



Key Market Indicators

Key Indicators (Weekly)	12-July-19	19-July-19	Δ (%)
NSE20 Share Index	2677.90	2689.53	0.43
NSE25 Share Index	3627.53	3613.57	0.38
NSE All Share Index	149.73	149.82	0.06
Equity Turnover (KES Mn)	2511.70	2269.76	9.63
Volume shares traded(Mn)	63.44	77.66	22.41
Bonds Traded (KES Bn)	15.29	23.66	54.74
Mkt. Cap. (KES Billion)	2280.51	2281.86	0.06
Mkt. Cap. (US\$ Billions)	22.16	22.13	0.14

Top Gainer Stocks

Stock	12-July-19	19-July-19	Δ (%)
FIRE	3.23	4.16	28.79
SCAN	10.75	11.95	11.16
PORT	13.00	14.30	10.00
TCL	3.65	3.98	9.04
MSC	0.35	0.38	8.57

Top Loser Stocks

Stock	12-July-19	19-July-19	Δ (%)
UCHM	0.42	0.35	16.67
SGL	30.00	27.10	9.67
C&G	23.00	21.00	8.70
I&M	55.00	52.50	4.55
NBK	4.09	3.91	4.40

Top Movers

Counter	Price (KES)	Vol 'Mn'	Value (KES 'Mn')
SCOM	27.85	26.92	749.84
KCB	39.55	15.48	612.36
EQTY	40.45	11.45	463.33
COOP	12.00	12.29	147.43
EABL	198.75	0.48	95.66

Foreign Trades (15- July- 2019 - 19- July- 2019)

Day	BUYS(KES 'Mn')	SALES(KES 'Mn')	NET(KES 'Mn')
Monday	18.80	80.91	62.11
Tuesday	127.03	199.80	72.77
Wednesday	564.17	683.16	118.99
Thursday	224.10	683.89	459.79
Friday	186.24	217.35	31.11
Total	1120.34	1865.11	744.77

Market Statistics (Values in 'Mn') (15-July- 2019 – 19-July- 2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	207.22	4.54	19.52	12.95
Tuesday	266.73	23.81	37.45	9.89
Wednesday	779.35	36.19	43.83	24.36
Thursday	738.38	15.18	46.31	22.64
Friday	277.65	33.54	39.14	7.82
Total	2269.34	24.68	41.09	77.65

Source: NSE & Sterling Capital Research

Date	Value (KES.Bn)	Ave. Interbank Rate (%)
08-July-12-July-2019	7.63	2.31
Monday	10.70	2.19
Tuesday	10.15	2.20
Wednesday	7.20	2.07
Thursday	6.55	2.00
Monday-Thursday	8.65	2.12

Currency	12-July-19	19-July-19	Δ %
US Dollar	102.92	103.10	0.17
STG Pound	128.57	127.89	0.53
EURO	115.97	115.60	0.32
Japanese Yen	95.02	95.46	0.46
SA Rand	7.39	7.36	0.41
KES/USHS	35.90	35.84	0.17
KES/TSHS	22.35	22.31	0.18
KES/RWF	8.90	8.88	0.22

