



Key Market Indicators

Key Indicators (Weekly)	08-Nov-19	15-Nov-19	%
NSE20 Share Index	2,717.86	2,652.95	2.39
NSE25 Share Index	3,957.43	3,852.06	2.66
NSE All Share Index	160.99	155.98	3.11
Equity Turnover (KshBn)	6.01	2.70	55.07
Volume traded (Mn)	178.95	86.04	51.92
Bonds Traded (KES Bn)	13.19	14.44	9.48
Mkt. Cap. (Ksh Billion)	2,457.13	2,380.50	3.12
Mkt. Cap. (US\$ Billions)	23.90	23.32	2.43

Top Gainer Stocks

Stock	08-Nov-19	15-Nov-19	Δ (%)
OLYMPIA	2.45	2.67	8.98
EVEREADY	1.03	1.12	8.74
CARBACID	8.26	8.90	7.75
UCHUMI	0.33	0.35	6.06
KPLC	3.23	3.38	4.64

Top Loser Stocks

Stock	08-Nov-19	15-Nov-19	Δ (%)
KAKUZI	400.00	330.00	17.50
UMEME	8.00	7.24	9.50
FLAME TREE	2.55	2.31	9.41
TCL	2.98	2.71	9.06
BAT	545.00	500.00	8.26

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SCOM	28.75	37.67	1,082.91
EQT	47.45	9.40	446.16
KCB	50.25	8.38	421.17
DTB	115.25	2.81	323.45
BRITAM	7.50	5.99	172.50

Foreign Trades - (11-Nov-2019- 15-Nov-2019)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	466.22	202.86	263.36
Tuesday	456.82	463.27	-6.45
Wednesday	218.04	102.61	115.44
Thursday	387.96	308.16	79.80
Friday	95.12	255.96	-160.84
Total	1,624.16	1,332.85	291.31

Market Statistics (Values in 'Mn') (11-Nov- 2019-15-Nov- 2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	664.56	35.08	15.26	14.27
Tuesday	857.34	26.64	27.02	29.32
Wednesday	421.93	25.84	12.16	12.04
Thursday	423.91	45.76	36.35	15.78
Friday	336.96	14.11	37.98	14.63
Total	2,704.70	29.49	25.75	86.04

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
04-Nov-07-Nov-2019	8.7	5.3
08-Nov-2019	14.8	4.2
11-Nov-2019	11.2	4.1
12-Nov-2019	13.3	3.8
13-Nov-2019	16.7	3.5
14-Nov-2019	9.5	3.0
08-Nov-14-Nov-2019	13.1	3.7

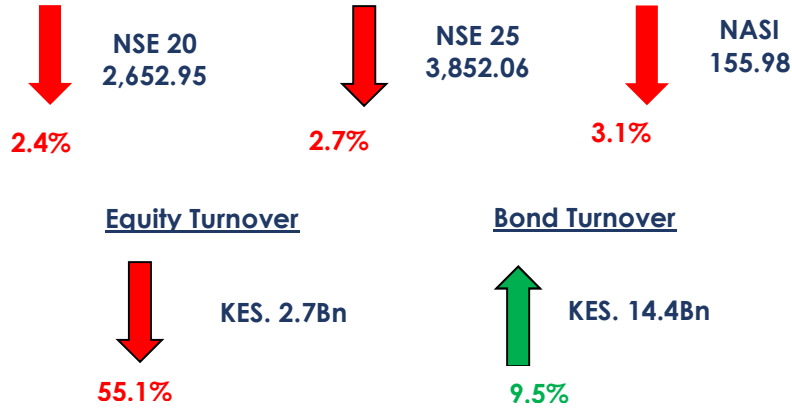
Currency	08-Nov-19	15-Nov-19	Δ %
US Dollar	102.81	102.08	0.7
STG Pound	131.70	131.04	0.5
EURO	113.9	112.26	1.4
Japanese Yen	94.19	93.96	0.2
SA Rand	6.98	6.87	1.5
KES/USHS	35.99	36.20	0.6
KES/TSHS	22.41	22.56	0.7
KES/RWF	9.06	9.13	0.8

