



Key Market Indicators

Key Indicators (Weekly)	01-Nov-19	08-Nov-19	%
NSE20 Share Index	2733.75	2,717.86	0.58
NSE25 Share Index	4080.98	3,957.43	3.03
NSE All Share Index	164.35	160.99	2.04
Equity Turnover (KshBn)	7.42	6.01	19.00
Volume traded (Mn)	186.00	178.95	3.79
Mkt. Cap. (Ksh Billion)	2508.46	2,457.13	2.05
Mkt. Cap. (US\$ Billions)	24.29	23.90	1.61

Top Gainer Stocks

Stock	01-Nov-19	08-Nov-19	Δ (%)
SCANGROUP	15.80	18.70	18.35
SASINI	15.20	17.50	15.13
OLYMPIA	2.17	2.45	12.90
BAT	498.75	545.00	9.27
SAMEER	3.50	3.78	8.00

Top Loser Stocks

Stock	01-Nov-19	08-Nov-19	Δ (%)
NCBA	39.45	34.85	11.66
EVEREADY	1.13	1.03	8.85
CARBACID	9.00	8.26	8.22
HAFRIKA	0.63	0.58	-
PORTLAND	15.05	14.00	6.98

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SCOM	30.00	71.2	2,137.2
EQUITY	48.85	26.2	1,277.9
KCB	49.90	18.2	907.7
COOP	15.70	22.4	352.1
EABL	200.0	0.6	121.7

Foreign Trades - (04-Nov-2019- 08-Nov-2019)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	255.7	147.9	107.8
Tuesday	236.7	290.6	-53.9
Wednesday	1,259.5	2,390.3	1,130.8
Thursday	532.5	223.2	308.3
Friday	184.8	103.9	80.8
Total	3,713.0	3,939.8	-687.7

Market Statistics (Values in 'Mn') (04-Nov-2019-08-Nov-2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	932.1	13.7	7.9	37.2
Tuesday	666.3	17.8	21.8	20.0
Wednesday	3,187.7	19.8	37.5	83.2
Thursday	883.0	30.1	12.6	28.6
Friday	342.9	26.9	15.2	10.1
Total	7,299.7	25.4	21.6	179.1

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
25-Oct-31-Oct-2019	16.51	6.41
01-Nov-2019	9.7	6.1
04-Nov-2019	7.8	5.7
05-Nov-2019	10.2	5.4
06-Nov-2019	9.8	4.8
07-Nov-2019	5.9	4.5
04-Nov-08-Nov-2019	8.7	5.3

Currency	01-Nov-19	08-Nov-19	Δ %
US Dollar	103.28	102.81	0.5
STG Pound	133.73	131.70	1.5
EURO	115.09	113.9	1.0
Japanese Yen	95.38	94.19	1.2
SA Rand	6.82	6.98	2.3
KES/USHS	35.95	35.99	0.1
KES/TSHS	22.31	22.41	0.4
KES/RWF	8.85	9.06	2.4

