



Key Market Indicators

Key Indicators (Weekly)	05-July-19	12-July-19	Δ (%)
NSE20 Share Index	2665.15	2677.90	0.48
NSE25 Share Index	3618.86	3627.53	0.24
NSE All Share Index	149.80	149.73	0.05
Equity Turnover (KES Mn)	2138.51	2511.70	17.45
Volume shares traded(Mn)	90.30	63.44	29.75
Bonds Traded (KES Bn)	17.82	15.29	14.20
Mkt. Cap. (KES Billion)	2281.63	2280.51	0.05
Mkt. Cap. (US\$ Billions)	22.26	22.16	0.45

Top Gainer Stocks

Stock	05-July-19	12-July-19	Δ (%)
KQ	4.26	5.06	18.78
HAFR	0.57	0.65	14.04
UNGA	33.05	36.35	9.98
SGL	27.40	30.00	9.49
BOC	65.00	71.00	9.23

Top Loser Stocks

Stock	05-July-19	12-July-19	Δ (%)
UCHM	0.54	0.42	22.22
UMME	8.32	7.50	9.86
TCL	4.00	3.65	8.75
C&G	25.00	23.00	8.00
MSC	0.38	0.35	7.89

Top Movers

Counter	Price (KES)	Vol 'Mn'	Value (KES 'Mn')
EQTY	40.55	21.09	855.18
SCOM	27.75	19.28	535.13
CFC	100.00	3.37	337.27
BAT	507.00	0.55	278.09
EABL	199.75	1.20	239.92

Foreign Trades (08- July- 2019 - 12- July- 2019)

Day	BUYS(KES 'Mn')	SALES(KES 'Mn')	NET(KES 'Mn')
Monday	55.12	213.44	158.32
Tuesday	388.47	346.16	42.31
Wednesday	119.86	517.75	397.89
Thursday	50.76	371.92	321.16
Friday	412.18	233.14	179.04
Total	1026.38	1682.41	656.03

Market Statistics (Values in 'Mn') (08-July- 2019 – 12-July- 2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	276.07	9.98	38.66	10.75
Tuesday	626.29	31.01	27.64	16.63
Wednesday	558.95	10.72	46.31	16.85
Thursday	523.04	4.85	35.55	8.30
Friday	526.84	39.12	22.13	10.91
Total	2511.19	20.44	33.50	63.45

Source: NSE & Sterling Capital Research

Date	Value (KES.Bn)	Ave. Interbank Rate (%)
01-July-05-July-2019	8.82	2.02
Monday	4.25	2.38
Tuesday	4.85	2.10
Wednesday	7.77	2.39
Thursday	13.63	2.38
Monday-Thursday	7.63	2.31

Currency	05-July-19	12-July-19	Δ %
US Dollar	102.63	102.92	0.28
STG Pound	129.09	128.57	0.40
EURO	115.76	115.97	0.18
Japanese Yen	95.20	95.02	0.19
SA Rand	7.32	7.39	0.96
KES/USHS	36.02	35.90	0.33
KES/TSHS	22.40	22.35	0.22
KES/RWF	8.90	8.88	0.22