Source: Nairobi Securities Exchange

Weekly Statistics

Sector	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES Mn)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	13.95	6.5	44.2	13.14	0.0042	24.91	24.91	0.00
Kakuzi	340.00	0.0	3.3	340.00		12.63	12.63	1.76
Kapchorua Tea	90.75	2.0	34.44	89.11	0.5264	3.03	3.03	5.51
Limuru Tea	470	4.4	6.0	450.00	11.2800	370.08	250.00	0.21
Sasini	19.15	0.8	29.63	19.15	0.2470	4.49	2.75	6.58
Williamson Tea	162.50	4.8	2.85	155.33	1.0400		4.03	24.62
Automobiles								
Car & General	21.00	8.7	0.00	23.00	0.0105	27.63	15.22	0.00
Banking								
Barclays Bank	10.30	0.0	7.29	10.30	20.53	7.54	8.08	10.68
Diamond Trust	115.00	0.9	40.10	40.55		4.81	4.71	2.26
Equity Bank	40.45	0.2	1.13	40.55	17.64	7.75	6.00	4.94
Housing Finance	4.28	0.2	58.65	4.29	463.33			0.00
I&M Holdings	52.50	4.5	56.25	55.01	10.84	3.31	2.97	7.43
KCB	39.55	0.8	7.49	39.25	612.36	5.05	5.80	8.85
National Bank	3.91	4.4	59.69	4.10	0.05	189.03		0.00
NIC Bank	30.05	1.5	11.62	30.50	20.88	4.55	4.29	4.16
Stanbic Holdings	96.00	4.0	20.00	100.18	0.85	6.05	5.66	6.04
StanChart	196.50	0.8	6.43	198.02	1.71	8.33	9.84	9.67
Co-op Bank	12.00	0.8	24.76	12.10	147.43	5.53	4.98	8.33
Commercial								
Atlas Development								
Deacons E A	0.45	0.0	87.14	0.45				0.00
Eveready	1.00	3.09	58.33	0.97	0.0147	0.36	0.39	0.00
Express	6.38	8.5	70.13	5.90	0.0364			0.00
Kenya Airways	4.90	3.16	71.18	5.05	0.4239			0.00
Longhorn Kenya	8.00	0.00	48.15	8.00	0.6992	12.12	12.12	4.38
Nairobi Business V.	0.89	2.30	72.19	0.87	0.0102	0.42	0.42	0.00
Nation Media	48.05	0.41	58.22	48.25	2.0133	4.07	4.36	20.81
Sameer Africa	4.16	28.79	51.27	3.23	0.1689			0.00
Standard Group	27.10	9.67	26.76	29.17	0.0081	12.66	11.68	0.00
TPS EA	19.15	1.54	41.08	19.48	0.0498	11.75		7.05
Uchumi	0.35	16.67	92.39	0.42	0.0973		0.26	0.00
WPP Scangroup	11.95	11.16	37.11	10.55	0.6859	10.67	7.97	0.00
Construction								
ARM	5.55	0.0	58.74	114.00				0.00
Bamburi Cement	114.00	0.0	36.67	84.50	0.3534	7.89	8.25	10.53
Crown Berger	84.50	0.0	5.62	2.48	0.2873	130.00	98.26	0.71
E.A.Cables	2.39	3.6	58.07	13.00	0.0488			0.00
E.A.Portland	14.30	10.0	47.04		0.0186	0.31	0.18	0.00
Energy								
KenGen	6.34	5.7	26.28	22.0	2.5595	4.6	5.9	0.1
KenolKobil	22.00	0.00	54.39	4.0		13.4	16.1	0.0
KPLC	3.95	0.8	56.35	29.0	3.0917	1.1	1.1	0.1
Total Kenya	28.85	0.52	21.47	7.5	0.1154	11.2	10.0	0.0
Umeme Ltd	8.00	6.7	40.96		0.0200	3.9	4.5	0.1
Insurance								
BRITAM	7.80	0.52	142.6	3.52	5.5282			0.00
CIC	3.49	0.85	88.50	380.50	0.1491	49.86	26.85	3.72
Jubilee	366.50	3.68	201.81	3.92	23.2500	8.52	8.33	2.46
Kenya Re	3.93	0.00	86.28	11.16	0.5296	0.77	0.76	11.45
Liberty Kenya	11.00	0.9	67.4	19.29	0.0533	9.40	10.48	0.00
Sanlam	19.55	1.3	33.73		0.2405	31.03		0.00
Investments								
Centum	32.75	0.5	24.71	0.65	40.0958	3.00	2.79	
Home Afrika	0.65	0.0	55.17	1,500.00	0.1324			
Kurwitu	1,500.00	0.00	0.00	3				
Olympia Capital	2.60	1.5	20.00	3.65	0.0008	10.00	10.00	
TransCentury	3.98	9.0	39.70		0.0334		99.50	
Investment Service								
NSE	12.00	2.04	40.74		1.1496	16.90	35.29	2.42
Manufacturing								
BOC	71.00	0.00	33.64	507.00		9.33	9.15	7.32
BAT	520.00	2.56	31.58	8.72	63.1280	12.22	11.65	8.27
Carbacid	8.60	1.38	29.22	199.75	0.1995	5.85	5.55	8.14
EABL	198.75	0.50	16.49	2.67	95.6584	16.29	16.29	3.77
Flame Tree	2.57	3.7	42.89	12.60	0.0159	1.89	2.40	0.00
Kenya Orchards	12.60	0.00	87.01	0.35	0.0101	38.18	42.00	0.00
Mumias Sugar	0.38	8.57	65.45	36.33	0.5195			0.00
Unga Group	37.00	1.79	27.59		0.0111	8.56	9.89	2.70
Telecommunication								
Safaricom	27.85	0.36	25.17	27.75	749.8445	17.63	17.63	4.49