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	12.5	-	(0.5)	12.5	0.1	22.3	22.3	-
Kakuzi	400.0	(0.1)	0.2	422.4	0.9	14.9	14.9	0.0
Kapchorua Tea	74.0	(0.0)	0.1	76.8	0.2	-	2.5	0.1
Limuru Tea	450.0	-	(0.1)	450.0	0.2	354.3	239.4	0.0
Sasini	15.2	0.2	(0.4)	15.1	0.1	4.1	2.5	0.1
Williamson Tea	131.8	(0.0)	(0.2)	134.0	1.5	-	3.3	0.3
Automobiles								
Car & General	21.0	(0.0)	-	22.0	0.0	27.6	15.2	-
Banking								
Barclays Bank	12.7	(0.1)	0.3	13.5	58.5	9.3	10.0	0.1
Diamond Trust	120.0	0.0	(0.4)	50.9	0.0	5.0	4.9	0.0
Equity Bank	48.9	(0.0)	0.2	50.9	639.8	9.4	7.3	0.0
Housing Finance	7.2	(0.0)	(0.3)	7.2	1,277.9	-	-	-
I&M Holdings	50.0	(0.1)	(0.6)	53.4	5.4	3.2	2.8	0.1
KCB	49.9	(0.1)	0.2	53.3	907.7	6.4	7.3	0.1
National Bank	4.1	-	(0.6)	3.8	-	199.2	-	-
NIC Bank	34.9	(0.1)	0.0	39.7	41.1	5.3	5.0	0.0
Stanbic Holdings	110.0	(0.0)	0.4	110.5	44.5	6.9	6.5	0.1
StanChart	202.3	(0.1)	(0.0)	216.2	27.8	8.6	10.1	0.1
Co-op Bank	15.7	(0.0)	(0.0)	15.8	352.1	7.2	6.5	0.1
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.0	-	(0.7)	0.5	-	-	-	-
Eveready	7.2	(0.1)	2.0	1.1	0.0	0.4	0.4	-
Express	3.1	(0.0)	(0.2)	7.3	0.0	-	-	-
Kenya Airways	7.3	0.0	(0.6)	3.1	1.6	-	-	-
Longhorn Kenya	0.8	(0.0)	(0.8)	7.3	0.3	11.0	11.0	0.0
Nairobi Business V.	38.7	0.0	11.1	0.8	0.0	0.4	0.4	-
Nation Media	3.8	0.0	(1.0)	38.2	5.9	3.3	3.5	0.3
Sameer Africa	26.6	0.1	8.7	3.5	0.0	-	-	-
Standard Group	16.5	-	(0.6)	26.6	-	12.4	11.4	-
TPS EA	0.3	(0.1)	(1.0)	17.7	0.2	10.1	-	0.1
Uchumi	18.7	(0.1)	3.1	0.4	0.1	-	0.2	-
WPP Scangroup	18.7	0.2	(1.0)	16.3	4.1	16.7	12.5	0.1
Construction								
ARM	5.6	-	(0.6)	93.5	-	-	-	-
Bamburi Cement	90.0	(0.0)	(0.5)	62.0	9.5	6.2	6.5	0.1
Crown Berger	62.5	0.0	(0.2)	2.8	0.0	96.2	72.7	0.0
E.A.Cables	2.9	0.0	(0.5)	15.1	0.3	-	-	-
E.A.Portland	14.0	(0.1)	(0.5)	-	0.0	0.3	0.2	-
Energy								
KenGen	6.1	0.0	(0.3)	22.0	30.3	4.4	5.6	0.1
KenolKobil	22.0	-	0.5	3.2	-	13.4	16.1	0.0
KPLC	3.2	0.0	(0.6)	29.7	4.6	0.9	0.9	0.2
Total Kenya	28.3	(0.0)	0.2	8.0	0.6	11.0	9.8	0.0
Umeme Ltd	8.0	-	(0.4)	-	0.4	3.9	4.5	0.1
Insurance								
BRITAM	7.4	0.1	1.2	3.0	271.7	-	-	-
CIC	3.2	0.1	(0.9)	360.0	0.2	46.1	24.8	0.0
Jubilee	350.3	(0.0)	2.0	3.2	12.0	8.1	8.0	0.0
Kenya Re	3.1	(0.0)	(0.9)	9.7	15.4	0.6	0.6	0.1
Liberty Kenya	10.3	0.1	(0.8)	17.3	0.1	8.8	9.8	-
Sanlam	17.0	(0.0)	(0.4)	-	2.8	27.0	-	-
Investments								
Centum	30.1	(0.0)	(0.3)	0.6	62.2	2.7	2.6	-
Home Afrika	0.6	(0.1)	(0.6)	1,500.0	0.2	-	-	-
Kurwitu	1,500.0	-	-	2.2	-	-	-	-
Olympia Capital	2.5	0.1	(0.2)	3.2	0.1	9.4	9.4	-
TransCentury	3.0	(0.1)	(0.5)	-	0.0	-	74.5	-
Investment Service								
NSE	12.2	(0.0)	(0.4)	-	2.5	17.2	35.9	0.0
Manufacturing								
BOC	57.5	-	(0.5)	498.8	1.0	7.6	7.4	0.1
BAT	545.0	0.1	(0.3)	9.0	0.3	12.8	12.2	0.1
Carbacid	8.3	(0.1)	(0.3)	209.8	0.4	5.6	5.3	0.1
EABL	200.0	(0.0)	(0.2)	2.5	121.7	16.4	16.4	0.0
Flame Tree	2.6	0.0	(0.4)	12.5	0.0	1.9	2.4	-
Kenya Orchards	12.5	-	(0.9)	0.3	-	37.9	41.7	-
Mumias Sugar	0.3	-	(0.8)	33.8	-	-	-	-
Unga Group	33.0	(0.0)	0.1	-	0.1	7.6	8.8	0.0
Telecommunication								
Safaricom	30.0	(0.0)	0.1	30.3	2,137.2	19.0	19.0	0.0

