



Key Market Indicators

Key Indicators (Weekly)	28-June-19	05-July-19	Δ (%)
NSE20 Share Index	2633.32	2665.15	1.21
NSE25 Share Index	3586.58	3618.86	0.90
NSE All Share Index	149.61	149.80	0.13
Equity Turnover (KESMn)	2746.61	2138.51	22.14
Volume shares traded(Mn)	87.12	90.30	3.65
Bonds Traded (KES Bn)	21.11	17.82	15.59
Mkt. Cap. (KES Billion)	2278.90	2281.63	0.12
Mkt. Cap. (US\$ Billions)	22.31	22.26	0.22

Top Gainer Stocks

Stock	28-June-19	05-July-19	Δ (%)
KAPC	75.25	87.50	16.28
MSC	0.34	0.38	11.76
WTK	141.50	155.00	9.54
FIRE	3.07	3.35	9.12
EGAD	12.00	13.00	8.33

Top Loser Stocks

Stock	28-June-19	05-July-19	Δ (%)
PORT	16.00	13.05	18.44
HAFR	0.62	0.57	8.06
BERG	87.00	80.00	8.05
FTGH	2.60	2.47	5.00
PAFR	20.50	19.50	4.88

Top Movers

Counter	Price (KES)	Vol 'Mn'	Value (KES 'Mn')
SCOM	27.85	36.89	1027.26
BRIT	8.16	15.06	487.90
EQTY	40.00	6.36	254.29
EABL	195.25	0.86	167.11
KCB	40.00	2.90	115.91

Foreign Trades (01- July- 2019 - 05- July- 2019)

Day	BUY\$(KES 'Mn')	SALES(KES 'Mn')	NET(KES 'Mn')
Monday	162.19	158.24	3.95
Tuesday	258.92	321.18	62.26
Wednesday	132.63	170.60	37.97
Thursday	302.86	321.85	18.99
Friday	303.21	669.43	366.22
Total	1159.81	1641.29	481.48

Market Statistics (Values in 'Mn') (01-July- 2019 – 05-July- 2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	222.25	36.49	35.60	6.64
Tuesday	375.82	34.45	42.73	19.79
Wednesday	260.26	25.48	32.77	9.60
Thursday	552.58	27.40	29.12	33.82
Friday	727.00	20.85	46.04	20.45
Total	2137.91	27.12	38.39	90.30

Source: NSE & Sterling Capital Research

Date	Value (KES.Bn)	Ave. Interbank Rate (%)
01-July-05-July-2019	5.36	2.59
Monday	11.40	1.93
Tuesday	9.01	1.86
Wednesday	8.70	2.08
Thursday	6.15	2.20
Monday-Thursday	8.82	2.02

Currency	28-June-19	05-July-19	Δ %
US Dollar	102.30	102.63	0.32
STG Pound	129.96	129.09	0.67
EURO	116.31	115.76	0.47
Japanese Yen	94.87	95.20	0.35
SA Rand	7.22	7.32	1.39
KES/USHS	36.12	36.02	0.28
KES/TSHS	22.51	22.40	0.49
KES/RWF	8.91	8.90	0.11