Source: Nairobi Securities Exchange

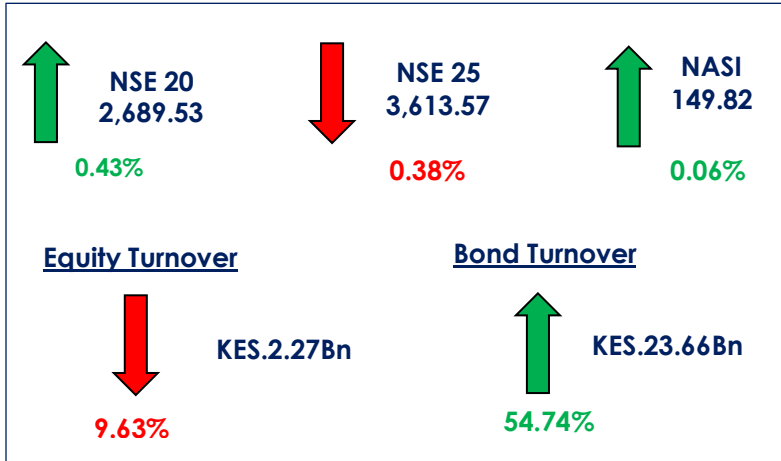


Sector Performances

Segment	12-July-19	19-July-19	Week/Week	YTD (%)
Banking	72.35	71.46	1.24	13.54
Manufacturing	54.85	55.32	0.86	10.47
Telecommunication	103.74	104.11	0.36	25.17
Energy & Petroleum	79.63	81.35	2.16	0.69
Insurance	53.36	54.07	1.34	30.39
Construction	56.55	57.21	1.17	6.89
Commercial	46.16	46.41	0.54	9.50
Agricultural	75.07	75.50	0.57	12.75
Automobile	100.00	91.30	8.70	10.45
Investment	68.45	68.34	0.16	7.92
NSE 20	2677.90	2689.53	0.43	4.72

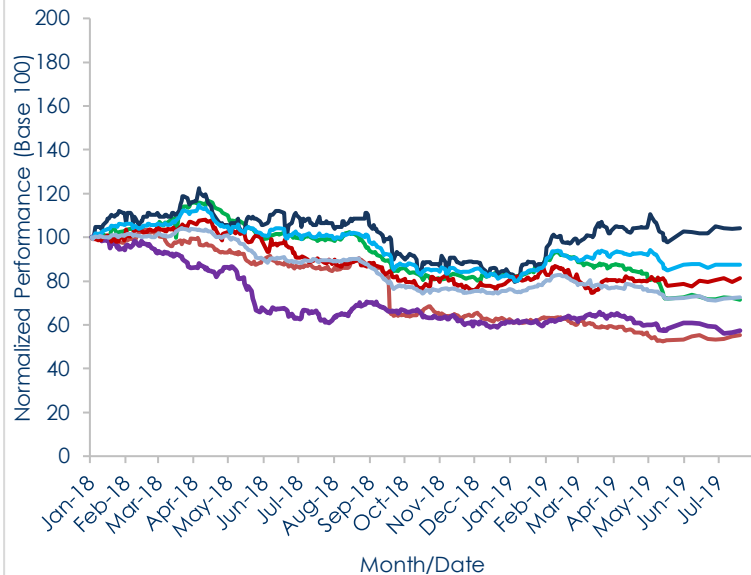
Source: Nairobi Securities Exchange

Indices



Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange & Sterling Capital Research

Domestic Debt Market:

Treasury Bonds Secondary Market Trading Activity

Metric	12-July-19	19-July-19	Δ (%)
Bond Turnover	15.29	23.66	54.74

Source: Nairobi Securities Exchange

Treasury Bills Auction Results

Treasury Bills	Amount Offered (KES.Bn)	Bids Received (Kes.Bn)	Amount Accepted (Kes.Bn)	Performance Rate (%)
91-Day	4.00	7.50	7.50	187.56
182-Day	10.00	6.97	6.97	69.66
364-Day	10.00	11.56	10.63	115.57
Total	24.00	26.02	25.10	108.44

Source: Central Bank of Kenya

Treasury Bill Rates

T-Bill	This Week Yield %	Previous Week Yield %	Δ Basis points
91 -Days	6.498	6.600	10.20
182 -Days	7.358	7.469	11.10
364 -Days	8.785	8.646	13.90

Key Rates	(%)	Date
CBK Rate	9.00	27/05/2019
Interbank Rate	2.00	18/07/2019
CBK Discount Window	15.00	27/03/2019
REPO	0.00	13/05/2019
Horizontal REPO	11.50	02/09/2014
Inflation	5.70	June, 2019

Source: Central Bank of Kenya



Company	Announcement	Book Closure Date	Payment Date
BAT	Interim Dividend- KES.3.50	19/8/2019	20/9/2019
Kapchorua Tea	Final Dividend- KES.10.00	30/7/19	Subject to approval
Williamson Tea	Final Dividend- KES.20.00	31/7/19	Subject to approval
Liberty KE	Final Dividend - KES.0.50	7/6/19	Subject to approval
Centum	FINAL DIVIDEND- KES 1.20	SUBJECT TO APPROVAL	Subject to approval
Kenya Re	Bonus Issue (3:1)	14/6/19	Subject to approval
Crown Paints	Final Dividend - KES.0.60	27/6/19	Subject to approval
Safaricom	Final Dividend - KES.1.25	SUBJECT TO APPROVAL	1/12/19
Jubilee Holdings	Final Dividend - KES.800	25/6/19	27/7/19
TPS Serena	Final Dividend - KES.0.35	25/6/19	25/7/19
Nation Media	Final Dividend - KES.3.50	14/6/19	30/7/19

Source: Nairobi Securities Exchange