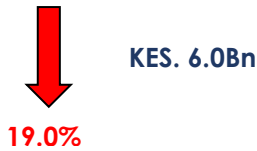
Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Equity Turnover



Sector Performances

Segment	01-Nov-19	08-Nov-19	Week/Week	YTD (%)
Banking	86.43	83.28	3.64	0.77
Manufacturing	51.20	50.88	0.63	17.66
Telecommunication	113.27	112.15	0.99	34.83
Energy & Petroleum	77.42	77.19	0.30	5.77
Insurance	50.07	51.12	2.10	34.18
Construction	53.74	53.10	1.19	13.58
Commercial	44.61	44.78	0.39	12.68
Agricultural	70.27	70.62	0.51	18.39
Automobile	86.96	83.00	4.55	25.67
Investment	65.76	64.95	1.23	2.57
NSE 20	2508.46	2,717.86	0.58	3.72
NASI	164.35	160.99	2.04	14.83

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	0.9	0.9	21.6
182-Day	10.0	3.2	3.2	32.5
364-Day	10.0	27.7	22.4	277.0
Total	24.0	31.8	26.5	132.6

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 45	Yield (%) Week 44	Δ from previous auction
91-Day	6.390	6.390	0.0
182-Day	7.261	7.189	0.072
364-Day	9.787	9.780	0.007

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	9.00	23-Sep-19
Interbank Rate	4.55	07-Nov-19
CBK Discount Window	15.00	23-Sep-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	4.95	Oct-19

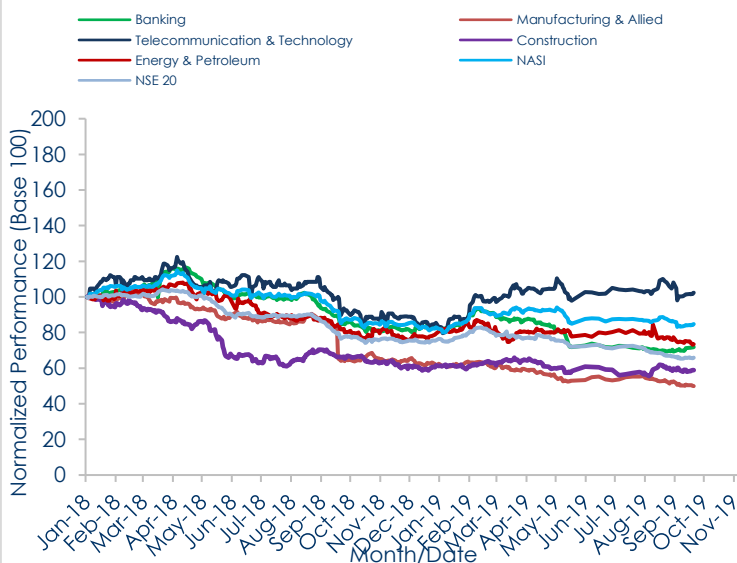
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
Longhorn	Final dividend	28/11/201	26/02/202
	KES.0.52	9	0
Unga Group	Final dividend	05/12/201	15/01/202
	KES.0.50	9	0

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange