	0.0%	-
Kenya Re	19.75	0.3%	8.10	0.16	0.20	4.70	4.1%	3.81
KPLC	9.90	-0.5%	68.50	0.68	1.50	52.00	5.1%	2.60
Mumias Sugar	1.05	0.0%	0.50	0.00	1,511.70	79.30	0.0%	-
NSE	18.65	0.8%	8.00	0.15	0.10	0.80	1.4%	54.85
NIC Bank	37.25	-2.0%	15.30	0.57	0.50	386.60	3.4%	5.32
Safaricom	25.00	0.0%	1,178.20	29.46	2.60	0.30	3.0%	26.32
Stanbic	77.00	-3.8%	6.70	0.52	0.10	17.40	6.8%	6.28
Uchumi	3.45	-1.4%	27.50	0.09	0.50	1.80	0.0%	2.52
WPP Scangroup	18.30	-1.3%	1.80	0.03	-	3.60	0.0%	12.20

## KEY NSE MARKET INDICATORS

Indicator	09-Oct-17	10-Oct-17	%Δ
NSE 20 Share Index	3,712.37	3,696.77	0.42
NSE 25 Share Index	4,195.88	4,187.46	0.20
NASI	161.03	160.85	0.11
FTSE 15	200.77	200.38	0.19
FTSE 25	204.50	204.50	0.00
Turnover Ksh' Mn	490.00	213.00	56.53
Shares Traded 'Mn	16.99	8.45	50.27
Bonds	1.89	0.78	59.05
Mkt. Cap Ksh' Bn	2,359.26	2,356.72	0.11

NSE-20 Share	Level	Points	%Δ
1DY	3,712.37	-15.60	0.42
WTD	3,732.19	-35.42	0.95
MTD	3,839.99	-143.22	3.73
YTD	3,206.24	490.53	15.30
1 YR	3,258.93	437.84	13.44

## TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
KTCL	80.00	8.11	EAGAD	22.50	10.00
LKL	5.55	7.77	C&G	16.00	9.86
BOC	100.00	5.26	WTKL	164.00	7.34

## STOCK MARKET MOVERS

Counter	Price	Volumes	Turnover (Mn)	Foreign Activity (%)
EQTY	36.50	2.60	95.17	59.73
COOP	16.50	2.31	38.11	44.82
SCOM	25.00	1.18	29.53	63.55

## Foreign Activity (Value in Mn)

Counter	Buys	%	Counter	Sell	%
EQTY	27.07	14.22	EQTY	86.63	45.51
SCOM	22.37	37.88	COOP	34.16	44.82
CENTUM	7.47	48.96	SCOM	15.17	25.68
Others	3.81		Others	7.77	
Total	60.73		Total	143.72	

## STERLING CAPITAL SECTOR INDICES

Segment	09-Oct-17	10-Oct-17	%Δ
Banking	84.35	83.86	0.58
Manufacturing	104.56	104.96	0.37
Telecommunication	284.14	284.14	0.00
Energy & Petroleum	75.21	74.82	0.52
Insurance	107.42	106.48	0.87
Construction	44.21	44.12	0.19

## FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Δ bps	Subscription (%)
91-Days	8.129%	10.10bps	121.84
182-Days	10.319%	10.20bps	22.24
364-Days	10.975%	11.70bps	80.68

## SHILLING AGAINST WORLD MAJOR CURRENCIES

Currency	09-Oct-17	10-Oct-17	%Δ
Ksh/\$	103.23	103.27	0.04
Ksh/£	134.56	135.72	0.86
Ksh/€	120.71	121.15	0.36

Source: CBK, NSE, SCL

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