

MARKET COMMENTARY

Tuesday, February 12th, 2019

Indices



Equity Turnover



Bonds Turnover



Company Statistics

| Counter | Price | Price Change | Volume (000) | Turnover (Mn) | Closing Demand '000' | Closing Supply '000' | Div. Yield | Trailing P/E |
|---------------|--------|--------------|--------------|---------------|----------------------|----------------------|------------|--------------|
| ARM | 5.55 | 0.0% | - | - | - | - | 0.0% | - |
| Bamburi | 132.00 | 0.0% | 4.50 | 0.59 | 1.00 | 0.10 | 3.0% | 9.55 |
| Barclays | 12.00 | -1.6% | 608.40 | 7.30 | 1.60 | 178.30 | 8.2% | 10.29 |
| BAT | 583.00 | -0.9% | 48.80 | 28.45 | 19.70 | 5.00 | 3.8% | 13.18 |
| Britam | 9.76 | -2.2% | 232.00 | 2.26 | - | - | 3.5% | 11.83 |
| Centum | 33.95 | -0.1% | 71.60 | 2.43 | - | 68.60 | 3.5% | 2.89 |
| CIC Insurance | 4.31 | -4.4% | 148.10 | 0.64 | 2.80 | 0.10 | 2.7% | 34.69 |
| Co-op Bank | 15.85 | -0.6% | 942.90 | 14.94 | 0.10 | 2.00 | 5.0% | 7.30 |
| EABL | 222.75 | 0.2% | 127.10 | 28.31 | - | - | 3.4% | 18.22 |
| Equity Group | 42.85 | 0.0% | 2,485.00 | 106.48 | 10.00 | 53.40 | 4.7% | 6.57 |
| HF Group | 6.44 | -1.2% | 35.30 | 0.23 | 11.90 | 28.50 | 5.4% | 6.03 |
| KCB | 43.90 | 0.7% | 32.30 | 1.42 | 1.00 | 45.00 | 6.9% | 6.39 |
| KenGen | 6.76 | -0.9% | 60.50 | 0.41 | 0.50 | 1.00 | 0.0% | 6.31 |
| KenolKobil | 21.50 | 0.0% | 1,356.30 | 29.16 | 0.10 | 0.10 | 2.8% | 15.69 |
| Kenya Airways | 8.98 | -4.3% | 20.50 | 0.18 | 10.40 | 0.10 | 9.6% | 1.41 |
| Kenya Re | 14.15 | -0.4% | 42.20 | 0.60 | 52.00 | 152.70 | 6.0% | 2.74 |
| KPLC | 5.18 | -0.4% | 1,012.40 | 5.24 | 0.10 | 32.20 | 9.6% | 1.41 |
| NSE | 15.45 | 1.3% | 156.10 | 2.41 | 8.00 | 0.40 | 2.0% | 44.85 |
| NIC Bank | 38.15 | 0.4% | 1.10 | 0.04 | 0.90 | 10.00 | 2.6% | 5.43 |
| Safaricom | 26.90 | 0.4% | 7,061.00 | 189.94 | 2.00 | 1.60 | 4.1% | 28.32 |
| Stanbic | 92.00 | 0.0% | 40.80 | 3.75 | 4.10 | 4.20 | 5.7% | 7.67 |
| Scangroup | 12.85 | -1.2% | 1.60 | 0.02 | 3.20 | 4.90 | 0.0% | 8.67 |

KEY NSE MARKET INDICATORS

| Indicator | 11-Feb-19 | 12-Feb-19 | %Δ |
|--------------------|-----------|-----------|--------|
| NSE 20 Share Index | 3,067.91 | 3,063.96 | 0.13 |
| NSE 25 Share Index | 4,086.20 | 4,078.80 | 0.18 |
| NASI | 160.53 | 160.28 | 0.16 |
| FTSE 15 | 202.04 | 210.45 | 0.29 |
| FTSE 25 | 207.47 | 207.38 | 0.04 |
| Turnover KES' Mn | 494.81 | 617.61 | 24.82 |
| Shares Traded 'Mn | 20.14 | 19.90 | 1.18 |
| Bonds KES' Bn | 1.83 | 4.31 | 135.48 |
| Mkt. Cap KES' Bn | 2,404.55 | 2,399.84 | 0.20 |

| NSE-20 SHARE | LEVEL | POINTS | %Δ |
|--------------|----------|---------|-------|
| 1DAY | 3,067.91 | -3.95 | 0.13 |
| WTD | 3,004.88 | 59.08 | 1.97 |
| MTD | 2,794.43 | 269.53 | 9.65 |
| YTD | 2,822.78 | 241.18 | 8.54 |
| 1YR | 3,729.32 | -665.36 | 17.84 |

| TOP GAINERS | | | TOP LOSERS | | |
|-------------|-------|------|------------|-------|------|
| Counter | Price | %Δ | Counter | Price | %Δ |
| SANLAAM | 25.00 | 6.61 | UCHUMI | 0.76 | 9.52 |
| NMG | 69.00 | 2.60 | BKG | 28.05 | 9.52 |
| TOTAL | 30.80 | 2.50 | NBV | 0.96 | 8.57 |
| KAPCHORUA | 70.50 | 1.92 | BOC | 74.75 | 6.56 |
| NSE | 15.45 | 1.31 | MUMIAS | 0.62 | 6.06 |

TOP MOVERS

| Counter | Price | Volumes (Mn) | Turnover (Mn) | Foreign Activity (%) |
|---------|-------|--------------|---------------|----------------------|
| SCOM | 26.80 | 7.06 | 189.91 | 73.31 |
| KCB | 43.90 | 3.25 | 142.59 | 60.77 |
| EQTY | 42.85 | 2.49 | 106.50 | 57.97 |

FOREIGN INVESTOR ACTIVITY

| Counter | Buys(Mn) | % | Counter | Sell(Mn) | % |
|--------------|---------------|-------|--------------|---------------|-------|
| KCB | 119.01 | 83.47 | SCOM | 160.73 | 84.63 |
| SCOM | 117.73 | 61.99 | EQTY | 68.06 | 63.91 |
| EQTY | 55.40 | 52.02 | KCB | 54.29 | 38.07 |
| Others | 72.36 | | Others | 106.98 | |
| Total | 364.50 | | Total | 390.05 | |

STERLING CAPITAL SECTOR INDICES

| Segment | 11-Feb-19 | 12-Feb-19 | %Δ |
|--------------------|-----------|-----------|-------|
| Banking | 92.56 | 91.33 | -1.33 |
| Manufacturing | 69.64 | 68.66 | 1.40 |
| Telecommunications | 100.19 | 100.56 | 0.37 |
| Energy & Petroleum | 86.40 | 85.76 | 0.74 |
| Insurance | 82.54 | 82.89 | 0.43 |
| Construction | 62.46 | 62.50 | 0.06 |

FIXED INCOME MARKET STATISTICS

| Benchmark | Rate % | Bps Δ | Subscription Rate (%) |
|-----------|--------|-------|-----------------------|
| 91 -Days | 7.040 | 2.1 | 83.44 |
| 182 -Days | 8.567 | 21.3 | 149.27 |
| 364 -Days | 9.644 | 21.2 | 293.19 |

CURRENCY WATCH

| Currency | 11-Feb-19 | 11-Feb-19 | %Δ |
|----------|-----------|-----------|------|
| \$/KES | 100.36 | 100.53 | 0.17 |
| £/KES | 130.16 | 129.65 | 0.39 |
| €/KES | 113.90 | 113.71 | 0.17 |

Source: CBK, NSE, SCL

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