



## Key Market Indicators

Key Indicators (Weekly)	29-Nov-19	06-Dec-19	%
NSE20 Share Index	2,618.62	2,621.55	0.11
NSE25 Share Index	3,918.48	3,965.47	1.20
NSE All Share Index	157.93	160.29	1.49
Equity Turnover (KshBn)	3.35	2.83	15.5
Volume traded (Mn)	82.12	82.11	0.01
Bonds Traded (KES Bn)	12.32	4.64	62.3
Mkt. Cap. (Ksh Billion)	2,410.33	2,446.46	1.50
Mkt. Cap. (US\$ Billions)	23.44	24.04	2.6

## Top Gainer Stocks

Stock	29-Nov-19	06-Dec-19	Δ (%)
UCHUMI	0.32	0.39	21.9
TPS	15.05	17.80	18.3
OLYMPIA	2.14	2.40	12.2
BOC	57.50	63.00	9.6
PORTLAND	13.25	14.50	9.4

## Top Loser Stocks

Stock	29-Nov-19	06-Dec-19	Δ (%)
HAFR	0.60	0.55	8.3
HFC	6.00	5.52	8.0
CARBACID	8.80	8.20	6.8
STANBIC	112	105.00	6.3
UNGA	35.10	33.00	6.0

## Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SCOM	30.00	33.5	1,006.4
EQT	52.25	17.1	891.8
KCB	51.50	7.1	367.0
EABL	197.00	1.1	214.4
BRITAM	8.16	6.1	189.6

## Foreign Trades - (25-Nov-2019- 29-Nov-2019)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	200.8	182.7	18.1
Tuesday	354.8	410.2	-55.4
Wednesday	443.6	438.7	5.0
Thursday	602.1	582.3	19.8
Friday	324.0	318.3	5.7
<b>Total</b>	<b>1,925.3</b>	<b>1,932.2</b>	<b>-6.9</b>

## Market Statistics (Values in 'Mn') (02-Dec-2019-06-Dec-2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	247.3	40.6	37.0	9.3
Tuesday	640.8	27.7	32.0	18.9
Wednesday	607.3	36.5	36.1	18.9
Thursday	808.2	37.3	36.0	21.8
Friday	528.6	30.7	30.1	13.3
<b>Total</b>	<b>2,832.1</b>	<b>34.5</b>	<b>34.2</b>	<b>82.1</b>

## Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
22-Nov-28-Nov-2019	24.4	4.6
29-Nov-2019	17.8	5.7
02-Dec-2019	17.9	6.0
03-Dec-2019	24.0	6.2
04-Dec-2019	25.3	6.4
05-Dec-2019	27.1	6.5
<b>29-Nov-05-Dec-2019</b>	<b>22.4</b>	<b>6.1</b>

Currency	29-Nov-19	06-Dec-19	Δ %
US Dollar	102.81	101.75	1.0
STG Pound	132.82	133.50	0.5
EURO	113.18	112.8	0.3
Japanese Yen	93.88	93.48	0.4
SA Rand	6.98	6.93	0.7
KES/USHS	35.94	36.2	0.8
KES/TSHS	22.37	22.57	0.9
KES/RWF	9.08	9.18	1.1