Source: Nairobi Securities Exchange

Weekly Statistics

Sector	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES Mn)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	13.10	0.8	47.6	13.00	0.0275	23.39	23.39	0.00
Kakuzi	340.00	0.0	3.3	340.00	0.0340	12.63	12.63	1.76
Kapchorua Tea	89.00	1.7	31.85	87.51	0.3115	-	2.97	5.62
Limuru Tea	450	0.0	10.0	450.00	-	354.33	239.36	0.22
Sosini	19.00	0.8	29.07	19.00	0.3313	4.53	2.78	6.53
Williamson Tea	155.00	0.0	1.90	155.00	3.4255	-	3.85	25.81
Automobiles								
Car & General	23.00	8.0	9.52	25.00	0.0529	30.26	16.67	0.00
Banking								
Barclays Bank	10.30	0.0	7.29	10.30	10.12	7.54	8.08	10.68
Diamond Trust	116.00	0.0	39.58	40.00	-	4.85	4.75	2.24
Equity Bank	40.55	1.4	1.37	40.00	4.04	7.77	6.02	4.93
Housing Finance	4.29	7.0	58.55	4.01	855.18	-	-	0.00
I&M Holdings	55.00	7.6	54.17	59.44	0.83	3.47	3.11	7.09
KCB	39.25	1.9	8.19	39.95	97.69	5.02	5.76	8.92
National Bank	4.09	1.2	57.84	4.14	0.23	197.73	-	0.00
NIC Bank	30.50	0.2	10.29	30.45	11.83	4.62	4.36	4.10
Stanbic Holdings	100.00	0.0	25.00	100.00	337.27	6.30	5.89	5.80
StanChart	198.00	1.8	5.71	194.51	3.60	8.40	9.91	9.60
Co-op Bank	12.10	1.2	24.14	12.25	32.77	5.58	5.02	8.26
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0	87.14	0.45	-	-	-	0.00
Eveready	0.97	7.62	59.58	1.05	0.0331	0.35	0.38	0.00
Express	5.88	5.2	56.80	6.22	0.0376	-	-	0.00
Kenya Airways	5.06	18.78	70.24	4.22	1.9117	-	-	0.00
Longhorn Kenya	8.00	0.00	48.15	8.00	0.4104	12.12	12.12	4.38
Nairobi Business V.	0.87	2.25	72.81	0.89	0.0045	0.41	0.41	0.00
Nation Media	48.25	1.53	58.04	49.02	4.3232	4.09	4.37	20.73
Sameer Africa	3.23	3.58	17.45	3.35	0.0462	-	-	0.00
Standard Group	30.00	9.49	18.92	27.31	0.2700	14.02	12.93	0.00
TPS EA	19.45	0.77	40.15	19.59	0.1770	11.93	-	6.94
Uchumi	0.42	22.22	90.87	0.54	0.0436	-	0.31	0.00
WPP Scangroup	10.75	4.44	43.42	11.36	3.4561	9.60	7.17	0.00
Construction								
ARM	5.55	0.0	58.74	114.00	-	-	-	0.00
Bamburi Cement	114.00	0.0	36.67	80.00	0.3990	7.89	8.25	10.53
Crown Berger	84.50	5.6	5.62	2.50	0.1606	130.00	98.26	0.71
E.A.Cables	2.48	0.8	56.49	13.05	0.2847	-	-	0.00
E.A.Portland	13.00	0.4	51.85	-	0.0598	0.28	0.16	0.00
Energy								
KenGen	6.00	0.3	30.23	22.0	8.7066	4.4	5.6	0.1
KenolKobil	22.00	0.00	54.39	4.0	-	13.4	16.1	0.0
KPLC	3.98	0.3	56.02	29.0	1.7050	1.1	1.1	0.1
Total Kenya	29.00	0.00	22.11	8.3	0.4785	11.3	10.1	0.0
Umeme Ltd	7.50	9.9	44.65	-	0.1020	3.7	4.2	0.1
Insurance								
BRITAM	7.76	4.90	143.7	3.48	104.4542	-	-	0.00
CIC	3.52	1.15	88.50	391.00	0.5056	50.29	27.08	3.69
Jubilee	380.50	2.69	201.81	4.00	13.8000	8.85	8.65	2.37
Kenya Re	3.93	0.25	86.07	10.12	0.7202	0.77	0.76	11.45
Liberly Kenya	11.10	8.8	70.1	19.51	0.0102	9.49	10.57	0.00
Sanlam	19.30	1.0	34.58	-	0.2470	30.63	-	0.00
Investments								
Centum	32.90	1.5	24.37	0.57	50.0606	3.01	2.80	-
Home Afrika	0.65	14.0	55.17	1,500.00	0.6758	-	-	-
Kurwitu	1,500.00	0.00	0.00	3	-	-	-	-
Olympia Capital	2.64	0.0	18.77	3.95	0.0293	10.15	10.15	-
TransCentury	3.65	8.8	44.70	-	0.0047	-	91.25	-
Investment Service								
NSE	12.25	0.41	39.51	-	1.5337	17.25	36.03	2.37
Manufacturing								
BOC	71.00	9.23	33.64	505.00	0.0852	9.33	9.15	7.32
BAT	507.00	0.40	33.29	8.96	278.0895	11.92	11.36	8.48
Carbacid	8.72	2.68	28.23	195.67	0.6505	5.93	5.63	8.03
EABL	199.75	2.30	16.07	2.47	239.9197	16.37	16.37	3.75
Flame Tree	2.67	8.1	40.67	12.60	0.0419	1.96	2.50	0.00
Kenya Orchards	12.60	0.00	87.01	0.38	-	38.18	42.00	0.00
Mumias Sugar	0.35	7.89	68.18	33.32	0.3112	-	-	0.00
Unga Group	36.35	9.98	25.34	-	0.0145	8.41	9.72	2.75
Telecommunication								
Safaricom	27.75	0.36	3.74	27.85	535.1282	17.56	17.56	4.50