Source: Nairobi Securities Exchange

Weekly Statistics

Sector	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES Mn)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	13.00	8.3	48.0	12.05	0.0910	23.21	23.21	0.00
Kakuzi	340.00	0.3	3.3	340.95	43.1460	12.63	12.63	1.76
Kapchorua Tea	87.50	16.3	29.63	76.27	0.4113		2.92	5.71
Limuru Tea	450	0.0	10.0	450.00		354.33	239.36	0.22
Sosini	18.10	5.0	29.63	18.25	1.0317	4.49	2.75	6.58
Williamson Tea	155.00	9.5	1.90	141.50	4.4640		3.85	25.81
Automobiles								
Car & General	25.00	2.0	19.05	24.50	0.1775	32.89	18.12	0.00
Banking								
Barclays Bank	10.30	1.4	7.29	10.45	110.50	7.54	8.08	10.68
Diamond Trust	116.00	1.5	39.58	39.19		4.85	4.75	2.24
Equity Bank	40.00	2.0	0.00	39.19	35.03	7.67	5.94	5.00
Housing Finance	4.01	0.0	61.26	4.01	254.29			0.00
I&M Holdings	59.50	8.2	50.42	55.09	0.55	3.75	3.37	6.55
KCB	40.00	3.4	6.43	38.70	115.91	5.11	5.87	8.75
National Bank	4.14	0.0	57.32	4.14	0.08	200.14		0.00
NIC Bank	30.45	0.7	10.44	30.64	4.82	4.61	4.35	4.11
Stanbic Holdings	100.00	1.0	25.00	99.00	3.91	6.30	5.89	5.80
StanChart	194.50	0.0	7.38	194.50	5.35	8.25	9.74	9.77
Co-op Bank	12.25	2.5	23.20	11.95	23.81	5.64	5.08	8.16
Commercial								
Atlas Development								
Deacons E A	0.45	0.0	87.14	0.45				0.00
Eveready	1.05	1.94	56.25	1.03	0.0067	0.38	0.41	0.00
Express	6.20	0.0	65.33	6.20	0.0025			0.00
Kenya Airways	4.26	7.30	74.94	3.97	0.9500			0.00
Longhorn Kenya	8.00	2.56	48.15	7.81	0.5184	12.12	12.12	4.38
Nairobi Business V.	0.89	1.14	72.19	0.88	0.0020	0.42	0.42	0.00
Nation Media	49.00	0.00	57.39	49.00	3.2193	4.15	4.44	20.41
Sameer Africa	3.35	9.12	21.82	3.07	0.1012			0.00
Standard Group	27.40	0.18	25.95	27.45	0.1891	12.80	11.81	0.00
TPS EA	19.60	1.55	39.69	19.30	0.1490	12.02		6.89
Uchumi	0.54	5.88	88.26	0.51	0.1307		0.39	0.00
WPP Scangroup	11.25	1.81	40.79	11.06	4.9916	10.04	7.50	0.00
Construction								
ARM	5.55	0.0	58.74	113.25				0.00
Bamburi Cement	114.00	0.7	36.67	87.00	0.6840	7.89	8.25	10.53
Crown Berger	80.00	8.0	0.00	2.44	0.1760	123.08	93.02	0.75
E.A.Cables	2.50	2.5	56.14	15.98	0.2765			0.00
E.A.Portland	13.05	18.4	51.67		0.0248	0.28	0.16	0.00
Energy								
KenGen	5.98	0.7	30.47	22.0	40.9253	4.4	5.5	0.1
KenolKobil	22.00	0.00	54.39	3.9		13.4	16.1	0.0
KPLC	3.99	2.6	55.91	28.2	1.7520	1.1	1.1	0.1
Total Kenya	29.00	2.84	22.11	8.3	0.6438	11.3	10.1	0.0
Umeme Ltd	8.32	0.0	38.60			4.1	4.7	0.1
Insurance								
BRITAM	8.16	0.49	140.0	3.55	487.8986			0.00
CIC	3.48	1.97	89.91	399.75	0.2086	49.71	26.77	3.74
Jubilee	391.00	2.19	201.81	3.77	17.7000	9.09	8.89	2.30
Kenya Re	3.94	4.79	86.07	10.58	0.8767	0.77	0.76	11.42
Liberly Kenya	10.20	2.4	67.2	20.52	0.3352	8.72	9.71	0.00
Sanlam	19.50	4.9	33.90		0.0702	30.95		0.00
Investments								
Centum	32.40	3.2	25.52	0.62	57.9150	2.96	2.76	
Home Afrika	0.57	8.1	60.69	1,500.00	0.4210			
Kurwitu	1,500.00	0.00	0.00	3				
Olympia Capital	2.64	3.9	18.77	4.05	0.0536	10.15	10.15	
TransCentury	4.00	1.2	39.39		0.0052		100.00	
Investment Service								
NSE	12.30	0.41	39.26		0.2829	17.32	36.18	2.36
Manufacturing								
BOC	65.00	0.00	39.25	500.00		8.54	8.38	8.00
BAT	505.00	1.00	33.55	8.72	57.4185	11.87	11.32	8.51
Carbacid	8.96	2.75	26.26	199.75	0.4901	6.10	5.78	7.81
EABL	195.25	2.25	17.96	2.60	167.1145	16.00	16.00	3.84
Flame Tree	2.47	5.0	45.11	12.60	0.0193	1.82	2.31	0.00
Kenya Orchards	12.60	0.00	87.01	0.34		38.18	42.00	0.00
Mumias Sugar	0.38	11.76	65.45	33.00	0.7401			0.00
Unga Group	33.05	0.15	13.97		0.0661	7.65	8.84	3.03
Telecommunication								
Safaricom	27.85	1.07	4.11	28.15	1,027.2584	17.63	17.63	4.49