Source: Nairobi Securities Exchange & Central Bank of Kenya

## Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	10.7	2.4%	-26.2%	10.5	0.0	19.1	19.1	0.0%
Kakuzi	350.8	0.2%	13.1%	350.0	0.4	13.0	13.0	2.6%
Kapchorua Tea	73.3	-2.3%	-1.7%	75.0	0.2	-	2.4	13.7%
Limuru Tea	450.0	0.0%	-10.0%	450.0	-	354.3	239.4	0.2%
Sasini	17.9	-4.2%	-13.6%	17.9	1.2	4.0	2.5	5.8%
Williamson Tea	132.0	-1.3%	-12.0%	133.8	0.4	-	3.3	15.2%
<b>Automobiles</b>								
Car & General	23.1	9.0%	-1.7%	21.2	0.1	30.3	16.7	3.5%
<b>Banking</b>								
Barclays Bank	12.7	1.6%	-87.6%	12.5	13.9	9.3	9.9	8.7%
Diamond Trust	112.0	-2.6%	-28.2%	51.0	-	4.7	4.6	2.3%
Equity Bank	52.3	2.5%	50.8%	51.0	35.3	10.0	7.8	3.8%
Housing Finance	5.5	-8.0%	-4.8%	6.0	891.8	-	-	0.0%
I&M Holdings	51.8	5.7%	-39.1%	49.0	0.7	3.3	2.9	7.5%
KCB	51.5	3.0%	38.8%	49.9	367.0	6.6	7.6	6.8%
National Bank	4.1	0.0%	-22.6%	3.8	-	-	-	0.0%
NIC Bank	34.0	-2.7%	23.0%	34.9	57.2	5.1	4.9	3.7%
Stanbic Holdings	105.0	-6.3%	16.7%	112.0	0.8	6.6	6.2	5.5%
StanChart	195.0	0.9%	-1.1%	193.2	20.9	8.3	9.8	9.7%
Co-op Bank	15.7	-2.2%	13.4%	16.1	44.6	7.2	6.5	6.4%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.2	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	7.0	8.5%	17.3%	1.1	0.0	0.4	0.4	0.0%
Express	2.4	0.0%	40.0%	7.0	-	-	-	0.0%
Kenya Airways	6.6	4.0%	-73.4%	2.3	2.2	-	-	0.0%
Longhorn Kenya	0.8	-2.9%	42.7%	6.8	0.3	10.0	10.0	7.9%
Nairobi Business V.	38.7	1.3%	-33.3%	0.8	0.0	0.4	0.4	0.0%
Nation Media	3.9	1.0%	-41.1%	38.3	8.8	3.3	3.5	12.9%
Sameer Africa	25.9	-0.3%	109.1%	3.9	0.0	-	-	0.0%
Standard Group	17.8	0.0%	-9.8%	25.9	0.0	12.1	11.2	0.0%
TPS EA	0.4	18.3%	-27.5%	15.1	0.0	10.9	-	2.0%
Uchumi	16.9	21.9%	-51.9%	0.3	0.1	-	0.3	0.0%
WPP Scangroup	16.9	1.5%	24.8%	16.6	6.8	15.0	11.2	2.0%
<b>Construction</b>								
ARM	5.6	0.0%	0.9%	84.5	-	-	-	0.0%
Bamburi Cement	80.0	-5.3%	-39.6%	62.0	7.9	5.5	5.8	5.1%
Crown Berger	64.0	3.2%	-20.0%	2.8	0.1	98.5	74.4	0.9%
E.A.Cables	2.7	-4.6%	1.5%	13.2	0.1	-	-	0.0%
E.A.Portland	14.5	9.4%	-13.4%	-	0.0	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	5.8	-1.7%	-18.3%	22.0	3.4	4.2	5.4	6.9%
KenolKobil	22.0	0.0%	16.4%	3.0	-	13.4	16.1	0.0%
KPLC	3.0	-0.3%	-29.4%	28.1	5.0	0.8	0.8	0.0%
Total Kenya	28.0	-0.4%	-1.8%	6.3	1.1	10.9	9.7	4.6%
Umeme Ltd	6.5	3.2%	-19.8%	-	1.5	3.2	3.7	8.5%
<b>Insurance</b>								
BRITAM	8.2	-1.7%	-18.8%	3.1	189.6	-	-	0.0%
CIC	3.0	-2.3%	-21.5%	350.0	0.7	42.9	23.1	4.3%
Jubilee	350.0	0.0%	-13.5%	3.0	3.3	8.1	8.0	2.6%
Kenya Re	3.0	0.0%	-78.2%	9.9	4.5	0.6	0.6	14.9%
Liberty Kenya	10.5	4.9%	-19.3%	16.5	1.0	8.9	10.0	0.0%
Sanlam	17.0	3.0%	-16.3%	-	1.1	27.0	-	0.0%
<b>Investments</b>								
Centum	31.0	3.9%	5.3%	0.6	46.8	2.8	2.6	0.0%
Home Afrika	0.6	-8.3%	-19.1%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.2	-	-	-	0.0%
Olympia Capital	2.4	12.1%	4.3%	3.0	0.0	9.2	9.2	0.0%
TransCentury	3.0	-1.0%	-0.7%	-	0.0	-	74.2	0.0%
<b>Investment Service</b>								
NSE	12.0	-0.8%	-17.5%	-	5.4	16.9	35.3	2.4%
<b>Manufacturing</b>								
BOC	63.0	9.6%	-16.0%	491.0	0.0	8.3	8.1	8.3%
BAT	485.0	-1.2%	-33.1%	8.8	33.6	11.4	10.9	7.2%
Carbacid	8.2	-6.8%	-18.0%	196.1	3.8	5.6	5.3	8.5%
EABL	197.0	0.5%	13.5%	2.5	214.4	16.1	16.1	4.3%
Flame Tree	2.7	7.2%	15.0%	12.5	0.1	2.0	2.5	0.0%
Kenya Orchards	12.5	0.0%	-10.7%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.3	0.0%	-53.4%	34.9	-	-	-	0.0%
Unga Group	33.0	-6.0%	-15.4%	-	0.1	7.6	8.8	1.5%
<b>Telecommunication</b>								
Safaricom	30.0	2.6%	34.8%	29.3	1,006.4	19.0	19.0	4.2%

