



Key Market Indicators

Key Indicators (Weekly)	21-June-19	28-June-19	Δ (%)
NSE20 Share Index	2647.28	2633.32	0.53
NSE25 Share Index	3559.54	3586.58	0.76
NSE All Share Index	147.35	149.61	1.53
Equity Turnover (KESMn)	2737.15	2746.61	34.56
Volume shares traded(Mn)	92.34	87.12	5.65
Bonds Traded (KES Bn)	21.48	21.11	1.72
Mkt. Cap. (KES Billion)	2244.21	2278.90	1.55
Mkt. Cap. (US\$ Billions)	22.04	22.31	1.23

Top Gainer Stocks

Stock	21-June-19	28-June-19	Δ (%)
OCH	2.04	2.54	24.51
UMME	7.50	8.32	10.93
BERG	81.00	87.00	7.41
TCL	3.78	4.05	7.14
SCOM	27.25	28.10	3.12

Top Loser Stocks

Stock	21-June-19	28-June-19	Δ (%)
HAFR	0.68	0.62	8.82
PAFR	22.45	20.50	8.69
CABL	2.63	2.44	7.22
FTGH	2.78	2.60	6.47
CENTUM	32.45	31.40	3.24

Top Movers

Counter	Price (KES)	Vol 'Mn'	Value (KES 'Mn')
SCOM	28.10	45.96	1291.46
KCB	38.25	12.74	487.44
EQTY	38.95	11.36	442.32
EABL	199.75	1.45	289.66
BBK	10.45	4.19	43.77

Foreign Trades (24- June 2019 - 28- June 2019)

Day	BUYS(KES 'Mn')	SALES(KES 'Mn')	NET(KES 'Mn')
Monday	204.84	199.55	5.29
Tuesday	323.34	448.99	125.65
Wednesday	31.43	132.07	100.64
Thursday	496.26	564.13	67.87
Friday	856.51	822.91	33.6
<b>Total</b>	<b>1912.38</b>	<b>2167.64</b>	<b>255.26</b>

Market Statistics (Values in 'Mn') (24-June- 2019 – 28-June- 2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	272.89	37.54	36.57	9.10
Tuesday	643.00	25.14	34.91	21.83
Wednesday	177.93	8.83	37.11	6.51
Thursday	643.62	38.55	43.82	15.80
Friday	1008.53	42.46	40.80	33.88
<b>Total</b>	<b>2745.92</b>	<b>34.82</b>	<b>39.47</b>	<b>87.11</b>

Source: NSE & Sterling Capital Research

Date	Value (KES.Bn)	Ave. Interbank Rate (%)
<b>17-June-21-June-2019</b>	<b>14.76</b>	<b>2.97</b>
Monday	6.20	2.94
Tuesday	4.40	2.71
Wednesday	6.23	2.48
Thursday	4.60	2.23
<b>Monday-Thursday</b>	<b>5.36</b>	<b>2.59</b>

Currency	21-June-19	28-June-19	Δ %
US Dollar	101.87	102.30	0.42
STG Pound	129.28	129.96	0.53
EURO	115.08	116.31	1.07
Japanese Yen	95.09	94.87	0.23
SA Rand	7.11	7.22	1.55
KES/USHS	36.22	36.12	0.28
KES/TSHS	22.58	22.51	0.31
KES/RWF	8.94	8.91	0.34