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	11.5	(0.1)	(0.5)	12.5	0.0	20.5	20.5	-
Kakuzi	330.0	(0.2)	0.0	396.7	4.2	12.3	12.3	0.0
Kapchorua Tea	73.0	(0.0)	0.1	74.1	0.6	-	2.4	0.1
Limuru Tea	450.0	-	(0.1)	450.0	-	354.3	239.4	0.0
Sasini	17.5	(0.0)	(0.4)	17.5	0.1	4.0	2.4	0.1
Williamson Tea	132.8	0.0	(0.2)	131.8	0.8	-	3.3	0.3
Automobiles								
Car & General	21.0	-	-	21.0	-	27.6	15.2	-
Banking								
Barclays Bank	11.9	(0.1)	0.2	12.7	2.4	8.7	9.3	0.1
Diamond Trust	115.3	(0.0)	(0.4)	48.9	-	4.8	4.7	0.0
Equity Bank	47.5	(0.0)	0.2	48.9	323.4	9.1	7.0	0.0
Housing Finance	6.7	(0.1)	(0.4)	7.2	446.2	-	-	-
I&M Holdings	49.1	(0.0)	(0.6)	50.0	1.4	3.1	2.8	0.1
KCB	50.3	0.0	0.2	49.9	421.2	6.4	7.4	0.1
National Bank	4.1	-	(0.6)	3.8	-	199.2	-	-
NIC Bank	34.0	(0.0)	(0.0)	34.8	13.9	5.1	4.9	0.0
Stanbic Holdings	109.5	(0.0)	0.4	110.0	13.6	6.9	6.5	0.1
StanChart	200.0	(0.0)	(0.0)	202.3	47.1	8.5	10.0	0.1
Co-op Bank	15.0	(0.0)	(0.1)	15.7	75.7	6.9	6.2	0.1
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.1	-	(0.7)	0.5	-	-	-	-
Eveready	7.2	0.1	2.0	1.0	0.0	0.4	0.4	-
Express	3.0	-	(0.2)	7.2	-	-	-	-
Kenya Airways	7.4	(0.1)	(0.6)	3.1	2.2	-	-	-
Longhorn Kenya	0.8	0.0	(0.9)	7.3	1.2	11.2	11.2	0.0
Nairobi Business V.	37.6	(0.0)	10.8	0.8	0.0	0.4	0.4	-
Nation Media	3.6	(0.0)	(1.0)	38.7	11.1	3.2	3.4	0.3
Sameer Africa	24.2	(0.0)	7.8	3.8	17.3	-	-	-
Standard Group	16.6	(0.1)	(0.6)	26.7	0.2	11.3	10.4	-
TPS EA	0.4	0.0	(1.0)	16.5	2.1	10.2	-	0.1
Uchumi	17.3	0.1	2.8	0.3	0.1	-	0.3	-
WPP Scangroup	17.3	(0.1)	(1.0)	18.8	1.5	15.4	11.5	0.1
Construction								
ARM	5.6	-	(0.6)	90.0	-	-	-	-
Bamburi Cement	89.8	(0.0)	(0.5)	62.5	19.3	6.2	6.5	0.1
Crown Berger	62.0	(0.0)	(0.2)	2.9	0.2	95.4	72.1	0.0
E.A.Cables	2.8	(0.0)	(0.5)	14.0	0.8	-	-	-
E.A.Portland	14.0	(0.0)	(0.5)	-	0.0	0.3	0.2	-
Energy								
KenGen	6.1	-	(0.3)	22.0	8.3	4.4	5.6	0.1
KenolKobil	22.0	-	0.5	3.2	-	13.4	16.1	0.0
KPLC	3.4	0.0	(0.6)	28.3	3.4	0.9	0.9	0.1
Total Kenya	29.3	0.0	0.2	8.0	0.1	11.4	10.2	0.0
Umeme Ltd	7.2	(0.1)	(0.5)	-	0.2	3.6	4.1	0.1
Insurance								
BRITAM	7.5	0.0	1.1	3.2	172.5	-	-	-
CIC	3.2	(0.0)	(0.9)	350.3	0.3	45.1	24.3	0.0
Jubilee	350.0	(0.0)	2.0	3.1	25.1	8.1	8.0	0.0
Kenya Re	3.1	(0.0)	(0.9)	10.3	9.6	0.6	0.6	0.1
Liberty Kenya	10.5	0.0	(0.8)	17.0	0.0	9.0	10.0	-
Sanlam	17.0	-	(0.4)	-	5.0	27.0	-	-
Investments								
Centum	28.8	(0.0)	(0.3)	0.6	5.4	2.6	2.5	-
Home Afrika	0.5	(0.1)	(0.6)	1,500.0	0.2	-	-	-
Kurwitu	1,500.0	-	-	2.4	-	-	-	-
Olympia Capital	2.7	0.1	(0.2)	3.0	0.0	10.3	10.3	-
TransCentury	2.7	(0.1)	(0.6)	-	0.0	-	67.7	-
Investment Service								
NSE	12.4	0.0	(0.4)	-	1.5	17.5	36.5	0.0
Manufacturing								
BOC	59.3	0.0	(0.4)	545.0	0.1	7.8	7.6	0.1
BAT	500.0	(0.1)	(0.3)	8.3	1.8	11.8	11.2	0.1
Carbacid	8.9	0.1	(0.3)	200.0	0.2	6.1	5.7	0.1
EABL	201.0	0.0	(0.2)	2.6	97.6	16.5	16.5	0.0
Flame Tree	2.3	(0.1)	(0.5)	12.5	0.0	1.7	2.2	-
Kenya Orchards	12.5	-	(0.9)	0.3	-	37.9	41.7	-
Mumias Sugar	0.3	-	(0.8)	33.2	-	-	-	-
Unga Group	31.0	(0.1)	0.1	-	0.4	7.2	8.3	0.0
Telecommunication								
Safaricom	28.8	(0.0)	0.1	30.1	1,082.9	18.2	18.2	0.0