Source: Nairobi Securities Exchange

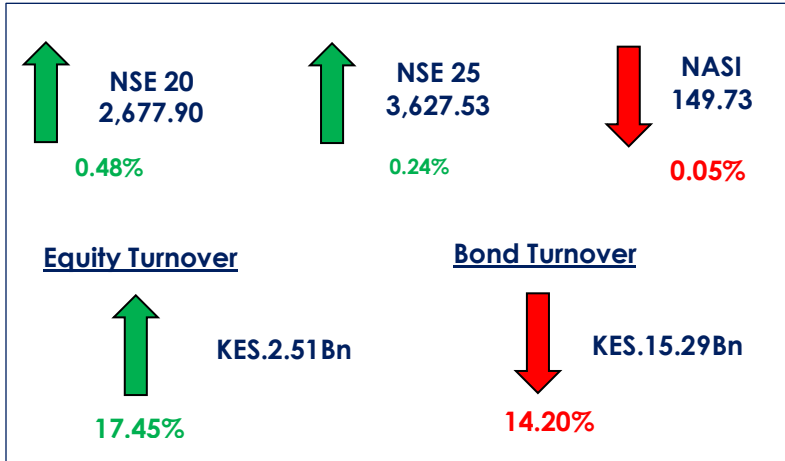


Sector Performances

Segment	05-July-19	12-July-19	Week/Week	YTD (%)
Banking	72.49	72.35	0.19	12.46
Manufacturing	53.64	54.85	2.26	11.23
Telecommunication	104.11	103.74	0.36	24.72
Energy & Petroleum	81.29	79.63	2.04	2.79
Insurance	52.96	53.36	0.75	31.31
Construction	56.07	56.55	0.86	7.97
Commercial	46.20	46.16	0.09	9.99
Agricultural	74.88	75.07	0.26	13.24
Automobile	100.00	100.00	0.00	10.45
Investment	68.77	68.45	0.47	8.10
NSE 20	2665.15	2677.90	0.48	5.13

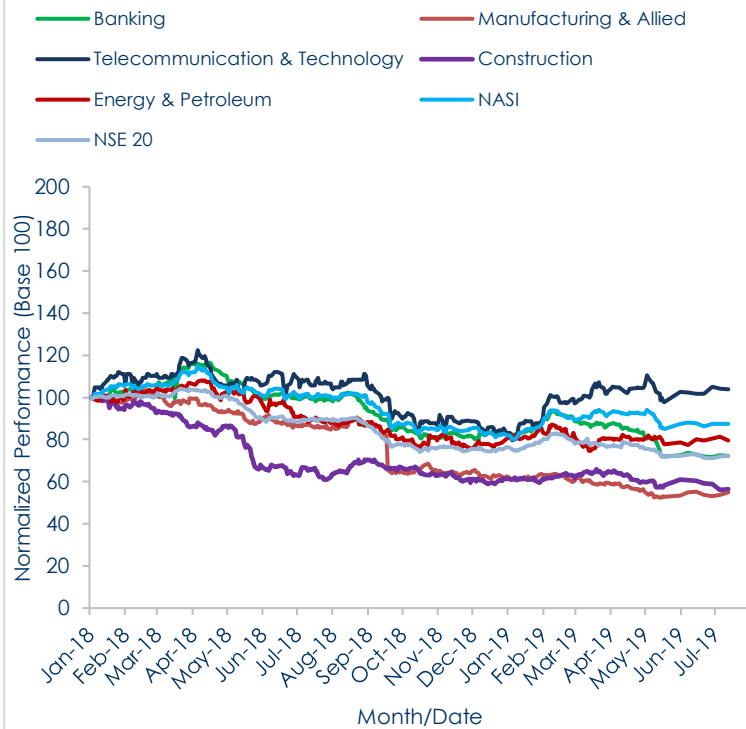
Source: Nairobi Securities Exchange

Indices



Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange & Sterling Capital Research

Domestic Debt Market:

Treasury Bonds Secondary Market Trading Activity

Metric	05-July-19	12-July-19	Δ (%)
Bond Turnover	17.82	15.29	14.20

Source: Nairobi Securities Exchange

Treasury Bills Auction Results

Treasury Bills	Amount Offered (KES.Bn)	Bids Received (Kes.Bn)	Amount Accepted (Kes.Bn)	Performance Rate (%)
91-Day	4.00	3.24	3.24	81.09
182-Day	10.00	11.11	11.11	111.14
364-Day	10.00	29.77	29.77	297.71
Total	24.00	44.13	44.13	183.87

Source: Central Bank of Kenya

Treasury Bill Rates

T-Bill	This Week Yield %	Previous Week Yield %	Δ Basis points
91 -Days	6.600	6.685	8.50
182 -Days	7.469	7.397	7.20
364 -Days	8.646	8.610	3.60

Key Rates	(%)	Date
CBK Rate	9.00	27/05/2019
Interbank Rate	2.38	03/07/2019
CBK Discount Window	15.00	27/03/2019
REPO	0.00	13/05/2019
Horizontal REPO	11.50	02/09/2014
Inflation	5.70	June, 2019

Source: Central Bank of Kenya



Company	Announcement	Book Closure Date	Payment Date
Kapchorua Tea	Final Dividend- KES.10.00	30/7/19	Subject to approval
Williamson Tea	Final Dividend- KES.20.00	31/7/19	Subject to approval
Liberty KE	Final Dividend - KES.0.50	7/6/19	Subject to approval
Centum	FINAL DIVIDEND- KES 1.20	SUBJECT TO APPROVAL	Subject to approval
Kenya Re	Bonus Issue (3:1)	14/6/19	Subject to approval
Crown Paints	Final Dividend - KES.0.60	27/6/19	Subject to approval
Safaricom	Final Dividend - KES.1.25	SUBJECT TO APPROVAL	1/12/19
Jubilee Holdings	Final Dividend - KES.800	25/6/19	27/7/19
TPS Serena	Final Dividend - KES.0.35	25/6/19	25/7/19
Nation Media	Final Dividend - KES.3.50	14/6/19	30/7/19

Source: Nairobi Securities Exchange