Weekly Statistics

Sector	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES Mn)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	12.00	0.4	52.0	11.95	0.0024	21.43	21.43	0.00
Kakuzi	341.00	10.0	3.6	311.48	0.0341	12.67	12.67	1.76
Kapchorua Tea	75.25	10.7	11.48	68.03	0.2784		2.51	6.64
Limuru Tea	450	0.0	10.0	450.00		354.33	239.36	0.22
Sosini	17.80	1.7	32.96	17.83	0.4308	4.28	2.62	6.91
Williamson Tea	141.50	2.5	10.44	138.00	4.0894		3.51	28.27
<b>Automobiles</b>								
Car & General	24.50	2.1	16.67	24.00	0.0049	32.24	17.75	0.00
<b>Banking</b>								
Barclays Bank	10.45	0.5	8.85	10.40	43.77	7.65	8.19	10.53
Diamond Trust	117.75	1.5	38.67	39.45		4.92	4.82	2.21
Equity Bank	38.95	1.3	2.62	39.45	17.29	7.46	5.78	5.13
Housing Finance	4.01	6.5	61.26	4.29	442.32			0.00
I&M Holdings	55.00	1.9	54.17	53.99	0.50	3.47	3.11	7.09
KCB	38.25	2.2	10.53	39.16	3.22	4.89	5.61	9.15
National Bank	4.14	3.2	57.32	4.01	487.44	200.14		0.00
NIC Bank	30.60	0.3	10.00	30.70	0.13	4.63	4.37	4.08
Stanbic Holdings	99.00	1.0	23.75	99.97	7.80	6.23	5.83	5.86
StanChart	194.50	1.0	7.38	192.49	0.60	8.25	9.74	9.77
Co-op Bank	12.00	0.8	24.76	12.10	18.46	5.53	4.98	8.33
<b>Commercial</b>								
Atlas Development								
Deacons E A	0.45	0.0	87.14	0.45				0.00
Eveready	1.03	7.29	57.08	0.96	0.0457	0.37	0.40	0.00
Express	6.20	3.3	65.33	6.01	0.0056			0.00
Kenya Airways	3.97	3.39	76.65	3.84	0.5899			0.00
Longhorn Kenya	7.80	4.00	44.44	7.51	0.3611	11.82	11.82	4.49
Nairobi Business V.	0.88	4.35	72.50	0.92	0.0033	0.42	0.42	0.00
Nation Media	49.00	1.31	57.39	49.68	3.0282	4.15	4.44	20.41
Sameer Africa	3.07	0.97	11.64	3.10	0.3294			0.00
Standard Group	27.45	5.34	25.81	29.02	0.2608	12.83	11.83	0.00
TPS EA	19.30	3.50	40.62	20.04		11.84		6.99
Uchumi	0.51	17.74	88.91	0.62	0.1974		0.37	0.00
WPP Scangroup	11.05	5.56	41.84	11.82	0.7061	9.87	7.37	0.00
<b>Construction</b>								
ARM	5.55	0.0	58.74	115.25				0.00
Bamburi Cement	113.25	1.7	37.08	81.00	0.3964	7.84	8.19	10.60
Crown Berger	87.00	7.4	8.75	2.63	0.0783	133.85	101.16	0.69
E.A.Cables	2.44	7.2	57.19	16.00	0.0915			0.00
E.A.Portland	16.00	0.0	40.74		0.0032	0.35	0.20	0.00
<b>Energy</b>								
KenGen	5.94	0.0	30.93	22.0	2.5928	4.3	5.5	0.1
KenolKobil	22.00	0.00	54.39	4.0		13.4	16.1	0.0
KPLC	3.89	2.3	57.02	29.0	3.1871	1.0	1.1	0.1
Total Kenya	28.20	2.76	18.74	7.5	1.6835	11.0	9.8	0.0
Umeme Ltd	8.32	10.9	38.60		0.0874	4.1	4.7	0.1
<b>Insurance</b>								
BRITAM	8.20	0.97	132.6	3.50	4.7351			0.00
CIC	3.55	1.43	89.03	399.75	0.3402	50.71	27.31	3.66
Jubilee	399.75	0.00	201.81	3.84	0.1500	9.30	9.09	2.25
Kenya Re	3.76	1.83	86.60	10.11	3.2108	0.74	0.73	11.97
Liberly Kenya	10.45	2.5	66.8	22.45	0.1661	8.93	9.95	0.00
Sanlam	20.50	8.7	30.51		0.2276	32.54		0.00
<b>Investments</b>								
Centum	31.40	3.2	27.82	0.68	42.3241	2.87	2.67	
Home Afrika	0.62	8.8	57.24	1,500.00	0.3517			
Kurwitu	1,500.00	0.00	0.00	2				
Olympia Capital	2.54	24.5	21.85	3.76	0.2103	9.77	9.77	
TransCentury	4.05	7.1	38.64		0.0117		101.25	
<b>Investment Service</b>								
NSE	12.25	0.41	39.51		2.6815	17.25	36.03	2.37
<b>Manufacturing</b>								
BOC	65.00	0.00	39.25	505.00	0.4810	8.54	8.38	8.00
BAT	500.00	0.99	34.21	8.72		11.75	11.21	8.60
Carbacid	8.72	0.00	28.23	195.00	0.8860	5.93	5.63	8.03
EABL	199.75	2.44	16.07	2.78	289.6575	16.37	16.37	3.75
Flame Tree	2.60	6.5	42.22	12.60	0.0044	1.91	2.43	0.00
Kenya Orchards	12.60	0.00	87.01	0.35		38.18	42.00	0.00
Mumias Sugar	0.34	2.86	69.09	33.00				0.00
Unga Group	33.00	0.00	13.79		0.5511	7.64	8.82	3.03
<b>Telecommunication</b>								
Safaricom	28.10	3.12	5.05	27.28	1,291.46	29.58	29.58	4.45