Source: Nairobi Securities Exchange & Central Bank of Kenya



## Market Watch:



### Equity Turnover



### Bond Turnover



## Sector Performances

Segment	29-Nov-19	06-Dec-19	Week/Week	YTD (%)
Banking	81.16	80.78	0.47	2.26
Manufacturing	50.76	50.89	0.27	17.64
Telecommunication	109.35	112.15	2.56	34.83
Energy & Petroleum	72.02	72.13	0.15	11.95
Insurance	50.80	51.12	0.63	34.19
Construction	51.6	51.77	0.40	15.75
Commercial	42.31	44.08	4.18	14.05
Agricultural	67.58	66.97	0.89	22.61
Automobile	83.60	91.11	8.98	18.41
Investment	63.64	64.35	1.11	1.63
NSE 20	2,618.62	2,621.55	0.11	7.13
NASI	157.93	160.29	1.49	14.33

Source: Nairobi Securities Exchange & Sterling Capital Research

## Debt Market:

### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	3.6	0.6	88.82
182-Day	10.0	3.6	0.6	35.83
364-Day	10.0	6.1	4.7	61.23
<b>Total</b>	<b>24.0</b>	<b>13.3</b>	<b>5.9</b>	<b>55.25</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 49	Yield (%) Week 48	Δ from previous auction
91-Day	7.162	7.162	0.000
182-Day	8.201	8.204	0.003
364-Day	9.803	9.800	0.003

Source: Central Bank of Kenya

### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.50	25-Nov-19
Interbank Rate	6.52	05-Dec-19
CBK Discount Window	14.50	25-Nov-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.56	Nov-19

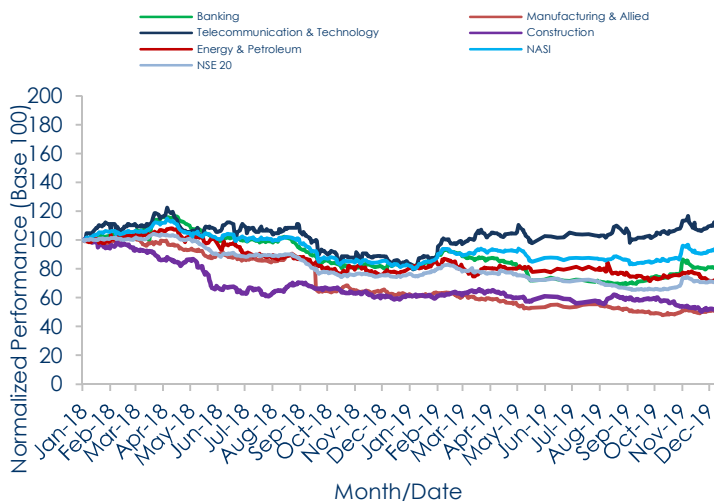
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

## Company Announcements

Company	Announcement	Book Closure Date	Payment Date
Unga Group	Final dividend KES.0.50	05/12/2019	15/01/2020

Source: Nairobi Securities Exchange

### Sector Performance



Source: Nairobi Securities Exchange