Source: Nairobi Securities Exchange

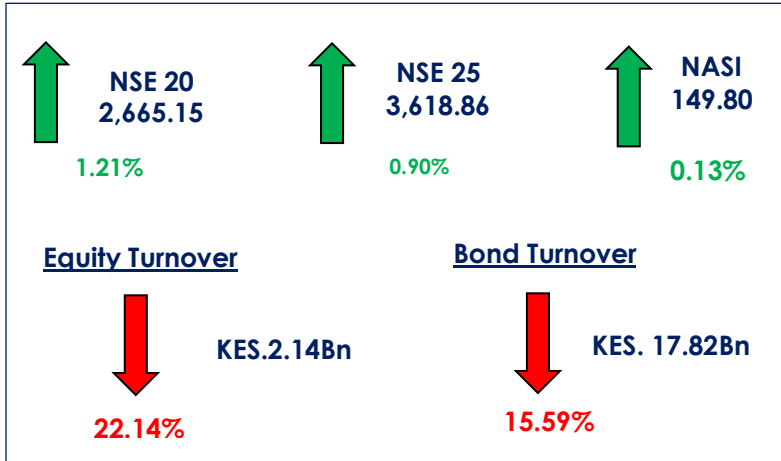


Sector Performances

Segment	28-June-19	05-July-19	Week/Week	YTD (%)
Banking	71.70	72.49	0.77	12.29
Manufacturing	53.14	53.64	1.27	13.19
Telecommunication	105.05	104.11	0.89	25.17
Energy & Petroleum	80.31	81.29	1.21	0.77
Insurance	53.64	52.96	1.27	31.82
Construction	59.02	56.07	5.01	8.76
Commercial	45.67	45.04	1.37	12.18
Agricultural	73.43	72.49	1.28	16.23
Automobile	100.00	100.00	0.00	10.45
Investment	69.02	69.85	1.21	10.31
NSE 20	2633.32	2665.15	1.21	5.58

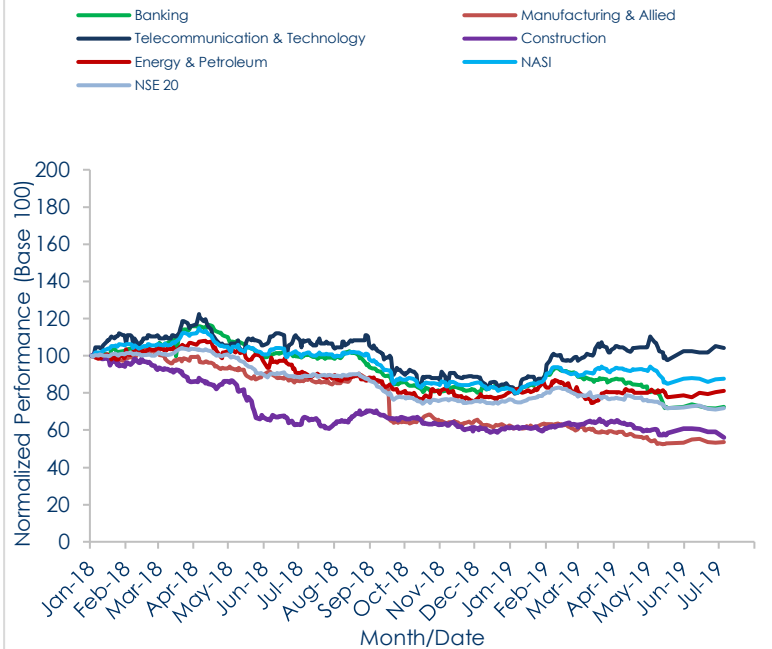
Source: Nairobi Securities Exchange

Indices



Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange & Sterling Capital Research

Domestic Debt Market:

Treasury Bonds Secondary Market Trading Activity

Metric	28-June-19	05-July-19	Δ (%)
Bond Turnover	21.11	17.82	15.59

Source: Nairobi Securities Exchange

Treasury Bills Auction Results

Treasury Bills	Amount Offered (KES.Bn)	Bids Received (Kes.Bn)	Amount Accepted (Kes.Bn)	Performance Rate (%)
91-Day	4.00	2.15	2.15	53.79
182-Day	10.00	4.82	4.82	48.17
364-Day	10.00	25.02	23.17	250.23
Total	24.00	31.99	30.14	133.30

Source: Central Bank of Kenya

Treasury Bill Rates

T-Bill	This Week Yield %	Previous Week Yield %	Δ Basis points
91 -Days	6.685	6.738	5.30
182 -Days	7.397	7.487	9.00
364 -Days	8.610	8.759	14.90

Key Rates	(%)	Date
CBK Rate	9.00	27/05/2019
Interbank Rate	2.08	03/07/2019
CBK Discount Window	15.00	27/03/2019
REPO	0.00	13/05/2019
Horizontal REPO	11.50	02/09/2014
Inflation	5.70	June, 2019

Source: Central Bank of Kenya



Company	Announcement	Book Closure Date	Payment Date
Kapchorua Tea	Final Dividend- KES.10.00	30/7/19	Subject to approval
Williamson Tea	Final Dividend- KES.20.00	31/7/19	Subject to approval
Liberty KE	Final Dividend - KES.0.50	7/6/19	Subject to approval
Centum	FINAL DIVIDEND- KES 1.20	SUBJECT TO APPROVAL	Subject to approval
Kenya Re	Bonus Issue (3:1)	14/6/19	Subject to approval
Crown Paints	Final Dividend - KES.0.60	27/6/19	Subject to approval
Safaricom	Final Dividend - KES.1.25	SUBJECT TO APPROVAL	1/12/19
Jubilee Holdings	Final Dividend - KES.800	25/6/19	27/7/19
TPS Serena	Final Dividend - KES.0.35	25/6/19	25/7/19
Nation Media	Final Dividend - KES.3.50	14/6/19	30/7/19

Source: Nairobi Securities Exchange