Source: Nairobi Securities Exchange

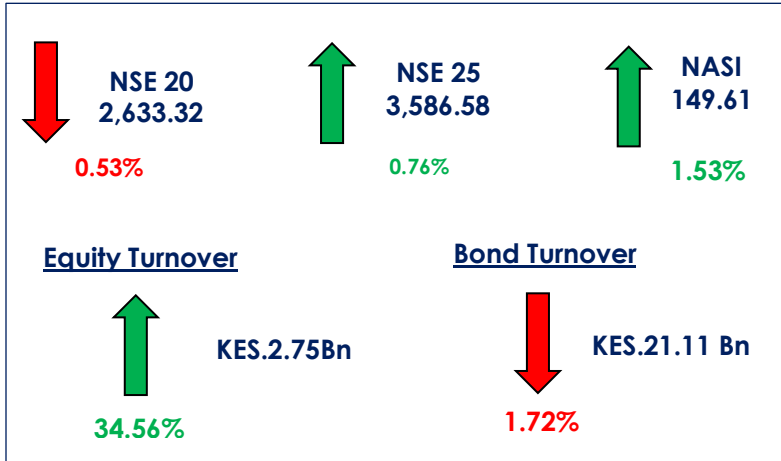


## Sector Performances

Segment	21-June-19	28-June-19	Week/Week	YTD (%)
Banking	71.82	71.70	0.17	13.25
Manufacturing	53.68	53.14	1.02	14.01
Telecommunication	101.87	105.05	0.18	26.29
Energy & Petroleum	79.47	80.31	1.06	1.96
Insurance	53.00	53.64	1.21	30.94
Construction	59.27	59.02	0.42	3.95
Commercial	44.92	45.67	1.67	10.96
Agricultural	72.21	73.43	0.30	15.15
Automobile	100.00	100.00	0.00	10.45
Investment	68.32	69.02	1.02	9.00
NSE 20	2647.28	2633.32	0.53	6.71

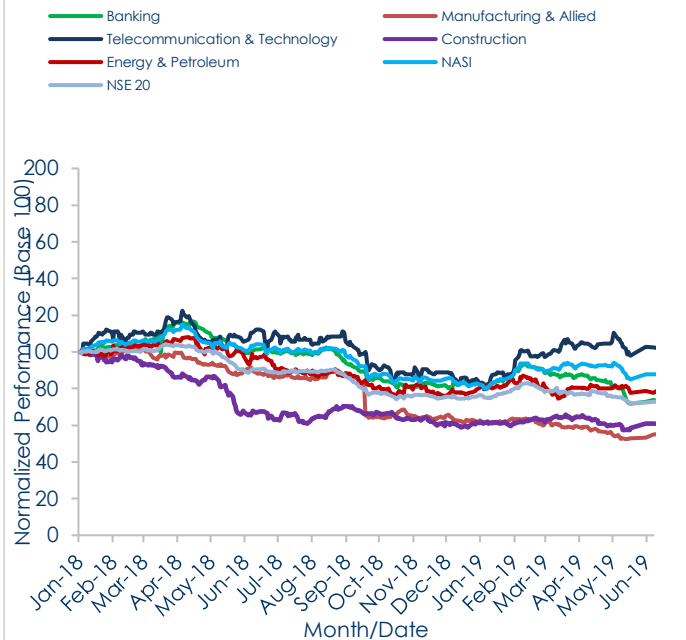
Source: Nairobi Securities Exchange

## Indices



Source: Nairobi Securities Exchange

## Sector Performance



Source: Nairobi Securities Exchange & Sterling Capital Research

## Domestic Debt Market:

### Treasury Bonds Secondary Market Trading Activity

Metric	21-June-19	28-June-19	Δ (%)
Bond Turnover	21.48	21.11	1.72

Source: Nairobi Securities Exchange

### Treasury Bills Auction Results

Treasury Bills	Amount Offered (KES.Bn)	Bids Received (Kes.Bn)	Amount Accepted (Kes.Bn)	Performance Rate (%)
91-Day	4.00	4.14	4.14	103.59
182-Day	10.00	3.52	3.52	35.19
364-Day	10.00	52.16	23.43	521.56
<b>Total</b>	<b>24.00</b>	<b>59.82</b>	<b>31.09</b>	<b>249.24</b>

Source: Cental Bank of Kenya

### Treasury Bill Rates

T-Bill	This Week Yield %	Previous Week Yield %	Δ Basis points
91 -Days	6.738	6.814	7.6
182 -Days	7.487	7.578	9.10
364 -Days	8.759	9.050	29.10

Source: Cental Bank of Kenya

Key Rates	(%)	Date
CBK Rate	9.00	27/05/2019
Interbank Rate	2.23	27/06/2019
CBK Discount Window	15.00	27/03/2019
REPO	0.00	13/05/2019
Horizontal REPO	11.5	02/09/2014
Inflation	5.49	May, 2019

Source: Cental Bank of Kenya



Company	Announcement	Book Closure Date	Payment Date
Kapchorua Tea	Final Dividend- KES.10.00	30/7/19	Subject to approval
Williamson Tea	Final Dividend- KES.20.00	31/7/19	Subject to approval
Liberty KE	Final Dividend - KES.0.50	7/6/19	Subject to approval
Centum	FINAL DIVIDEND- KES 1.20	SUBJECT TO APPROVAL	Subject to approval
Kenya Re	Bonus Issue (3:1)	14/6/19	Subject to approval
Crown Paints	Final Dividend - KES.0.60	27/6/19	Subject to approval
Safaricom	Final Dividend - KES.1.25	SUBJECT TO APPROVAL	1/12/19
Jubilee Holdings	Final Dividend - KES.800	25/6/19	27/7/19
TPS Serena	Final Dividend - KES.0.35	25/6/19	25/7/19
Nation Media	Final Dividend - KES.3.50	14/6/19	30/7/19

Source: Nairobi Securities Exchange