Market Watch:

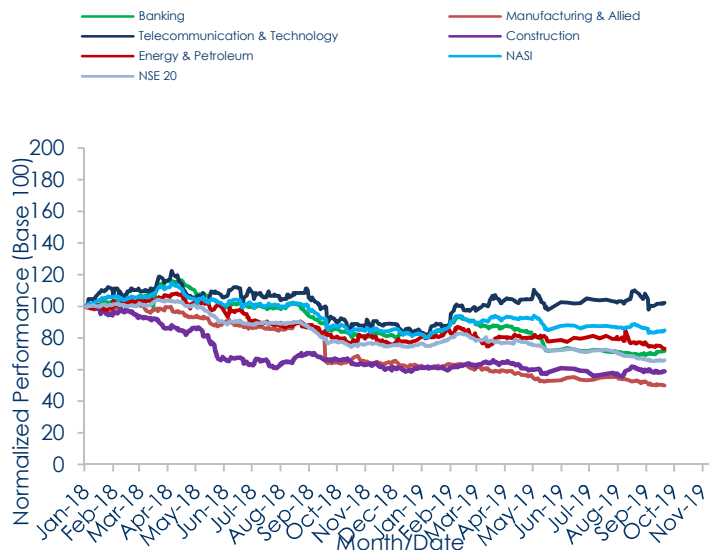


Sector Performances

Segment	08-Nov-19	15-Nov-19	Week/Week	YTD (%)
Banking	83.28	80.66	3.15	2.41
Manufacturing	50.88	50.01	1.71	19.07
Telecommunication	112.15	107.48	4.17	29.21
Energy & Petroleum	77.19	76.89	0.39	6.14
Insurance	51.12	51.13	0.02	34.17
Construction	53.10	52.58	0.99	14.44
Commercial	44.78	44.17	1.38	13.88
Agricultural	70.62	66.93	5.23	22.66
Automobile	83.00	83.00	0.00	25.67
Investment	64.95	63.37	2.43	0.08
NSE 20	2,717.86	2,652.95	2.39	6.02
NASI	160.99	155.98	3.11	11.26

Source: Nairobi Securities Exchange & Sterling Capital Research

Sector Performance



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	1.13	1.13	28.23
182-Day	10.0	1.52	1.52	15.20
364-Day	10.0	11.20	11.19	111.96
Total	24.0	13.85	13.84	57.69

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 46	Yield (%) Week 45	Δ from previous auction
91-Day	6.680	6.390	0.290
182-Day	7.774	7.261	0.513
364-Day	9.784	9.787	0.003

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	9.00	23-Sep-19
Interbank Rate	2.97	14-Nov-19
CBK Discount Window	15.00	23-Sep-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	4.95	Oct-19

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
Longhorn	Final dividend	28/11/2019	26/02/2020
	KES.0.52	9	0
Unga Group	Final dividend	05/12/2019	15/01/2020
	KES.0.50	9	0

Source: Nairobi Securities Exchange